भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date :

Ref. No.

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

09.03.2016

CC/S&B/NJ/2943

Dear Sir/Madam,

SEBI listing Regulation: Disclosure of events or information

In continuation to our letter dated 18.02.2016 and in terms of Regulation 30 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we advise that the Committee of Directors for Capital Raising met today to review the implementation of its resolution dated 21st Dec 2015 with regard to issue of debt instruments, and authorized the Bank to consider raising the residual amount (out of the overall approval obtained for raising the debt capital amount of Rs. 12000 crores), either by way of issue of AT-I/Tier-II instrument or any other debt instrument at appropriate time(s), by way of private placement, in such number of tranches, as may be considered appropriate.

2. Please arrange to take note of the said issuance on record.

Yours faithfully,

(PVBN Murty)
General Manager