भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax** : 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

Date :

Ref. No.: 27.09.2013

CC/S&B/MJ/1443

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

LISTING AGREEMENT: CLAUSE 36
STANDALONE RULE 144A / REGULATION-S ISSUE
USD SENIOR UNSECURED NOTES : USD 1 BILLION
BUYBACK OF USD 147 MILLION

In terms of Clause 36 of the Listing Agreement, we advise that State Bank of India ("SBI") wishes to announce the repurchase of a principal amount of US$147,000,000 (the "Repurchase") of US$1,000,000,000 3.25 per cent bonds due 2018 (the "2018 Bonds"). The 2018 Bonds were issued by State Bank of India on 18 April 2013 and are listed on the Singapore Exchange Securities Trading Limited.

The Repurchase of the Bond took place between 26th August 2013 and 26th September 2013. We are in the process of cancelling the repurchased 2018 Bonds and the aggregate outstanding principal amount of the 2018 Bonds following such cancellation will be US$853,000,000.

None of the Directors or the controlling shareholder of SBI have any interest, direct or indirect, in the Repurchase.

Yours faithfully,

General Manager