



Ref: 639/STCL/RC/ST/2022-23

Date: 13.09.2023

To
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sir,

Ref: Kuantum Papers Limited
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorized Signatory



Branch Office : 610, 6th Floor, Ansal Bhawan, Kasturba Gandhi Marg, New Delhi - 110 001.

☎ +91 11 4307 2287 / +91 11 4156 4086 ✉ helpdesk@sbicaptrustee.com

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

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A Group Company of SBI

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition/Release

Name of the Target Company (TC)	Kuantum Papers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition/release as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/release under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	b) 4,45,04,452	51%	51%
b) Shares in the nature of encumbrance (pledge)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	e) 4,45,04,452	51%	51%
Details of acquisition/release			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired/sold)			



d) Shares encumbered by the acquirer	d) 2,60,99,245	29.91%	29.91%
e) Total (a+b+c+/-d)	e) 2,60,99,245	29.91%	29.91%
After the acquisition/release, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	b) 1,84,05,207	21.09%	21.09%
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) 1,84,05,207	21.09%	21.09%
Mode of acquisition/release (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Release of Equity Shares (Release of Pledge)		
Date of acquisition/release	11.09.2023 (Release of Pledge)		
Equity share capital / total voting capital of the TC before the said acquisition/release	2,60,99,245 equity shares of Rs. 1/- each aggregating Rs. 2,60,99,245 /-		
Equity share capital/ total voting capital of the TC after the said acquisition/release	2,60,99,245 equity shares of Rs. 1/- each aggregating Rs. 2,60,99,245 /-		
Total diluted share/voting capital of the TC after the said acquisition/release	2,60,99,245 equity shares of Rs. 1/- each aggregating Rs. 2,60,99,245/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi

Date: 13.09.2023

For SBICAP Trustee Company Limited


(Authorized Signatory)



Part B

Name of the Target Company: Kuantum Papers Limited

Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
SBICAP Trustee Company Limited	No	

Signature of the acquirer/ Authorised Signatory

For SBICAP Trustee Company Limited



Authorised Signatory



Place: New Delhi

Date: 13.09.2023