3i Infotech®
Innovation • Insight • Integrity

June 8, 2017

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir,

NSE Symbol: 3IINFOTECH

Sub: Allotment of Equity Shares issued on December 12, 2016 and held in abeyance against conversion of 2.5% foreign currency convertible bonds due 2025

This is further to our letter dated December 12, 2016 intimating the Exchange about issuance of 17,32,30,607 equity shares to bondholders of the Company (of which 4,00,21,201 equity shares had been kept in abeyance at the request of a bondholder) pursuant to automatic conversion of a portion aggregating US$ 26,118,056 of the 2.5% convertible bonds issued by the Company in pursuance to an Exchange Offer.

This is to inform that the Company has, today, allotted 4,00,21,201 (Four Crore Twenty One Thousand Two Hundred One) equity shares to its bondholder, Energy Management Limited, which had been issued on December 12, 2016, but were being held in abeyance as per the request of the bondholder.

The equity shares so allotted shall rank *pari-passu* in all respects with the existing equity shares of the Company.

This is for your information and record please.

Thanking you,

Yours faithfully,

For **3i Infotech Limited**

3i INFOTECH LIMITED

Rajeev Limaye
Company Secretary

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