ICICI Bank

November 7, 2016

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai400051

Dear Sir,

**Sub: Information for the half year ended September 30, 2016**

In compliance with Regulation 52(4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we submit herewith the below information with respect to listed bonds/debentures which are issued for purposes other than meeting capital requirements:

| **Matters required to be disclosed under Regulation 52(4)** | **Details disclosed as on September 30, 2016** |
|---|---|
| Credit rating and change in credit rating (if any) | All Bonds rated by CARE have been rated as CARE AAA<br>All Bonds rated by ICRA have been rated as (ICRA) AAA / LAAA<br>There has been no change in the credit ratings of these Bonds. The details of the rating for each series have been mentioned in the enclosed annexure. |
| Debt-equity ratio | 1.15 |
| • Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and,<br>• Next due date for the payment of interest/ dividend of non convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount | The details are mentioned in the enclosed annexure. |

**ICICI Bank Limited**
ICICI Bank Towers
Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Regd. Office : ICICI Bank Tower,
Near Chakli Circle,

| | |
|---|---|
| Net worth | ₹ 90,625.85 Crores |
| Net profit after tax (for the six months ended on September 30,2016) | ₹ 5,334.62 Crores |
| Earnings per share: | Basic EPS before and after extraordinary items, net of tax expense (not annualized) is ₹ 9.17<br>Diluted EPS before and after extraordinary items, net of tax expense (not annualized) is ₹ 9.14 |

We confirm that the Bank has forwarded the required/applicable documents for FY 2015-16 to the Debenture Trustees as per Regulation 56 of the Listing Regulations.

Please take the above information on record.

For ICICI Bank Limited

P. Sanker
Senior General Manager (Legal) &
Company Secretary

Details of listed Bonds issued in Domestic market for purposes other than meeting Capital requirements as on September 30, 2016

There are total 39 listed bond series of the category mentioned above (38 series were as on April 1, 2016 and 1 new issue on 13-May-2016)
Of the above, 13 Bond series are regular return bonds where interest is paid at yearly, half yearly and Monthly intervals as prescribed in the terms of the issue. Interest for all these Bonds have been paid on due date
The remaining 26 Bonds series are Bonds which are in nature of Deep Discount Bonds wherein there is no interest payment and the entire amount is paid only on maturity.
During FY2017, 2 Bonds series have matured and principal and interest on them have been paid on due dates

| PPB / PIB | Series | CARE | ICRA | DDB/RRB | Maturity Date | Last Interest Payment | Next Interest Payment | Next Interest due Amount | Redemption Amount | Oustanding Amount as on 30-Sep-2016 | Remarks |
|---|---|---|---|---|---|---|---|---|---|---|---|
| PPB | DAU14LB | CARE AAA | [ICRA] AAA | RRB | 06-08-2024 | 06-08-2016 | 06-02-2017 | 322,882,192 | 7,000,000,000 | 7,000,000,000 | |
| PPB | DMA15LB | CARE AAA | [ICRA] AAA | RRB | 31-03-2025 | 31-03-2016 | 31-03-2017 | 1,910,545,000 | 22,610,000,000 | 22,610,000,000 | |
| PPB | DMR13SB | CARE AAA | [ICRA] AAA | RRB | 04-06-2018 | 04-06-2016 | 04-06-2017 | 990,000,000 | 11,000,000,000 | 11,000,000,000 | |
| PPB | DSP14LB | CARE AAA | [ICRA] AAA | RRB | 04-09-2024 | 04-09-2016 | 04-03-2017 | 1,783,878,973 | 38,890,000,000 | 38,890,000,000 | |
| PPB | DMY16LB | CARE AAA | [ICRA] AAA | RRB | 13-05-2026 | 13-05-2016 | 13-05-2017 | 5,460,000,000 | 65,000,000,000 | 65,000,000,000 | |
| PIB | 2000 December PB I | CARE AAA | LAAA | RRB | 19-01-2017 | 30-09-2016 | 31-10-2016 | 57,221 | 175,270 | 363,714 | |
| PIB | 2000 December PB II | CARE AAA | LAAA | RRB | 19-01-2019 | 30-09-2016 | 31-10-2016 | 22,877 | 302,394 | 828,557 | |
| PIB | 2000 December PB III | CARE AAA | LAAA | RRB | 19-01-2023 | 30-09-2016 | 31-10-2016 | 174,087 | 3,540,436 | 12,316,625 | |
| PIB | 2001 February PB III | CARE AAA | LAAA | RRB | 22-03-2019 | 30-09-2016 | 31-10-2016 | 71,176 | 829,840 | 2,597,361 | |
| PIB | 2001 June PB II | CARE AAA | LAAA | RRB | 24-07-2016 | 24-07-2016 | | 12,426 | 1,116,814 | - | Fully Redeemed on 24-07-2016 being the last installment of pension payment comprising interest and principal amount |
| PIB | 2001 June PB III | CARE AAA | LAAA | RRB | 24-07-2019 | 30-09-2016 | 31-10-2016 | 60,788 | 1,041,768 | 2,746,298 | |
| PIB | 2001 March PB III | CARE AAA | LAAA | RRB | 26-04-2019 | 30-09-2016 | 31-10-2016 | 31,396 | 491,244 | 1,306,982 | |
| PIB | 2001 March PB II | CARE AAA | LAAA | RRB | 26-04-2016 | 26-04-2016 | | 6583.50 | 591,707 | - | Fully Redeemed on 26-04-2016 being the last installment of pension payment comprising interest and principal amount |
| PIB | 2000 August MMB IV | CARE AAA | LAAA | DDB | 05-01-2022 | NA | NA | NA | 392,300,000 | 221,754,740 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2000 December MMB IV | CARE AAA | LAAA | DDB | 19-06-2022 | NA | NA | NA | 299,900,000 | 162,182,116 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2000 November MMB V | CARE AAA | LAAA | DDB | 13-03-2022 | NA | NA | NA | 263,550,000 | 146,022,473 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2000 October MMB V | CARE AAA | LAAA | DDB | 14-10-2021 | NA | NA | NA | 272,100,000 | 156,264,127 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 August CGB I | CARE AAA | LAAA | DDB | 27-02-2018 | NA | NA | NA | 88,025,000 | 76,662,171 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 August CGB II | CARE AAA | LAAA | DDB | 27-09-2022 | NA | NA | NA | 113,520,000 | 62,726,396 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 December CGB I | CARE AAA | LAAA | DDB | 23-06-2018 | NA | NA | NA | 96,650,000 | 81,589,108 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 December CGB II | CARE AAA | LAAA | DDB | 23-01-2023 | NA | NA | NA | 148,680,000 | 79,567,701 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 February CGB I | CARE AAA | LAAA | DDB | 22-12-2017 | NA | NA | NA | 164,550,000 | 144,319,795 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 February CGB II | CARE AAA | LAAA | DDB | 22-08-2020 | NA | NA | NA | 294,360,000 | 194,011,697 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 July CGB I | CARE AAA | LAAA | DDB | 28-01-2018 | NA | NA | NA | 121,775,000 | 106,912,828 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 July CGB II | CARE AAA | LAAA | DDB | 28-08-2022 | NA | NA | NA | 172,840,000 | 96,284,084 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 June CGB I | CARE AAA | LAAA | DDB | 24-10-2017 | NA | NA | NA | 146,850,000 | 132,150,498 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 June CGB II | CARE AAA | LAAA | DDB | 24-04-2022 | NA | NA | NA | 534,360,000 | 305,989,946 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 March CGB I | CARE AAA | LAAA | DDB | 26-01-2018 | NA | NA | NA | 100,625,000 | 88,620,272 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 March CGB II | CARE AAA | LAAA | DDB | 26-07-2022 | NA | NA | NA | 159,240,000 | 90,111,806 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 November CGB I | CARE AAA | LAAA | DDB | 24-05-2018 | NA | NA | NA | 97,350,000 | 82,844,570 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 November CGB II | CARE AAA | LAAA | DDB | 24-12-2022 | NA | NA | NA | 146,000,000 | 78,771,553 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 September CGB I | CARE AAA | LAAA | DDB | 12-04-2018 | NA | NA | NA | 96,350,000 | 82,923,320 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2001 September CGB II | CARE AAA | LAAA | DDB | 12-11-2022 | NA | NA | NA | 144,520,000 | 78,865,983 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2002 February CGB I | CARE AAA | LAAA | DDB | 27-10-2018 | NA | NA | NA | 202,550,000 | 165,649,393 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2002 February CGB II | CARE AAA | LAAA | DDB | 27-03-2023 | NA | NA | NA | 282,880,000 | 148,822,531 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2002 January CGB I | CARE AAA | LAAA | DDB | 19-07-2018 | NA | NA | NA | 149,875,000 | 125,636,370 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2002 January CGB II | CARE AAA | LAAA | DDB | 19-02-2023 | NA | NA | NA | 245,000,000 | 130,158,124 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2002 March CGB I | CARE AAA | LAAA | DDB | 23-02-2019 | NA | NA | NA | 97,400,000 | 77,445,884 | For DDB bond interest is paid along with Redemption amount |
| PIB | 2002 March CGB II | CARE AAA | LAAA | DDB | 23-07-2023 | NA | NA | NA | 126,440,000 | 64,936,781 | For DDB bond interest is paid along with Redemption amount |

PPB- Private placement bonds
PIB- Public issue bonds
DDB- Deep discount bonds
RRB- Regular Return bonds

ICICI BANK LIMITED

**IDBI Trusteeship Services Ltd**
CIN : U65991MH2001GOI131154

No. 4786/ITSL/OPR/2016-2017
November 07, 2016

To,
**Mr. Kulpreet Singh**
ICICI Bank Limited
ICICI Bank Towers,
South Tower, 3rd Floor, West Wing,
BKC, Bandra (East), Mumbai 400 051,

Dear Sir,

**Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)**

This has reference to the Privately Placed Secured Redeemable, Non-Convertible Debentures issued by **ICICI Bank Limited** ("**Issuer**") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the issuer is required to submit the documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the issuer as per Regulation 52(4).

With reference to above, we have received as per regulation 52(4), the half yearly information through the issuer's dated November 07, 2016 for the year ended 30.09.2016 and have noted its contents.

Thanking you,

Yours faithfully
For **IDBI Trusteeship Services Limited**

IDBI Trusteeship Services Ltd. ITSL

**(Authorised Signatory)**

AXIS TRUSTEE

ATSL/CO/16-17/3306
November 7, 2016

**ICICI Bank Ltd.**
ICICI Bank Towers
South Tower, 3rd Floor, West wing,
BKC, Bandra (East),
Mumbai - 400 051

**Kind Attn: Dinesh Chedda**

Dear Sir,

**Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)**

This has reference to the Privately Placed, Secured Redeemable, Non-Convertible Debentures issued by Astra Micro Wave Products Limited ("Company") and listed on the Bombay Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your mail dated November 7, 2016 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.

2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

**Swati Borkar**
**Senior Manager**

Encl: a/a