CO:MBD:2013-14:120

10th June 2014

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

This is to inform that the Board of Directors of the Bank considered and approved raising of additional equity capital by issuance and allotment of, upto 7,10,75,753 equity shares of the face value of Rs. 10/- each at such price as may be determined as per SEBI (ICDR) Regulations, to Life Insurance Corporation of India on preferential basis, subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). Board of Directors has also fixed Friday, 13th June 2014 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009.

Further, an Extra-Ordinary General Meeting of shareholders will be held on Tuesday, 15th July, 2014 to consider and pass the necessary Special Resolution.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY
& COMPLIANCE OFFICER

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI