BSE Limited
New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn : Mr Girish Joshi, GM - DCS
Fax Nos. 22723121 / 22723719 / 22722037

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President
Fax No.66418125 / 26, 26598347/48 &
26598237/8

June 4, 2013
Sc- 15139

Ref: ISIN: INE155A01022 – Ordinary Shares
IN9155A01020 – 'A' Ordinary Shares

Sub.: Allotment of Underlying Ordinary Shares (Representing ADSs) and Ordinary Shares upon conversion of 4% Foreign Currency Convertible Notes Due 2014 (Notes)

Dear Sir,

Pursuant to Clause 22 of the Listing Agreement with the Stock Exchanges, this is to inform that pursuant to terms and conditions of the Notes, the Company has allotted 79,75,385 Underlying Ordinary Shares of ₹2/- each (representing 15,95,077 ADSs of ₹10/- each at a premium of ₹590.595 each) and 87,84,486 Ordinary Share of ₹2/- each at a premium of ₹118.119 each arising out of conversion of 435, 4% Foreign Currency Convertible Notes due in 2014 of US$100,000 each. With the above conversions, there would not be any outstanding Notes.

Post the above allotment, the share capital of the Company is as below:

2,73,67,05,717 Ordinary Shares of ₹2/- each
481,959,620 'A' Ordinary Shares of ₹2/- each

For Tata Motors Limited

H K Sethna
Company Secretary
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