

EW/Sec/2017/342

April 5, 2017

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Dear Sirs,

Sub: Disclosure in accordance with the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 for acquisition of Alternative Investment Market Advisors Private Limited

In accordance with Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, this is to inform you that Ecap Equities Limited (ECap), a wholly owned subsidiary of the Company, has today entered into a Share Purchase Agreement ('Agreement') for purchase of 100% stake in Alternative Investment Market Advisors Private Limited (AIMIN) from its existing shareholders, subject to the terms of the Agreement. AIMIN will become a wholly owned subsidiary of Ecap and in turn of the Company.

AIMIN is a fintech company for fixed income analytics with innovative trade protocols that aids bond markets with efficient price discovery. FinTech is playing a vital role in transforming the financial industry worldwide as well as in India. Edelweiss is actively looking to adopt innovative FinTech solutions to aid in matters related to illiquidity, accessibility and seek to improve our offering to our customers. This acquisition will help grow Edelweiss's Fixed income advisory business.

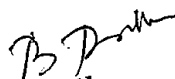
The proposed acquisition is not with the Promoter / Promoter Group and also does not fall under the related party transactions.

Kindly take the same on record

Thanking you,

Yours faithfully,

For Edelweiss Financial Services Limited


B. Renganathan
Executive Vice President & Company Secretary
Edelweiss Financial Services Limited

Corporate Identity Number : L99999MH1995PLC094641

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎+91 22 4009 4400 ☎+91 224019 4890 www.edelweissfin.com