ADITYA BIRLA

UltraTech

4th August, 2016

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Subject: Proposal to issue Secured Redeemable Non-Convertible Debentures

In terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Company is proposing to issue Secured Redeemable Non-Convertible Debentures ("NCDs") amounting to Rs. 175 crores and Rs. 250 crores respectively, each on private placement basis. The details of which are as follows:

Issue size	Rs. 250 crores	Rs. 175 crores
Proposed to be listed on	National Stock Exchange of India Limited	National Stock Exchange of India Limited
Tenure	5 years	3 years
Deemed date of allotment	8th August, 2016	8th August, 2016
Date of maturity	6th August, 2021	8th August, 2019
Coupon/interest offered	7.57% per annum	7.57% per annum
Schedule of payment of interest	8th August, 2017, 8th August, 2018, 8th August, 2019, 10th August, 2020 and 6th August, 2021	8th August, 2017, 8th August, 2018 and 8th August, 2019
Schedule of payment of principal amount	6th August, 2021	8th August, 2019
Charge/security	The same will be created within the time frame prescribed under the relevant regulations/act/ rules etc.	The same will be created within the time frame prescribed under the relevant regulations/act/ rules etc.

Thank you.

Yours very truly,
For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary