

JSL:STEXGLTRS:2014:
April 3, 2014

Email / Courier

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.
Ph. (022) 26598237-38, Email: cmfist@nse.co.in

Kind Attn. Listing Section

Sub.: Disclosure of Shareholding under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

Dear Sir,

This is to inform that JSL Overseas Limited ('the Acquirer'), a promoter group company have acquired 1,07,50,000 equity shares of Rs.2/- each at a price of Rs. 37.65 per share (including a premium of Rs. 35.65 per share) of Jindal Stainless Limited ('the Target Company') through preferential allotment on 31st March, 2014 in accordance with SEBI (ICDR) Regulations, 2009 with the approval of Shareholders of the Target Company in the Extraordinary General Meeting held on 26th March, 2014.

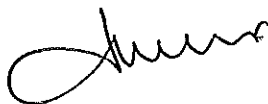
On 2nd April, 2014, we have received a disclosure in Form B from the Acquirer under Regulation 13(2A) of SEBI (Prohibition of Insider Trading) Regulations, 1992, for acquiring 1,07,50,000 equity shares of Jindal Stainless Limited.

The intimation by the Company in prescribed format under Regulation 13(6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 is enclosed herewith for your record.

You are requested to please take the above information on record.

Thanking you,

Yours faithfully
for Jindal Stainless Limited



(Jitendra Kumar)
Company Secretary

Encl: as above

"FORM B"

*Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(2), 13(2A) and 13(6)]*

**Details of shares or voting rights held by ~~Director or Officer and his dependents or Promoter or~~
Person who is part of Promoter Group of a listed company, or positions taken in derivatives by
~~Director or Officer of a listed company and his dependents.~~**

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of assuming office of Director/ Officer OR Date of becoming Promoter/ part of Promoter Group.	No. & % of shares/voting rights held at the time of becoming Promoter/ part of Promoter Group/ Director / Officer.	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade Was executed	Buy quantity	Buy value
JSL Overseas Limited Regd. Office:- IFS Court Twenty Eight Cyber City Ebene, Mauritius PAN:-AADCJ2586N	31.03.2014	Nil	02.04.2014	Preferential offer	N.A	N.A	10,750,000 4.99%	Rs. 40,47,37,500/-

For Jindal Stainless Limited


(Jitendra Kumar)
Company Secretary

JSL Overseas Limited

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: CL/DR/MMA
(Please quote our reference in your reply)

2 April 2014

The Company Secretary
Jindal Stainless Limited
O.P.Jindal Marg
Hisar – 125 005
India

Sub: Disclosure under Regulation 13(2A) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 in respect of the acquisition of shares of Jindal Stainless Limited by JSL Overseas Limited

Dear Sir(s)

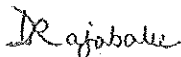
This is to inform that we, JSL Overseas Limited, ('the Acquirer') have acquired 10,750,000 equity shares of INR2/- each at a price of INR37.65 per share (including a premium of INR35.65 per share) of Jindal Stainless Limited ('the Target Company') through preferential allotment made to us on 31st March 2014 in accordance with SEBI (ICDR) Regulations, 2009 with the approval of Shareholders of the Target Company in the Extraordinary General Meeting held on 26th March 2014.

Pursuant to Regulation 13(2A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, please find enclosed herewith the necessary disclosure in prescribed form (B) under the said Regulations relating to shares acquired by the undersigned in Jindal Stainless Limited.

Please acknowledge the receipt and take the same on record.

Thanking You.

Yours faithfully



Dilshaad Rajabalee
For JSL Overseas Limited
Director

"FORM B"
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(2), 13(2A) and 13(6)]

Details of shares or voting rights held by ~~Director or Officer and his dependents or Promoter or~~
Person who is part of Promoter Group of a listed company, ~~or positions taken in derivatives by~~
~~Director or Officer of a listed company and his dependents.~~

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of assuming office of Director/ Officer OR Date of becoming Promoter/ part of Promoter Group of Promoter Group.	No. & % of shares/voting rights held at the time of becoming Promoter/ part of Promoter Group/ Director/ Officer .	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade Was executed	Buy quantity	Buy value
JSL Overseas Limited Reg Office:- IFS Court, TwentyEight CyberCity Ebene, Mauritius PAN:-AADCJ2586N	31.03.2014	Nil	02.04.2014	Preferential offer	N.A	N.A	10,750,000 4.99%	INR 404,737,500/-

For JSL Overseas Limited

Dilshaad Kujbalee
Dilshaad Kujbalee
Director