



JSL:Stexgltrs:2014:
March 31, 2014

Fax / Email / Courier

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax No. 022-66418125-26
Email: cmlist@nse.co.in; hmsurati@nse.co.in

Kind Attn. Listing Section

Sub: Intimation of allotment of 1,07,50,000 Equity Shares and 1,58,10,440 Cumulative Compulsory Convertible Preference Shares (CCCPS) on preferential basis

Dear Sir,

This is to inform you that today, i.e. 31st March, 2014, in pursuance of the resolutions passed by the Shareholders in the Extraordinary General Meeting held on 26th March, 2014, the Company has allotted the following securities to JSL Overseas Limited, a member of the promoter group, on preferential basis:

- 1,07,50,000 Equity Shares of Rs.2 each at a price of Rs.37.65 per Equity Share (including a premium of Rs.35.65); and
- 1,58,10,440 Cumulative Compulsory Convertible Preference Shares (CCCPS) of Rs.2 each at a price per CCCPS equal to Rs.37.65 (including a premium of Rs.35.65).

The CCCPS shall be converted into Equity Shares within a period of 18 months from the date of allotment of the CCCPS.

Consequent upon the above said allotment of Equity Shares and CCCPS, the total paid up Share Capital of the Company has increased from Rs. 40,92,50,010/- (divided into 20,46,25,005 Equity Shares of Rs. 2 each) to Rs. 46,23,70,890/- (consisting of 21,53,75,005 Equity Shares of Rs.2 each and 15,810,440 Cumulative Compulsory Convertible Preference Shares (CCCPS) of Rs.2 each).

We request you to kindly take the above on record.

Thanking you,

Yours faithfully
for Jindal Stainless Limited

(Jitendra Kumar)
Company Secretary

Jindal Stainless Limited

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