Dhampur Sugar Mills Limited
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New Delhi - 110 020, India
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Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
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FAX / COURIER

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31.03.2014

Mr Suprabhat Lala
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza,Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub: Allotment of 30,00,000 (Thirty Lacs) Equity Warrants to be issued on Preferential Basis in accordance with your "In-principle approval" dated 12.03.2014 and provisions specified under Chapter VII of SEBI (ICDR) Regulations, 2009

With reference to Board Meeting of Company held on 19.02.2014 and in accordance with your "In-principle approval" dated 12.03.2014 and as per provisions specified under Chapter VII of SEBI (ICDR) Regulations, 2009, Company has allotted 30,00,000 (Thirty Lacs) Equity Warrants on a preferential Basis to Promoters Group mentioned below and has received the application amount on **29.03.2014** from allottees as follows.

Name of Allottee	Category	Equity Warrants allotted	Application money received @ 8.25 per warrant
Mr. Gaurav Goel	Promoter	7,50,000	₹ 6187500
Mr. Gautam Goel	Promoter	7,50,000	₹ 6187500
M/s Saraswati Properties Limited	Promoter Group(Listed Company)	15,00,000	₹ 12375000
Total		**30,00,000**	**₹ 24750000**

Kindly take the information on record.

Thanking you,
For Dhampur Sugar Mills Limited

Dhampur Sugar Mills Limited New Delhi

Executive President (Finance) & Company Secretary