CO:MBD:2014-15

24th March, 2015

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Allotment of 15,38,68,113 Equity Shares to President of India on preferential basis

Capital Raising Committee of the Board of Directors of the Bank at their meeting held today i.e. 24th March, 2015 has allotted 15,38,68,113 equity shares to President of India (Government of India) subsequent to passing of the Special resolution by shareholders at their meeting held on 24th March, 2015 to accord consent to the Capital Raising Committee/Board of the Bank to create, offer, issue and allot upto 15,38,68,113 equity shares to Government of India (GOI) of the face value of Rs. 10/- each on preferential basis at a conversion price of Rs. 105.09 per Equity Share determined in accordance with SEBI ICDR Regulations, 2009 by conversion of 161,70,00,000 Perpetual Non-Cumulative Preference Shares (PNCPS) of the face value of Rs. 10.00 each held by GOI aggregating upto Rs. 1617.00 crore. With this allotment, shareholding of President of India (Government of India) has increased to 81.46% from 79.56%.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

CENTRAL BANK OF INDIA
MERCHANT BANKING DIVN. C.O.
MUMBAI