CO:MBD:2014-15:1502 3rd December 2014

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Raising of Equity Capital by way of preferential allotment

This is to inform that the Capital Raising Committee of the Board of Directors of the Bank considered and approved raising of additional equity capital by issuance and allotment of, upto 8,28,90,000 equity shares of the face value of Rs. 10/- each at the issue price of Rs. 75.55 per equity share determined as per SEBI (ICDR) Regulations aggregating to Rs. 626,23,39,500.00 (Rupees Six Hundred Twenty Six Crore, Twenty Three Lac, Thirty Nine Thousand, Five Hundred only), to Life Insurance Corporation of India on preferential basis, subject to approval of Government of India, Reserve Bank of India, shareholders and other statutory authorities (if any). Capital Raising Committee of the Board of Directors has also decided to hold an Extra-Ordinary General Meeting (EGM) of shareholders on Tuesday, 30th December, 2014 to consider and pass the necessary Special Resolution and fixed Friday, 28th November 2014 as the Relevant Date for the purpose of determining the Issue Price as per SEBI (ICDR) Regulations, 2009.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. MUMBAI

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

चंदर मुखी, नरिमन पॉइंट, मुंबई - 400 021 • दूरध्वनी : 22026428,66387777 • फैक्स : (91-22) 22044336