SOUTH INDIAN Bank

DEPT : SECRETARIAL
REF No. SEC/ST EX.STT/ **43** /2014 -15

February 25, 2015

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sirs,

Sub: Augmentation of Tier – II Capital by issuing Subordinated Tier-II Bonds

We hereby inform that the Board of Directors of the Bank at their meeting concluded today, the 25th day of February, 2015 has decided to augment Tier – II capital by issue of Subordinated Tier-II Bonds for a total face value not exceeding Rs.500 crore including Green Shoe option, if any.

Yours faithfully,

(JIMMY MATHEW)
COMPANY SECRETARY