भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 8 वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 8 वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 8th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

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The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Date : 23.02.2013

Ref. No. CC/S&B/MJ/2493

Dear Sir/Madam,

LISTING AGREEMENT: CLAUSE 22
OUTCOME OF THE MEETING OF EXECUTIVE COMMITTEE OF THE CENTRAL BOARD OF THE BANK

In terms of clause 22 of the Listing Agreement, we advise that the Executive Committee of Central Board (ECCB) of the Bank, in its meeting held on 23.02.2013, has accorded its approval :-

a) to increase the issued capital of the Bank, under Section 5(2) of the SBI Act, by way of preferential allotment of equity shares to Government of India (GOI) to the tune of upto Rs. 3004 crore (including premium), to enable the Bank to support national and international banking operations undertaken through its Subsidiaries and Associates, pursuant to the approvals received from RBI and GOI in accordance with Section 5(2) of the State Bank of India Act, 1955;

b) to fix the issue Price at Rs. 2312.78 (Rs. Two Thousands Three Hundred Twelve and paise Seventy Eight Only) per share of face value of Rs. 10/-, including a premium of Rs. 2302.78 per share, for the preferential allotment of equity shares to GOI.

2. The issue price for issue of shares under preferential allotment has been arrived at in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, taking into consideration 15th February, 2013 as "relevant date".

Yours faithfully,

General Manager