



Dhampur Sugar Mills Limited

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19.02.2014

**Mr Suprabhat Lala
Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

Dear Sir,

Outcome of Board Meeting

This is to inform that the Board of Directors in its meeting held today i.e. 19th February, 2014, has inter-alia considered and approved following:

- a.** Preferential issue of 30,00,000 Equity Warrants having option to convert each warrant into one equity share of Rs. 10 each to Promoters Group at a price equal to or higher as computed in accordance with Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009.
- b.** Extra Ordinary General Meeting of Company to be held on Wednesday, the 26th March, 2014 to approve the aforesaid preferential issue.

Kindly inform the members accordingly.

Thanking you,

Yours faithfully,

For DHAMPUR SUGAR MILLS LIMITED

Executive President (Finance) & Company Sec

