

February 18, 2015

The Manager
Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G. Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Script Code:lykalabs

Sub: Board Meeting for Allotment of 460000 Warrants (Series – I Warrants) at Rs. 28/- on Preferential basis to Promoter/s.

With respect to above, we wish to inform you that subsequent to receipt of In-Principal Approval from National Stock Exchange of India Ltd vide letter dated 12/02/2015 and BSE Limited vide its letter dated 13/02/2015, the Board of Directors at meeting held on 14th February, 2015 has issued Offer Document in PAS – 4 and Application Form in PAS – 5 to N. I. Gandhi (HUF) and Enai Trading and Investment Pvt. Ltd of Promoter Group (Proposed Allottees) offering them 230000 Warrants each (Series – I Warrants). The Proposed Allottees have accepted the Private placement offer and submitted duly filled application form. The subscription money being 25% of the Issue Price of Warrant has also been received from the Proposed Allottees. The Company has called for a Board Meeting on 24th February, 2015 to consider the Application and allotment and issue of 460000 Warrants (Series – I) to the aforementioned Proposed Allottees.

Thanking you,

Yours faithfully,
For LYKA LABS LIMITED


P. G. HINDIA
COMPANY SECRETARY

