

Sical Logistics Ltd

South India House
73 Armenian Street
Chennai 600 001 India
Phone : 91.44.66157016 Fax : 91.44.66157017

SICAL
COFFEE DAY CO.

Ref.:SICAL/SD/2014

14th February, 2014

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No.:C/1, G Block
Bandra - Kurla Complex
Bandra [East]
Mumbai :: 400 051

Dear Sirs,

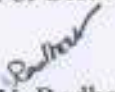
Sub : Unaudited financial results for the quarter and nine months ended
31st December, 2013

Pursuant to Clause 41 of the Listing Agreement, the unaudited financial results of the Company for the quarter and nine months ended 31st December, 2013 was taken on record by the Board of Directors of the Company at their meeting held today i.e. 14th February, 2014 and the same is enclosed along with the Limited Review Report of the Statutory Auditors.

The above may please be taken on record.

Thanking you,

Yours faithfully,
For Sical Logistics Limited,


V. Radhakrishnan
Company Secretary

Encl : As stated.

Cc : National Stock Exchange of India Limited
Chennai :: 600 004

Registered Office : South India House, 73, Armenian Street, Chennai :: 600001



SICAL LOGISTICS LIMITED

REGD. OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI - 600 001

UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2013

Sl No.	PARTICULARS	STANDALONE				Rs. In Lakhs	
		Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 31.12.2012 (Unaudited)	Year to date figures for the current period ended 31.12.2013 (Unaudited)	Year to date figures for the previous period ended 31.12.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
PART-I							
1	Income from operations						
	(a) Net Sales/Income From Operations	14,109.46	13,969.05	13,406.88	41,492.71	37,305.37	49,997.78
	(b) Other Operating Income	0.28	1.04	0.95	7.24	6.75	7.58
	Total Income From Operations (Net)	14,109.74	13,970.09	13,407.84	41,499.95	37,312.13	50,005.36
2	Expenses						
	(a) Cost of Service	11,864.57	11,809.16	11,131.05	34,747.13	30,983.42	41,119.27
	(b) Purchases of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-	-
	(d) Employee benefit expenses	489.34	474.54	585.40	1,490.28	1,716.51	1,943.89
	(e) Depreciation and amortisation expenses	407.38	425.96	402.26	1,262.61	1,061.61	1,454.33
	(f) Other Expenses	425.45	416.78	229.86	1,210.71	606.89	1,457.47
	Total Expenses	13,186.74	13,126.44	12,348.57	38,710.73	34,368.43	45,974.96
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	923.00	843.65	1,059.27	2,789.22	2,943.70	4,030.40
4	Other Income	709.83	645.03	494.10	1,820.90	882.58	1,315.49
5	Profit/(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	1,632.83	1,488.68	1,553.37	4,610.12	3,826.28	5,345.89
6	Finance Costs	1,543.29	1,378.48	1,286.18	4,249.55	3,298.04	4,704.85
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	89.54	110.20	267.19	360.57	528.24	641.04
8	Exceptional Items	56.09	141.95	0.35	199.21	3.53	132.46
9	Profit/(Loss) from ordinary activities before tax (7+8)	145.63	252.15	267.54	559.78	531.77	773.50
10	Tax expenses	-	(190.00)	-	(190.00)	(250.00)	(753.75)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	145.63	442.15	267.54	749.78	781.77	1,527.25
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	145.63	442.15	267.54	749.78	781.77	1,527.25
14	Prior Period Item	(4.12)	40.65	86.85	36.53	355.43	355.43
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	149.75	401.50	180.69	713.25	426.34	1,171.82

SICAL LOGISTICS LIMITED							
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001							
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2013							
		STANDALONE					
		Rs. In Lakhs					
SL No.	PARTICULARS	Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 31.12.2012 (Unaudited)	Year to date figures for the current period ended 31.12.2013 (Unaudited)	Year to date figures for the previous period ended 31.12.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
16	Share of Profit /(loss) of associates	-	-	-	-	-	-
17	Minority Interest	-	-	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	149.75	401.50	180.69	713.25	426.34	1,171.82
19	Dividend	-	-	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	149.75	401.50	180.69	713.25	426.34	1,171.82
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,561.97	5,561.97	5,561.97	5,561.97	5,561.97	5,561.97
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	36,132.34
23(i)	Earning Per Share (Before extraordinary Items) (Face Value of Rs. 10 Each not annualised)	0.26	0.80	0.48	1.35	1.41	2.75
	(a) Basic						
	(b) Diluted						
23 (ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)	0.26	0.80	0.48	1.35	1.41	2.75
	(a) Basic						
	(b) Diluted						
A	PART-II						
	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding	13900424	13900424	13900424	13900424	13900424	13900424
	- Number of Shares	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter Group Share holding	22927175	22071175	13530813	22927175	13530813	13530813
	(a) Pledged/Encumbered						
	- Number of Shares	54.98%	52.93%	32.45%	54.98%	32.45%	32.45%
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	41.23%	39.70%	24.34%	41.23%	24.34%	24.34%
	- Percentage of Shares (as a % of the total share capital of the company)						
	(b) Non - Encumbered						
	- Number of Shares	18774095	19630095	28170457	18774095	28170457	28170457

SICAL LOGISTICS LIMITED						
REGD. OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2013						
SL No.	PARTICULARS	STANDALONE				
		Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 31.12.2012 (Unaudited)	Year to date figures for the current period ended 31.12.2013 (Unaudited)	Year to date figures for the previous period ended 31.12.2012 (Unaudited)
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	45.02%	47.07%	67.55%	45.02%	67.55%
	- Percentage of Shares (as a % of the total share capital of the company)	33.77%	35.30%	50.66%	33.77%	50.66%
B	INVESTORS COMPLAINTS	Quarter Ended 31.12.2013				
	Pending at the beginning of the quarter	0				
	Received during the quarter	0				
	Disposed of during the quarter	0				
	Remaining unresolved at the end of the quarter	0				

SICAL LOGISTICS LIMITED							
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001							
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2013							
		CONSOLIDATED					
		Rs. In Lakhs					
SL No.	PARTICULARS	Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 31.12.2012 (Unaudited)	Year to date figures for the current period ended 31.12.2013 (Unaudited)	Year to date figures for the previous period ended 31.12.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
PART-I							
1	Income from operations						
	(a) Net Sales/Income From Operations	20,462.30	21,581.38	19,595.78	61,748.22	56,661.26	76,048.16
	(b) Other Operating Income	0.28	1.04	(4.21)	7.24	13.62	20.79
	Total Income From Operations (Net)	20,462.58	21,582.42	19,591.56	61,755.46	56,674.88	76,068.95
2	Expenses						
	(a) Cost of Service	16,392.43	17,774.19	15,442.37	49,894.54	44,872.33	60,242.24
	(b) Purchases of Stock-in-trade	-	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-	-
	(d) Employee benefit expenses	755.48	748.05	826.00	2,264.13	2,431.42	2,967.49
	(e) Depreciation and amortisation expenses	1,028.69	990.30	996.22	3,032.28	2,804.91	3,782.47
	(f) Other Expenses	940.69	893.54	738.83	2,657.58	2,135.65	3,548.31
	Total Expenses	19,117.29	20,406.08	18,003.42	57,848.53	52,244.31	70,540.51
3	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,345.29	1,176.34	1,588.14	3,906.93	4,430.57	5,528.44
4	Other Income	751.73	733.07	517.43	1,938.72	924.07	1,550.93
5	Profit/(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	2,097.02	1,909.41	2,105.57	5,845.65	5,354.64	7,079.37
6	Finance Costs	1,864.65	1,837.87	1,815.23	5,523.06	4,484.77	6,412.94
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	232.37	71.54	290.34	322.59	869.87	666.43
8	Exceptional Items	56.09	141.95	0.35	199.21	3.53	132.46
9	Profit/(Loss) from ordinary activities before tax (7+8)	288.46	213.49	290.70	521.80	873.40	798.89
10	Tax expenses	139.12	63.42	-	202.54	(250.00)	(304.72)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	149.34	150.07	290.70	319.26	1,123.40	1,103.61
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	149.34	150.07	290.70	319.26	1,123.40	1,103.61
14	Prior Period Item	(4.12)	38.93	86.85	24.15	404.21	404.21

SICAL LOGISTICS LIMITED							
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UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2013							
		CONSOLIDATED					
		Rs. In Lakhs					
SL No.	PARTICULARS	Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 31.12.2012 (Unaudited)	Year to date figures for the current period ended 31.12.2013 (Unaudited)	Year to date figures for the previous period ended 31.12.2012 (Unaudited)	Year Ended 31.03.2013 (Audited)
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	153.46	111.14	203.84	295.11	719.19	699.40
16	Share of Profit /(loss) of associates	-	-	-	-	-	-
17	Minority Interest	222.43	239.56	145.53	616.05	501.90	483.04
18	Net Profit/(Loss) after taxes, minority interest, and share of profit /(loss) of associates (15-16-17)	(68.97)	(128.42)	58.31	(320.94)	217.29	216.36
19	Dividend	-	-	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	(68.97)	(128.42)	58.31	(320.94)	217.29	216.36
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,561.97	5,561.97	5,561.97	5,561.97	5,561.97	5,561.97
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	37842.03
23 (i)	Earning Per Share (Before extraordinary Items) (Face Value Of Rs. 10 Each not annualised)	0.27	0.27	0.52	0.57	2.02	1.98
	(a) Basic						
	(b) Diluted						
23 (ii)	Earning Per Share (after extraordinary Items) (Face Value Of Rs. 10 Each not annualised)	0.27	0.27	0.52	0.57	2.02	1.98
	(a) Basic						
	(b) Diluted						
A	PART-II						
	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	13900424	13900424	13900424	13900424	13900424	13900424
	- Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter Group Share holding						
	(a) Pledged/Encumbered						
	- Number of Shares	22927175	22071175	13530813	22927175	1,35,30,813	13530813
	- Percentage of Shares (as a % of the total promoter and promoter group)	54.98%	52.93%	32.45%	54.98%	32.45%	32.45%
	- Percentage of Shares (as a % of the total share capital of the company)	41.23%	39.70%	24.34%	41.23%	24.34%	24.34%
	(b) Non - Encumbered						

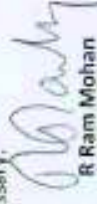
SICAL LOGISTICS LIMITED						
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
UNAUDITED FINANCIAL RESULT FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2013						
Sl No.	PARTICULARS	CONSOLIDATED				
		Rs. In Lakhs				
		Quarter Ended 31.12.2013 (Unaudited)	Quarter Ended 30.09.2013 (Unaudited)	Quarter Ended 31.12.2012 (Unaudited)	Year to date figures for the current period ended 31.12.2013 (Unaudited)	Year to date figures for the previous period ended 31.12.2012 (Unaudited)
	- Number of Shares	18774095	19630095	28170457	18774095	28170457
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	45.02%	47.07%	67.55%	45.02%	67.55%
	- Percentage of Shares (as a % of the total share capital of the company)	33.77%	35.30%	50.66%	33.77%	50.66%
B	INVESTORS COMPLAINTS	Quarter Ended 31.12.2013				
	Pending at the beginning of the quarter	0				
	Received during the quarter	0				
	Disposed of during the quarter	0				
	Remaining unresolved at the end of the quarter	0				

Notes

- a) Pursuant to Clause 41 of the Listing Agreement, the Company has opted to publish only Consolidated financial results. Investors can view the standalone results of the company on the Company's Website www.sical.com or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- b) The above unaudited financial results were reviewed by the audit committee and taken on record by the Board of Directors of the Company at their meeting held on 14th February 2014.
- c) Deferred Tax Liability/Assets will be ascertained at the end of the year and hence the same is not considered in this quarterly result.
- d) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- e) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: Bengaluru

Date: 14 February 2014


R Ram Mohan
Managing Director

B. Ram Mohan
14-2-2014

Dr. C.N. GANGADARAN
B.Com., FCA, MBIM (Lond.), Ph.D.

S. NEELAKANTAN
B.Com., FCA

R. THIRUMALMARUGAN
M.Com., FCA

G. CHELLA KRISHNA
M.Com., FCA, PGPM

CNGSN & ASSOCIATES

CHARTERED ACCOUNTANTS

"Agastyar Manor"

New No.20, Old No.13, Raja Street,

T.Nagar, Chennai - 600 017.

Tel. : 91-44-2431 1480. Fax : 91-44-2431 1485

Website : www.cngsn.com

D. KALAIALAGAN
B.Com., FCA

B. RAMAKRISHNAN
B.Com., FCA, Grad. CWA

V. VIVEK ANAND
B.Com., FCA

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial results of **Sical Logistics Limited** for the quarter ended 31st December 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. These standards require that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For CNGSN & Associates
Chartered Accountants
F.R.No.0049158



G.CHELLA KRISHNA
Partner
Memh.No.210474

Place : Chennai
Dated : 14/02/2014