

FUTURE RETAIL

February 11, 2014

REF: SEC/BSE/NSE/14

Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Fax Nos.: 22723121 / 22722037 / 22722039
22722041 / 22722061 / 22723719/ 22721082

Fax Nos. 26598237 / 26598238

Re: Scrip Code : 523574/ 570002
Re: Scrip Code of Debt : 946288 / 946822
947433 / 947649 / 949020/ 949530

Re: Scrip Code : FRL / FRLDVR

Dear Sirs,

Sub : Update on the Revised Scheme of Amalgamation.

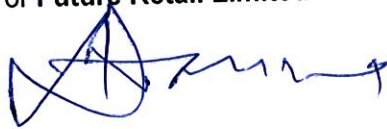
Ref. : The Revised Scheme of Amalgamation of Future Value Retail Limited ("FVRL") with Future Retail Limited ("FRL" or "the Company") and their respective shareholders and creditors.

This is further to our letter dated January 31, 2014 about approval of the abovementioned Scheme by the Hon'ble High Court of Judicature at Bombay. We would like to inform you that the above mentioned Scheme has been made effective by filing the certified copy of the Order of the Hon'ble High Court of Judicature at Bombay on February 11, 2014.

We request you to take the above on record and oblige.

Thanking you,

Yours faithfully
For Future Retail Limited



Deepak Tanna
Company Secretary