ओरियन्टल बैंक ऑफ़ कॉमर्स
(भारत सरकार का उपक्रम)
मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय
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(A GOVERNMENT OF INDIA UNDERTAKING)
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HO/MBD/2015 06.02.2015

The Executive Director,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Reg: Issue of Basel III Compliant Perpetual Debt Instruments for inclusion in Additional Tier 1 Capital of Rs.10,00,000/- each for cash at par aggregating Rs.500.00 crore

Further to our communication dated 22.01.2015, we wish to inform that Bank's Issue of Unsecured Non-Convertible Basel III Compliant Perpetual Debt Instruments of Rs. 10,00,000/- each for cash at par aggregating Rs.500.00 crore at the coupon rate of 9.48% p.a. was open from 23.01.2015 to 06.02.2015 and has been fully subscribed to the extent of Rs. 500 crore. The Deemed Date of Allotment is 10.02.2015.

Yours faithfully,

General Manager (MBD)