



NCL INDUSTRIES LIMITED



AN ISO 9001 : 2008 COMPANY

NCLIL/SEC/CL-41/BSE/2014

6th February, 2014

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
MUMBAI – 400 051.

Tel. (022) 26598235\36

Dear Sir,

Sub:- Convening of Board Meeting
Ref : Clause -41 of Listing Agreement

* * *

In continuation to our letter dated 5th February, 2014 given pursuant to Clause 41 of the Listing Agreement, that meeting of the Board of Directors of the Company convened on Friday, the 14th February, 2014 will consider the following items.

1. Take on record, inter-alia, the Un-Audited Financial Results of the Company for the 3rd Quarter ended 31/12/2013.
2. To consider issue of shares to Promoters' Group on preferential basis to comply with the Promoters Contribution stipulated under the Corporate Debt Restructuring Scheme sanctioned by the CDR Cell,

This is for your information and records.

Thanking you

Yours faithfully
For **NCL INDUSTRIES LIMITED**


(**T. ARUN KUMAR**)
Company Secretary

