भारतीय स्टेट बँक
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State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

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The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Date :
02.01.2014
Ref. No.:
CC/S&B/MJ/ 2283

Dear Sir/Madam,

Listing Agreement : Clause 22
Preferential Issue to GoI : Allotment of shares

In terms of Clause 22 of the Listing Agreement, we advise that the Executive Committee of the Central Board of the Bank, in its Meeting held on 02.01.2014, has accorded its approval for:

(i) the issuance and allotment of 1,12,18,685 (One Crore twelve lacs eighteen thousand six hundred eighty five) Equity Shares, ranking pari-passu with the existing equity shares of the Bank in all respect, including dividend, at an Issue Price of Rs.1782.74 (Rupees One thousand seven hundred eighty two and paisa seventy four only) per share (face value Rs.10/- each, at a premium of Rs.1772.74 per share), to the Government of India (GoI) on preferential basis.

(ii) allotment of Basel III compliant Tier 2 bonds of Rs.2000 crores, issued for 120 months (10 year bullet), at an annually payable coupon of 9.69%, by way of private placement.

Yours faithfully,

General Manager