

July 12, 2018

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIABHA

Dear Sirs/Madam,

Sub: Update on acquisition/revival of Kalyanpur Cements Limited by Dalmia Cement (Bharat) Limited, subsidiary of the Company.

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please be informed that as per the resolution plan approved by Hon'ble NCLT, Kolkata under the Insolvency and Bankruptcy Code, 2016 for acquisition/revival of Kalyanpur Cements Limited ("KCL"), the Bombay Stock Exchange vide its letter dated 12th July 2018 has issued notice for discontinuation of trading and delisting of equity shares of KCL from the Exchange. The entire existing share Capital of KCL was extinguished as per the resolution plan; and KCL has issued and allotted 15,00,00,000 (Fifteen Crores) fresh equity shares of Rs. 10/- each aggregating to Rs.150 Crores to Dalmia Cement (Bharat) Limited and its nominees.

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For Dalmia Bharat Limited



Dr. Sanjeev Gemawat
Company Secretary

Dalmia Bharat Limited

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A Dalmia Bharat Group company, www.dalmiabharat.com