FUTURE CONSUMER ENTERPRISE LIMITED

an integrated food & FMCG company

21st February, 2015

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001
Scrip Code: 533400

To,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Code : FCEL

Dear Sir/Madam,

Please note that, in terms of the consent granted by the Shareholders of the Company, Future Consumer Enterprise Limited (**"Company"**) has issued and allotted an aggregate of 4,59,18,367 equity shares of the Company to Godrej Agrovet Limited and Anamudi Real Estates LLP (jointly **"Sellers"**) and has accordingly acquired an aggregate of 30% shareholdings of Aadhaar Wholesale Trading and Distribution Limited (**"Aadhaar"**) held by the Sellers, consequent to which Aadhaar is now a wholly-owned subsidiary of the Company.

In pursuance to the aforesaid and the allotment of equity shares of the Company to the Sellers, the paid-up equity share capital of the Company stands increased to ₹ 9,94,28,64,228/- comprising of 1,65,71,44,038 equity shares of ₹ 6/- each.

This may please be also considered as compliance in terms of the applicable provisions of the Listing Agreement.

Kindly take it on record and acknowledge receipt of the same.

Yours truly,
For **Future Consumer Enterprise Limited**

Manoj Gagvani
Company Secretary & Head – Legal