

25th October, 2016

**The Secretary,
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street, Fort,
Mumbai-400 001**

**The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051**

Scrip Code : 523207

Scrip Code : KOKUYOCMLN

Dear Sir,

The Company has received Rs. 10323.66 Lacs by way of allotment of equity Shares on Rights basis from the members of the Company. In terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the utilization of the aforesaid amount of Rs. 10323.66 Lacs for the Second quarter and half year ended 30th September, 2016 are as under:

Particulars	Total Issue Size	Estimated Net utilisation			Actual utilisation upto September 30, 2016
		FY 2014	FY 2015	FY 2016	
1. Land	1,564.10	1,564.10	-	-	1,627.32
2. Building and Civil Works	5,833.60	1,166.70	2,916.80	1,750.10	5,464.06
3. Plant & Machinery	1,385.30	-	277.10	1,108.20	281.46
4. General Corporate purpose	2,037.70	1,000.00	500.00	537.70	1,187.36
5. Issue Expenses	174.70	174.70	-	-	167.23
Total	10,995.40	3,905.50	3,693.90	3,396.00	8,727.43

The above variation is on account of delay in project implementation and there is no deviation from the objects stated in the offer documents.

Pending utilization, net proceeds of rights issue have been invested in bank deposits as mention herein below:

	Rs. In Lacs
Time Deposits & Balances in Current Account:	1,596.23

This is for your information.

Thank you.

For KOKUYO CAMLIN LIMITED



**RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY**