



13th February 2016

M/s.National Stock Exchange of India Ltd.
Regd. Office : "Exchange Plaza"
Bandra-Kurla Complex
Bandra (East), Mumbai - 400 051.

Symbol : WSI

Dear Sir,

Sub : Unaudited Financial Results (Standalone) of the Company for the quarter ended 31st December 2015.

Further to our letter dated 4.2.2016, we enclose herewith a copy of the Unaudited Financial Results (Standalone) of the Company for the quarter /year to date ended 31st December 2015, which was taken on record by the Board of Directors of the Company at their Meeting held today. These Unaudited results have also been limited reviewed by the Statutory Auditors.

We are taking necessary steps to publish the Unaudited Financial Results (Standalone) in the newspapers as per Regulation 47 of the SEBI (LODR) Regulations 2015.

Thanking you,

Yours faithfully,
for W.S.INDUSTRIES (INDIA) LIMITED,


COMPANY SECRETARY

Encl : As above



W.S. Industries (India) Ltd.

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Website : www.wsinsulators.com

CIN: L291A2TN1961PLC004568

Segmentwise Revenue, Results and Capital employed under Clause 41 of the Listing Agreement

PARTICULARS	QUARTER ENDED			9 Months ended		6 Months ended 31st March 2015
	31st Dec. 2015	30th Sept. 2015	31st Dec. 2014	31st Dec. 2015	31st Dec. 2014	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
a) Electro-porcelain products	8.85	12.61	208.46	112.34	2440.02	733.42
b) Turnkey Projects	66.31	73.45	118.94	258.51	2242.88	262.37
Total	75.16	86.06	327.41	370.85	4682.90	995.79
Less: Inter Segment Revenue						
Net Sales/Income from Operations	75.16	86.06	327.41	370.85	4682.90	995.79
2 Segment Results						
Earnings before Tax and Interest from each segment						
a) Electro-porcelain products	(859.02)	(918.44)	(1295.02)	(2559.45)	(3022.44)	(2278.94)
b) Turnkey Projects	(9.42)	(44.85)	(71.92)	(76.96)	(642.66)	(205.16)
d) Unallocated	-	-	-	-	-	-
Total	(868.44)	(963.30)	(1366.94)	(2636.41)	(3665.10)	(2484.10)
Less: Interest	1145.70	1306.37	1141.94	3763.36	3827.26	2360.64
Total Earnings before Tax	(2014.14)	(2269.66)	(2508.88)	(6399.76)	(7492.36)	(4844.74)
3 Capital Employed						
a) Electro-porcelain products	17730.57	18029.65	13587.56	17730.57	13587.56	17085.62
b) Turnkey Projects	1449.60	1450.56	1634.32	1449.60	1634.32	1579.84
c) Unallocated	166.47	166.47	1630.20	166.47	1630.20	1191.46
Total	19346.64	19646.67	16852.08	19346.64	16852.08	19856.92

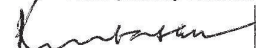
1 Employee Cost includes compensation based on a scheme envisaged by the Management subject to approval.

2 The above results were reviewed by the Audit Committee, approved and taken on record by the Board at its meeting held on 13th February 2016 and were subjected to Limited Review by the Statutory Auditors of the company.

Chennai

13th February 2016

for W S INDUSTRIES (INDIA) LIMITED



CHAIRMAN

W S INDUSTRIES (INDIA) LIMITED

Registered Office: 108, Mount Poonamallee Road

Porur, Chennai 600 116

Rs. In Lakhs

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND 9 MONTHS ENDED 31/12/2015

PARTICULARS	QUARTER ENDED			9 Months ended		6 Months ended 31st March 2015
	31st Dec. 2015	30th Sept. 2015	31st Dec. 2014	31st Dec. 2015	31st Dec. 2014	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income from operations						
a) Net Sales/Income from Operations	75.16	86.06	327.41	370.85	4682.90	995.79
b) Other operating Income	0.85	3.98	200.82	5.67	1578.65	207.78
Total income from operations (net)	76.01	90.04	528.23	376.52	6261.55	1203.57
2 Expenses						
a) Cost of materials consumed	38.95	84.76	474.53	163.62	3864.77	768.93
b) Purchase of Stock-in-trade						
c) Change in Inventories of Finished Goods and work in progress	0.00	0.00	167.42	0.28	1590.71	258.96
d) Employee benefits expense	499.02	529.90	597.49	1580.04	1916.56	1356.09
e) Depreciation and amortisation expense	312.26	312.25	345.05	936.77	870.28	628.56
f) Other Expenses						
i) Power and Fuel	6.47	8.07	36.16	25.24	236.38	74.09
ii) Others	87.76	118.36	274.53	306.99	1447.73	601.05
Total expenses	944.45	1053.35	1895.16	3012.93	9926.42	3687.67
3 Profit / (Loss) from Operations before other income, finance costs and exceptional items	(868.44)	(963.30)	(1366.94)	(2636.41)	(3664.88)	(2484.10)
4 Other Income	-	-	-	-	-	-
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(868.44)	(963.30)	(1366.94)	(2636.41)	(3664.88)	(2484.10)
6 Finance Costs	1145.70	1306.37	1141.94	3763.36	3827.27	2360.64
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(2014.14)	(2269.67)	(2508.88)	(6399.76)	(7492.15)	(4844.74)
8 Exceptional items	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7 - 8)	(2014.14)	(2269.67)	(2508.88)	(6399.76)	(7492.15)	(4844.74)
10 Tax Expense						
- Current Tax	-	-	150.00	-	621.00	(150.00)
- Deferred Tax	-	-	-	-	-	-
11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(2014.14)	(2269.67)	(2658.88)	(6399.76)	(8113.15)	(4694.74)
12 Extraordinary items	-	-	-	-	-	-
13 Net Profit / (Loss) for the period	(2014.14)	(2269.67)	(2658.88)	(6399.76)	(8113.15)	(4694.74)
14 Paid up Equity Share Capital (Face Value - Rs. 10/- per Share)	2113.98	2113.98	2113.98	2113.98	2113.98	2113.98
15 Reserves excluding revaluation reserves as per Balance Sheet of the previous accounting year						(15815.89)
16 Earnings per Share (EPS) -(not annualised) - (in `)						
a) Basic and diluted EPS before extraordinary items	(9.67)	(10.88)	(12.72)	(30.70)	(38.81)	(22.78)
b) Basic and diluted EPS after extraordinary items	(9.67)	(10.88)	(12.72)	(30.70)	(38.81)	(22.78)