



TTK Healthcare
LIMITED

TTKH:SECL:GJ:122:16

August 05, 2016

National Stock Exchange of India Limited (NSE)
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Scrip Code : TTKHLTCARE

Dear Sirs,

Re : Unaudited Financial Results for the First Quarter ended 30th June, 2016

We are forwarding herewith the Unaudited Financial Results for the First Quarter ended 30th June, 2016, approved by the Board of Directors of the Company at their Meeting held today.

Kindly take the above document on record.

Thanking you

Yours faithfully
For TTK Healthcare Limited

(S KALYANARAMAN)
Director & Wholetime Secretary

Encl. : a/a



TTK Healthcare
LIMITED

TTKH:SECL:GJ:124:16

August 05, 2016

National Stock Exchange of India Limited (NSE)
Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051

Scrip Code : TTKHLTCARE

Dear Sirs,

Re : Limited Review – Auditors' Report

We are forwarding herewith a copy of Limited Review – Auditors' Report, in respect of the Unaudited Financial Results of the Company for the First Quarter ended 30th June, 2016, approved by the Board of Directors of the Company at their meeting held today.

Kindly take the above document on record.

Thanking you

Yours faithfully
For TTK Healthcare Limited

(S KALYANARAMAN)
Director & Wholetime Secretary

Encl. : a/a

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT

For the Quarter ended 30th JUNE, 2016

To

The Board of Directors
TTK Healthcare Limited
No.6, Cathedral Road
Chennai 600 086

- (1) We have reviewed the accompanying Statement of Unaudited Financial Results ("the Statement") of TTK Healthcare Limited ("the Company") for the Quarter ended 30th June, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 5th August, 2016. Our responsibility is to issue a report on these financial statements based on our review.
- (2) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- (3) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

For M/s Aiyar & Co.
Chartered Accountants
F.R. No.000063S

N. Sritharan

N SRIDHARAN
PROPRIETOR
Membership No.20503



For M/s S Viswanathan LLP
Chartered Accountants
F.R. No.004770S / S200025

C N Srinivasan

C N SRINIVASAN
PARTNER
Membership No.18205



Place : Chennai
Date : August 05, 2016



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2016

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		(30/06/2016)	(31/03/2016)	(30/06/2015)	(31/03/2016)
		Unaudited	Unaudited	Unaudited	Audited
1.	Income from Operations				
	(a) Net Sales / Income from Operations (Net of Excise Duty)	15153.94	11956.76	13864.64	51480.01
	(b) Other Operating Income	161.23	3.44	1.49	406.54
	Total income from Operations (Net)	15315.17	11960.20	13866.13	51886.55
2.	Expenses				
	(a) Cost of materials consumed	1173.17	1025.01	778.74	3547.32
	(b) Purchases of Stock-in-trade	5441.69	4703.78	5144.86	19525.48
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	167.41	-472.26	308.81	-145.66
	(d) Employee benefits expense	2279.75	2124.46	1999.88	8141.85
	(e) Depreciation and amortisation expense	293.40	265.35	156.06	720.71
	(f) Marketing Expenses	2582.58	1182.43	2590.45	7685.67
	(g) Other expenses	2494.75	2334.84	2182.29	9084.92
	Total Expenses	14432.75	11163.61	13161.09	48560.29
3.	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	882.42	796.59	705.04	3326.26
4.	Other Income	126.75	160.52	134.20	559.21
5.	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3±4)	1009.17	957.11	839.24	3885.47
6.	Finance Costs	102.02	114.14	75.52	332.73
7.	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6)	907.15	842.97	763.72	3552.74
8.	Exceptional Items	0.00	0.00	0.00	0.00
9.	Profit / (Loss) from Ordinary Activities before Tax (7±8)	907.15	842.97	763.72	3552.74
10.	Tax Expense	346.66	248.70	292.56	1286.22
11.	Net Profit / (Loss) from Ordinary Activities after Tax (9±10)	560.49	594.27	471.16	2266.52
12.	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11±12)	560.49	594.27	471.16	2266.52
14.	Share of Profit / (Loss) of Associates	N.A.	N.A.	N.A.	N.A.
15.	Minority Interest	N.A.	N.A.	N.A.	N.A.
16.	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)	560.49	594.27	471.16	2266.52

Sl. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Previous year ended
		(30/06/2016)	(31/03/2016)	(30/06/2015)	(31/03/2016)
		Unaudited	Unaudited	Unaudited	Audited
17.	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	776.60	776.60	776.60	776.60
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year				12403.18
19	Earnings per share (before Extraordinary Items)				
(i)	(of Rs.10/- each) (not annualised):				
	(a) Basic	7.22	7.65	6.07	29.19
	(b) Diluted	7.22	7.65	6.07	29.19
19	Earnings per share (after Extraordinary Items)				
(ii)	(of Rs.10/- each) (not annualised):				
	(a) Basic	7.22	7.65	6.07	29.19
	(b) Diluted	7.22	7.65	6.07	29.19

NOTES:

- (1) The above results have been reviewed by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved by the Board of Directors of the Company at their Meeting held on 5th August, 2016, at Chennai.
- (2) The previous period's / year's figures have been regrouped and reclassified, wherever necessary to conform to the current period's / year's presentation.
- (3) This Statement is also available on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) and also on the website of the Company (www.ttkhealthcare.com).

For TTK HEALTHCARE LIMITED

T T RAGHUNATHAN

EXECUTIVE VICE CHAIRMAN

Place: Chennai

Date: August 05, 2016



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086
CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

SEGMENTWISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER ENDED 30th JUNE, 2016

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Previous Year ended
		(30/06/2016)	(31/03/2016)	(30/06/2015)	(31/03/2016)
		Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue:				
	(a) Pharmaceuticals	8187.98	6260.29	7626.91	27665.54
	(b) Medical Devices	685.57	579.55	577.47	2251.06
	(c) Consumer Products	4453.57	3278.36	4282.48	15406.46
	(d) Foods	1799.19	1809.75	1342.33	6069.32
	(e) Others	27.63	28.81	35.45	87.63
	Total	15153.94	11956.76	13864.64	51480.01
	Less : Inter Segment Revenue	0.00	0.00	0.00	0.00
	Net Sales / Income from Operations	15153.94	11956.76	13864.64	51480.01
2.	Segment Results: [Profit (+) / Loss (-) before tax and interest from each segment]				
	(a) Pharmaceuticals	989.78	880.67	684.98	3117.82
	(b) Medical Devices	102.25	175.23	81.16	393.43
	(c) Consumer Products	55.36	-40.90	14.45	115.64
	(d) Foods	81.59	93.74	196.10	915.63
	(e) Others	11.64	6.12	13.36	31.89
	Total	1240.62	1114.86	990.05	4574.41
	Less : Finance Cost	102.02	114.14	75.52	332.73
	Less : Unallocable Expenses (Net of Unallocable Income)	231.45	157.75	150.81	688.94
	Total Profit (+) / Loss (-) before tax	907.15	842.97	763.72	3552.74
3.	Segment Assets	As on 30/06/2016	As on 31/03/2016	As on 30/06/2015	As on 31/03/2016
	(a) Pharmaceuticals	6950.59	6247.64	7234.75	6247.64
	(b) Medical Devices	2469.12	2303.13	2208.29	2303.13
	(c) Consumer Products	3594.80	3078.08	3342.30	3078.08
	(d) Foods	10781.47	10787.25	9269.33	10787.25
	(e) Others	78.36	81.39	80.95	81.39
		23874.34	22497.49	22135.62	22497.49
	Unallocated	12993.40	12276.90	12022.77	12276.90
	Total Assets	36867.74	34774.39	34158.39	34774.39

4.	Segment Liabilities	As on 30/06/2016	As on 31/03/2016	As on 30/06/2015	As on 31/03/2016
(a)	Pharmaceuticals	7021.58	6332.31	6430.17	6332.31
(b)	Medical Devices	953.89	845.58	951.57	845.58
(c)	Consumer Products	3830.81	3458.32	3678.26	3458.32
(d)	Foods	1119.99	1152.67	1155.07	1152.67
(e)	Others	120.57	120.47	114.92	120.47
		13046.84	11909.35	12329.99	11909.35
	Unallocated	6363.09	6055.09	4889.05	6055.09
	Total Liabilities	19409.93	17964.44	17219.04	17964.44

NOTES:

1. Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17) considering the organisation structure and the differential risks and returns of these segments.
2. Segment Sales is net of Excise Duty related to the Sales of own manufactured goods for the current as well as for the previous periods.
3. Details of products included in each of the Segments are as below :
 - ❖ Pharmaceuticals include products for both Human and Veterinary use. It also includes OTC Brands like Woodward's Gripewater distributed by the Consumer Products Division.
 - ❖ Medical Devices include Artificial Heart Valves, Orthopaedic Implants, etc.
 - ❖ Consumer Products comprise of marketing and distribution of EVA Range of Cosmetics, Good Home range of Scrubbers, Air Freshners, etc., (Own Brands) and also trading of Branded Condoms.
 - ❖ Foods comprise of manufacturing and marketing of Food Products.
 - ❖ "Others" include of Printing and Publishing of Maps and Atlases.
4. The segment-wise revenue, results, assets and liabilities figures relate to respective amounts directly identifiable to each of the segments. The unallocable expenditure includes expenses incurred on common services at the corporate level and also those expenses not identifiable to any specific segment.
5. The previous period's / year's figures have been regrouped and reclassified, wherever necessary to conform to the current period's / year's presentation.

For TTK HEALTHCARE LIMITED

T T RAGHUNATHAN

EXECUTIVE VICE CHAIRMAN

Place : Chennai

Date : August 05, 2016