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| <p><b>ओरियन्टल बैंक ऑफ़ कॉमर्स</b><br/>(भारत सरकार का उपक्रम)<br/><b>मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय</b><br/>प्रथम तल, प्लॉट सं.5,<br/>सेक्टर-32, इंस्टीट्यूशनल एरिया,<br/>गुडगांव-122001,<br/>टेलि.सं.- 0124-4126285-86<br/>फैक्स- 0124-4126261<br/>ई-मेल- mbd@obc.co.in</p> |  | <p><b>Oriental Bank of Commerce</b><br/>(A GOVERNMENT OF INDIA UNDERTAKING)<br/><b>Merchant Banking Division, Corporate Office</b><br/>1<sup>st</sup> Floor, Plot No.5,<br/>Institutional Area, Sector - 32<br/>Gurgaon -122001 (Haryana)<br/>Tel.: 0124-4126285-86<br/>Fax : 0124-4126261<br/>E-mail: mbd@obc.co.in</p> |
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HO/MBD/2015

19.10.2015

The Executive Director,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, 5<sup>th</sup> Floor, Bandra Kurla Complex,  
Bandra (E), Mumbai-400051

Dear Sir,

**Reg. Private Placement of Basel III Compliant Tier 2 Bonds Issue for inclusion in Tier II Capital**

This is to inform that Bank intends to raise Tier II Capital through Private Placement of Basel III Compliant Tier 2 Bonds of ₹10,00,000/- each at par aggregating to ₹1000 crore. The Bonds have been rated CARE AA+ & ICRA AA+ (Hyb.) by CARE & ICRA, respectively.

The details of the Issue shall be informed in due course.

Yours faithfully,

  
Company Secretary & Compliance Officer