

कोल इण्डिया लिमिटेड महारत्न कंपनी 3 तल्ला, कोर-2 प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156 फोन 033-23246526, फैक्स-033-23246510 ईमेल: mviswanathan2.cil@coalindia.in वेबसाइट: www.coalindia.in		Coal India Limited A Maharatna Company (A Govt. of India Enterprise) 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata- 700156 PHONE; 033-2324-6526, FAX; 033-23246510 E-MAIL: mviswanathan2.cil@coalindia.in WEBSITE: www.coalindia.in CIN- <u>L23109WB1973GOI028844</u>
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Ref.No.CIL:XI(D):04157:2016:

Dated:14th Jun'2016

Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Sub: Outcome of the Board Meeting of Subsidiary: South Eastern Coalfields Limited

Ref: Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reference: ISIN – INE522F01014

Please be informed that the Board of Directors of South Eastern Coalfields Limited ("SECL"), our subsidiary, at its meeting held on 14th June 2016 has considered and approved the buyback of **846359** fully paid equity shares of face value of Rs. 1000/- each (Rupees Thousand only) from the members of the Company on a proportionate basis through tender offer (representing **23.53%** of the total number of equity shares in the paid-up share capital of the Company) for an aggregate amount not exceeding Rs.1200.19 crores ("**Maximum Buyback Size**") being upto 25% of the paid-up equity share capital and free reserves as on financial year ended 31st March 2016, at a price of Rs. 14,180.57 per equity share payable in cash.

Since SECL is a wholly owned subsidiary of Coal India Limited ("**Company**" or "**CIL**"), pursuant to Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), the following details are being provided by the Company of the buyback proposed to be undertaken by its wholly owned subsidiary, SECL:

a. Number of securities proposed for buyback:

SECL proposes to buy back **846359** fully paid equity shares of face value of Rs.1000/- (Rupees Thousand only) each from the members of SECL on a proportionate basis through tender offer.

b. Number of securities proposed for buyback as a percentage of existing paid up capital:

The equity shares proposed to be bought back by SECL represent 23.53% of the existing paid up capital of SECL.

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c. **Buyback price:**

The equity shares are proposed to be bought back by SECL at a price of Rs. 14,180.57 per equity share.

d. **Actual securities in number and percentage of existing paid up capital bought back:**

Present Issued, subscribed and paid-up share capital of SECL is **35,97,000** equity shares of face value of Rs.1000/- each (Rupees Thousand only).

The equity shares proposed to be bought back are 23.53% of the present paid-up share capital.

e. **Pre & post shareholding pattern of SECL:**

Particulars	Pre Buyback		Post Buyback	
	No of Equity Shares	% of the Existing equity share capital	No. of Equity Shares	% of post buyback equity share capital
Promoter and Promoter Group				
Promoters and persons acting in concert, (collectively "the Promoters")	3597000	100%	2750641	100%
Sub Total (A)	3597000	100%	2750641	100%
Public Shareholding				
Foreign Investors (including Non Resident Indians, FII's and Foreign Mutual Funds)	NIL	NIL	NIL	NIL
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions & Insurance Co	NIL	NIL	NIL	NIL
Others (Public, Public Bodies Corporate etc.)	NIL	NIL	NIL	NIL
Sub Total (B)	NIL	NIL	NIL	NIL
Total (A + B)	3597000	100%	2750641	100%

This is for your information and records please. This is in terms of Regulation 30 of the Listing Regulations 2015.

Yours faithfully,

M E
14/6/16

(M.Viswanathan/एम.विस्वनाथन)

Company Secretary/कंपनी सचिव
& Compliance Officer/कम्प्लायंस ऑफिसर