NOCIL LIMITED

Mafatlal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation,
Churchgate, Mumbai - 400 020, India.
Tel.: 91 22 6657 6100, 6636 4062 Fax: 91 22 6636 4060 website : www.nocil.com
CIN No. L99999MH1961PLC012003 Email.: investorcare@nocilindia.com
investorcare@nocil.com

SEC/122B

17th July 2017

The Secretary
The Bombay Stock Exchange Limited
"P.J. Towers"
Dalal Street
Mumbai-400 001
Stock Code: 500730

The National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex,
Bandra (East)
Mumbai-400 051
Symbol: NOCIL

Dear Sir,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We wish to inform you that we have acquired 6,85,000 Equity Shares of Mafatlal Industries Limited and the same was disclosed by us a short while ago today, in the requisite format as prescribed under Regulation 29 (2) of the aforementioned Regulations.

However, we subsequently noticed that in the said disclosure we inadvertently mentioned the mode of acquisition as 'Inter-se transfer of shares pursuant to the Agreement' **in place of 'Open Market'.**

We have now carried out the requisite correction and accordingly, a revised disclosure is enclosed.

We regret the inconvenience caused, if any and request you to take the above revised disclosure on your records and acknowledge receipt.

Thanking you,

Yours truly,
For **NOCIL LIMITED**

(V.K. Gupte)
Company Secretary

Encl: as above

Cc:

Company Secretary
Mafatlal Industries Limited
301-302, Heritage Horizon,
3rd Floor, Off: C G Road,
Navrangpura Ahmedabad - 380009

Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mafatlal Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NOCIL Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited 2. Ahmedabad Stock Exchange Limited		
Details of the acquisition / ~~Disposal~~ as follows	**Number**	**% w.r.t. total share/voting capital**	**% w.r.t. total diluted share/voting capital of the TC**
Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights*	12,69,695	9.13	-
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by shares	-	-	-
d. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	**12,69,695**	**9.13**	
Details of acquisition / ~~sale~~			
a. Shares carrying voting rights acquired / ~~sold~~*	6,85,000	4.92	-
b. VRs acquired / sold otherwise than by equity shares	-	-	-
c. Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired / sold	-	-	-
d. Shares encumbered / invoked / released by the Acquirer	-	-	-
Total (a+b+c+d)	**6,85,000**	**4.92**	-

NOCIL LIMITED MUMBAI

After the acquisition / ~~sale~~, holding of:			
a. Shares carrying voting rights	19,54,695	14.05	-
b. Shares encumbered with the Acquirer			
c. VRs otherwise than by shares	-	-	-
d. Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	**19,54,695**	**14.05**	-
Mode of acquisition / ~~sale~~ (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17th July 2017		
Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~	Rs. 13,91,28,860/- divided into 1,39,12,886 Equity shares of Rs.10/- each/- *		
Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~	Rs. 13,91,28,860/- divided into 1,39,12,886 Equity shares of Rs.10/- each/- *		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,91,28,860/- divided into 1,39,12,886 Equity shares of Rs.10/- each/- *		

* As per Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, the share capital as on 30th June 2017 has been considered.

For NOCIL Limited

V. K. Gupte
Company Secretary

Date: 17th July 2017
Place: Mumbai