11th June,2018

The General Manager
Corporate Relationship Dept.,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Symbol: SHIRPUR-G

Sub: Standalone and Consolidated Audited Financial Results for the quarter and year ended March 31,2018

Ref : Your Letter NSE / LIST / FR / 6652 dated 30.05.2018

Dear Sir,

We refer to your above letter informing us about the deficiencies in the Standalone and Consolidated Audited Financial Results of the Company for the quarter and year ended March 31,2018 duly approved at the Board Meeting of the Company held on 29th May,2018.

In this regards, we wish to inform you that since there is no change in Equity structure of the company during the current year / quarter as compared to previous year / quarter, Statement of Reconciliation of Equity is not required to be submitted for the above results.

Further, Standalone and Consolidated Audited Financial Results of the Company submitted to the exchange for the quarter and year ended on 31st March, 2018 were in Compliance with Regulation 33 of SEBI Listing Regulations.

Thanking you.

Yours faithfully,
For **SHIRPUR GOLD REFINERY LIMITED**

Shyamal Padhiar
Company Secretary