

A2Z INFRA ENGINEERING LTD.

CIN No. L74999HR2002PLC034805



BY E-FILING

REF. No.:- A2ZINFRA/SE/2017-18/153

February 26, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotunda Building, Dalal Street,
Mumbai-400 001

Fax-022-22722039
BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Fax- 022-26598237/38
NSE Code-A2ZINFRA

Subject: Disclosure of events and information pursuant to Regulation 30 of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

As intimated earlier that the Board of Directors of the Company in its meeting duly held on 21st September, 2017 and Shareholders vide Postal Ballot Resolution dated December 17, 2017, have given their approval to enter into pre-emptive option agreements to be executed by the Promoter entity with the Lender(s), and subsequent to the Settlement Agreements entered between SICOM Limited and the Company on October 18, 2017 and Standard Chartered Bank and the Company on 23rd February, 2018.

We, M/s. A2Z INFRA ENGINEERING LTD. inform you that the Promoter entity, M/s Mestric Consultants Private Limited, has entered into Pre-Emptive Option agreements with Standard Chartered Bank ("SCB") and SICOM Limited ("SICOM") on 23rd February, 2018 and 26th February, 2018 respectively, for purchasing the agreed numbers of issued shares at the issued price from SCB and SICOM as per the terms mentioned in the said agreements.

Further the details of the information required to be disclosed under SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 are as below :-

S. No.	Particular	Details	Details
1.	Name(s) of parties with whom the agreement is entered	Standard Chartered Bank, Mestric Consultants Private Limited ("Promoter Entity") and Company as a confirming party	SICOM Limited, Mestric Consultants Private Limited ("Promoter Entity") and Company as a confirming party.

Regd Office : 0-116, First Floor, Shopping Mall, Arjun Marg, DLF City, Phase - 1, Gurugram-122002, Haryana (INDIA)

Corporate Office : Plot No. B-38, Sector 32, Institutional Area, Gurugram - 122001, Haryana (INDIA), Tel : 0124-4517600, Fax: 0124-4380014

Website: www.a2zgroup.co.in, E-mail : info@a2zemail.com

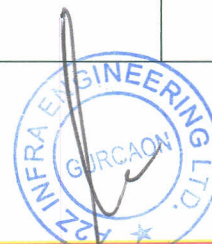
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2.	Purpose of entering into the agreement	For purchasing the issued shares at the issued price	For purchasing the issued shares at the issued price
3.	Size of agreement	INR 30,00,00,000/- (Indian Rupees Thirty Crore only)	INR 25,00,00,000/- (Indian Rupees Twenty Five Crore Only)
4.	Shareholding, if any, in the entity with whom the agreement is executed	NA	NA
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Promoter entity shall purchase the equity shares amounting to Rs. 30.0 Cr. at the issued price in next three quarters after the expiry of Lock-in period. In each quarter promoter entity or its nominee shall purchase the shares amounting to INR 10,00,00,000/- (Indian Rupees Ten Crores Only) at the issued price from the SCB as per mechanism defined in the said Pre-emptive Option Agreement.	Promoter entity shall purchase the equity shares amounting to Rs. 25.0 Cr. at the issued price in next fifteen days after the expiry of Lock-in period from the SICOM as per mechanism defined in the said Pre-emptive Option Agreement.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Mestric Consultants Private Limited is a Promoter Group Company	Mestric Consultants Private Limited is a Promoter Group Company
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	NA	NA
8.	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan	NA	NA
9.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	NA	NA



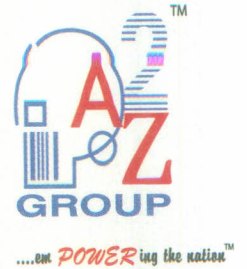
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10.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s)	NA	NA
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Thanking you,

Yours truly
FOR A2Z INFRA ENGINEERING LTD.

(Atul Kumar Agarwal)
Company Secretary
FCS-6453

Add: - Plot No. B-38, Institutional area,
Sector-32, Gurgaon-Haryana

