

June 23, 2017

DCS - CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 023 Fax No.2272 3121 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: BAJAJHIND
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Dear Sir,

Sub: Reference Date for Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) and Updates in respect of Sale of Co-Generation power business of aggregating capacity of 449 MW

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to intimate that the Joint Lenders' Forum (JLF) of the Company at its meeting held today i.e. on June 23, 2017 (Reference Date) has taken a decision that the Loan account of the Company will be taken up for consideration under the "Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) introduced by Reserve Bank of India (RBI) vide its Circular no. RBI/2015-16/422 dated June 13, 2016. Accordingly, the Bankers shall evaluate and formulate the Resolution Plan as envisaged in the Scheme for implementation.

We would further like to inform that the proposal for Sale of Co-generation power business of the Company as was initiated earlier primarily for the purpose of utilizing the sale proceeds towards repayment/prepayment of Company's debts, as intimated earlier on March 22, 2017 for which the shareholders of the Company has passed the requisite resolutions on May 01, 2017, has consequently been shelved.

The above may please be taken on record and suitably disseminated to all the concerned.

Thanking you,

Yours faithfully,
For **BAJAJ HINDUSTHAN SUGAR LIMITED**



KAUSIK ADHIKARI
DEPUTY COMPANY SECRETARY &
COMPLIANCE OFFICER