



INDIAN OVERSEAS BANK  
Investor Relations Cell,  
Balance Sheet Management Department (BSMD),  
Central Office, 763, Anna Salai,  
Chennai – 600 002

Tel: 044-2888 9392  
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BSMD/IRC/244/2014-15

12.12.2014

The Vice President  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Plot No. C/1, "G" Block  
Bandra-Kurla Complex  
Bandra (E), Mumbai – 400 051.

Attention: Sri. K. Hari

Dear Sir,

**Sub: Raising of Tier I Capital -Issue of Basel III Compliant  
Additional Tier I Bonds (Perpetual Bonds)**

We advise that Board at its meeting held on 05.12.2014 accorded its approval to the Bank to raise capital of Rs.2000 crore with an option to retain oversubscription up to Rs.600 crore aggregating to Rs.2600 crore as capital by way of issue of perpetual bonds (Additional Tier I Bonds) at appropriate time in one or more tranches on private placement basis depending upon the market conditions.

We are in the process of getting approval from Government of India to raise capital by way of AT1 bonds and are taking necessary steps in this regard.

Please take the above information in your records.

Thanking You.

Yours faithfully,

(Radha Venkatakrishnan)  
General Manager

