

UIL/BSE-NSE/LR/33/2018-19/1008

10th August, 2018

BY ONLINE

Deputy General Manager Dept. of Corporate Services BSE Limited P.J. Tower, Dalal Street, Mumbai 400 001 Fax: 2272 2037/39/41/61 2272 2082/3132	✓ The Asstt. Vice President Corporate Relation Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra -Kurla Complex, Bandra (East), Mumbai-400051
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Dear Sir,

Sub:- Intimation for Non- compliance of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

SCRIP CODE	: 532746
ABBREVIATED NAME ON BOLT	: UNITY INFRA
SCRIP ID ON BOLT	: UNITY
ISIN	: INE466H01028

This is in continuation with our letter No. UIL/BSE-NSE/LR/30/2018-19/1306 dated 15th June, 2018 forwarding there with letter of Resolution Professional being an intimation of filing an application for liquidation Order before the Hon'ble NCLT, Mumbai Bench.

In this regard, Mr. Alok Sakesna, Resolution Professional in the matter of Unity Infraprojects Limited has instructed me to inform you as under:

1. The Company, Unity Infraprojects Limited was under Corporate Insolvency Resolution Process (CIRP) under Insolvency and Bankruptcy Code, 2016 vide NCLT, Mumbai Bench Order dated June 20, 2017 declaring moratorium period upto 16.12.2017 (180 days) and it was further extended upto March 16,2018.
2. The Resolution Professional had made an application before the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, for Liquidation Order which is pending for disposal and the next date of hearing is 28th August, 2018.
3. The Company, Unity Infraprojects Limited, would not be able to publish un-audited financial results for the quarter ended 30th June, 2018 pursuant to regulation 33(3)(a) of Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take note of the same.

Thanking you

Yours faithfully,

For and On behalf of Resolution Professional
In the matter of Unity Infraprojects Limited

Prakash B. Chavan

Group Company Secretary and Head – Legal and
Compliance Officer

Membership No. FCS-4690

