

November 11, 2021

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No: C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Corporate Relationship Department
BSE Ltd.,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sirs,

Sub: Intimation under Regulation 30 (4) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code – BSE: 540704; NSE: MATRIMONY

Pursuant to Regulation 30 (4) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), the Audit Committee at their meeting held on 10th November 2021, and the Board of Directors of the Company at their meeting held on 11th November 2021, have approved the following,

1. The Unaudited consolidated financial results of the Company and its subsidiaries as per Indian Accounting Standards (Ind AS) for the quarter & half year ended September 30, 2021;
2. The Unaudited standalone financial results of the Company as per Ind AS for the quarter & half year ended September 30, 2021;

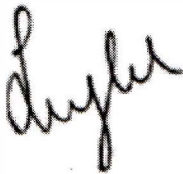
In this regard, please find enclosed the copy of the un-audited Standalone and Consolidated financial results for the quarter & half year ended September 30, 2021.

Submitted for your information and records.

Thanking you,

Yours faithfully

For **Matrimony.com Limited**



S.Vijayanand

Company Secretary & Compliance Officer

ACS: 18951

**No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram
Chennai – 600028**

Independent Auditor’s Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Matrimony.com Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Matrimony.com Limited (the “Holding Company”) and its subsidiaries (the Holding Company and its subsidiaries together referred to as “the Group”), and its associate for the quarter ended September 30, 2021 and year to date from April 1, 2021 to September 30, 2021 (the “Statement”) attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).
2. This Statement, which is the responsibility of the Holding Company’s Management and approved by the Holding Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34), “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Holding Company:

Matrimony.com Limited

Subsidiaries:

- a. Sys India Private Limited
- b. Consim Info USA Inc., USA
- c. Matrimony DMCC
- d. Boatman Tech Private Limited (acquired w.e.f. September 15, 2021)
- e. Bangladeshi Matrimony Private Limited (incorporated w.e.f. September 8, 2021)

Associate:

Astro Vision Futuretech Private Limited



5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:
- three subsidiaries, whose unaudited interim financial results include total assets of Rs. 967.87 lakhs as at September 30, 2021, total revenues of Rs. 184.82 lakhs and Rs. 365.98 lakhs, total net profit after tax of Rs. 79.80 lakhs and Rs. 160.66 lakhs, total comprehensive income of Rs. 79.10 lakhs and Rs. 164.43 lakhs, for the quarter ended September 30, 2021 and the period ended on that date respectively, and net cash inflows of Rs. 48.61 lakhs for the period from April 1, 2021 to September 30, 2021, as considered in the Statement which have been reviewed by their respective independent auditors.
 - one associate, whose unaudited interim financial results include Group's share of net loss of Rs. 19.87 lakhs and Rs. 47.13 lakhs and Group's share of total comprehensive loss of Rs. 19.87 lakhs and Rs. 47.13 lakhs for the quarter ended September 30, 2021 and for the period from April 1, 2021 to September 30, 2021 respectively, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and associate is based solely on the report of such auditors and procedures performed by us as stated in Paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of two subsidiaries, whose interim financial results and other financial information reflect total assets of Rs. 109.84 lakhs as at September 30, 2021, and total revenues of Rs. 7.54 lakhs and Rs. 7.54 lakhs, total net loss after tax of Rs. 7.64 lakhs and Rs. 7.64 lakhs, total comprehensive loss of Rs. 7.67 lakhs and Rs. 7.67 lakhs, for the quarter ended September 30, 2021 and the period ended on that date respectively and net cash inflows of Rs. 18.12 lakhs for the period from April 1, 2021 to September 30, 2021.

The unaudited interim financial results and other unaudited financial information of these subsidiaries have not been audited/reviewed by their/any auditor and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

Our conclusion on the Statement in respect of matters stated Paragraphs 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004

Aravind K.

per Aravind K

Partner

Membership No.: 221268

UDIN: 21221268AAAAGT4322

Place: Chennai

Date: November 11, 2021



Independent Auditor’s Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Matrimony.com Limited**

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of Matrimony.com Limited (the “Company”) for the quarter ended September 30, 2021 and year to date from April 1, 2021 to September 30, 2021 (the “Statement”) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”).
2. This Statement, which is the responsibility of the Company’s Management and approved by the Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) “Interim Financial Reporting” prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (‘Ind AS’) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004*Aravind K***per Aravind K**

Partner

Membership No.: 221268

UDIN: 21221268AAAAGS8003

Place: Chennai

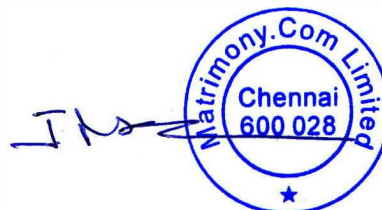
Date: November 11, 2021



MATRIMONY.COM LIMITED						
CIN:L63090TN2001PLC047432						
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028						
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2021						
Particulars	QUARTER ENDED			HALF YEAR ENDED		Rs. In lakhs
	September 30, 2021	June 30, 2021	September 30, 2020	September 30, 2021	September 30, 2020	March 31, 2021
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income						
Revenue from contracts with customers	10,996.72	10,545.27	9,326.64	21,541.99	18,006.48	37,787.90
Other income	394.01	421.48	473.16	815.49	980.10	1,745.46
Total income	11,390.73	10,966.75	9,799.80	22,357.48	18,986.58	39,533.36
2. Expenses:						
Employee benefits expenses	3,119.85	3,378.72	3,200.50	6,498.57	6,510.91	12,725.87
Advertisement and business promotion expenses	3,989.80	3,729.07	3,385.09	7,718.87	6,063.52	13,680.79
Other expenses	1,257.80	1,211.91	1,090.82	2,469.71	2,237.74	4,627.98
Depreciation and amortisation expenses	665.84	640.59	638.13	1,306.43	1,316.81	2,593.08
Finance cost	137.52	120.96	114.66	258.48	238.42	482.52
Total expenses	9,170.81	9,081.25	8,429.20	18,252.06	16,367.40	34,110.24
3. Profit before tax and share of profit / (loss) from associate (1-2)	2,219.92	1,885.50	1,370.60	4,105.42	2,619.18	5,423.12
4. Share of profit/ (loss) of associate (net of tax)	(19.87)	(27.26)	(26.53)	(47.13)	(49.02)	(57.19)
5. Profit before tax (3+4)	2,200.05	1,858.24	1,344.07	4,058.29	2,570.16	5,365.93
6. Tax expenses						
Current tax	561.49	481.55	274.28	1,043.04	610.46	1,302.62
Deferred tax (net)	(18.65)	(5.23)	43.47	(23.88)	(3.18)	(14.08)
Total tax expenses	542.84	476.32	317.75	1,019.16	607.28	1,288.54
7. Net Profit for the period (5-6)	1,657.21	1,381.92	1,026.32	3,039.13	1,962.88	4,077.39
8. Other comprehensive income (net of taxes)						
Items that will not be reclassified to profit and loss in subsequent periods	(0.39)	(0.24)	(18.27)	(0.63)	(39.67)	(0.14)
Items that will be reclassified to profit and loss in subsequent periods	(0.74)	4.49	(7.04)	3.75	(6.63)	(7.09)
9. Total comprehensive income for the period (7+8)	1,656.08	1,386.17	1,001.01	3,042.25	1,916.58	4,070.16
Net Profit for the period attributable to:						
- Owners of the Company	1,657.21	1,381.92	1,026.32	3,039.13	1,962.88	4,077.39
- Non-Controlling interest	-	-	-	-	-	-
Other comprehensive income for the period attributable to:						
- Owners of the Company	(1.13)	4.25	(25.31)	3.12	(46.30)	(7.23)
- Non-Controlling interest	-	-	-	-	-	-
Total comprehensive income for the period attributable to:						
- Owners of the Company	1,656.08	1,386.17	1,001.01	3,042.25	1,916.58	4,070.16
- Non-Controlling interest	-	-	-	-	-	-
Paid-up Equity Share Capital						
Equity shares of Rs 5 each	1,144.31	1,143.64	1,138.51	1,144.31	1,138.51	1,143.58
Earnings Per Share (EPS) of Rs.5 each (Rs.)						
Basic (Rs.)	7.24	6.04	4.51	13.29	8.62	17.90
Diluted (Rs.)	7.23	6.03	4.49	13.26	8.59	17.88

See accompanying notes to the financial results

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MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicann Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES		
Particulars	As at September 30, 2021 (Unaudited)	As at March 31, 2021 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	6,742.74	7,027.09
Right of use assets	6,295.30	5,346.84
Intangible assets	680.96	294.63
Goodwill	866.95	-
Investment in associate	504.26	551.39
Financial assets		
(a) Security deposits	646.86	596.99
(b) Bank balances other than cash and cash equivalents	150.75	0.75
Deferred tax assets (net)	220.19	195.18
Income tax assets (net)	315.04	354.19
Other non-current assets	249.21	251.80
	16,672.26	14,618.86
Current assets		
Financial assets		
(a) Security deposits	279.83	412.66
(b) Cash and cash equivalents	804.84	900.09
(c) Bank balances other than cash and cash equivalents	21,045.21	19,088.76
(d) Investments	8,402.92	8,501.23
(e) Trade receivables	706.89	747.29
(f) Other financial assets	511.09	570.55
Other current assets	540.55	428.18
	32,291.33	30,648.76
TOTAL ASSETS	48,963.59	45,267.62
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,144.31	1,143.58
Other equity	27,535.40	25,186.12
Total Equity	28,679.71	26,329.70
Non-current liabilities		
Financial liabilities		
(a) Lease liabilities	5,659.10	4,787.49
Deferred tax liabilities (net)	110.58	-
Other non-current liabilities	7.56	2.92
	5,777.24	4,790.41
Current liabilities		
Financial liabilities		
(a) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises		5.39
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	4,265.99	3,856.52
(b) Others payables	15.02	10.73
(c) Lease liabilities	1,299.11	1,183.56
Other current liabilities	7,939.87	8,385.02
Provisions	776.02	677.21
Liabilities for current tax (net)	210.63	29.08
	14,506.64	14,147.51
TOTAL EQUITY AND LIABILITIES	48,963.59	45,267.62

See accompanying notes to the financial results

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MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicla Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS		
Particulars	Half year ended September 30, 2021 (Unaudited)	Half year ended September 30, 2020 (Unaudited)
Cash flow from / (used in) operating activities		
Profit before tax	4,058.29	2,570.16
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	1,306.43	1,316.81
Share of (profit) / loss of associate	47.13	49.02
Impact of fair value changes of interest free security deposits (net)	(31.47)	(31.42)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	4.64	(8.65)
Unrealised foreign exchange (gain) / loss	6.74	10.16
Gain on preclosure of lease agreements	(48.39)	(126.20)
Impairment of financial assets	2.07	6.68
Impairment Loss / (Reversal of Impairment) on asset held for sale	(4.76)	(54.41)
Share based payment expenses	28.69	24.76
Provision for litigation	1.03	4.81
Liabilities no longer required written back	(5.21)	(0.53)
Interest expense	253.83	232.86
Fair value (gain) / loss on mutual fund investments at fair value through profit / loss	(156.44)	(320.09)
Interest income	(543.50)	(412.92)
Operating profit before working capital changes	4,919.08	3,261.02
Movement in working capital :		
(Increase) / decrease in financial assets	88.86	(209.01)
(Increase) / decrease in other assets	(25.66)	(208.18)
Increase / (decrease) in trade payables	257.87	1,000.36
Increase / (decrease) other liabilities	(584.57)	(320.58)
Increase / (decrease) in long / short term provisions	83.91	69.86
Cash generated from / (used in) operations	4,739.49	3,593.47
Income taxes paid (net of refunds)	(820.24)	(556.92)
Net cash flow from / (used in) operating activities (A)	3,919.25	3,036.55
Cash flow from / (used in) investing activities		
Purchase of property, plant and equipment including intangible assets and capital advances	(255.44)	(697.04)
Proceeds from sale of property, plant and equipment	-	63.05
Proceeds from sale of Investments	8,454.94	5,432.73
Purchase of Investments	(8,200.19)	(2,500.00)
Interest received	608.73	470.83
Redemption of bank deposits (with maturity more than three months)	10,530.48	6,756.90
Investment in bank deposits (with maturity more than three months)	(12,636.94)	(10,934.16)
Acquisition cost of subsidiary, net of cash acquired	(992.91)	-
Net cash flow / (used in) investing activities (B)	(2,491.33)	(1,407.69)
Cash flows from / (used in) financing activities		
Proceeds from issue of share capital (including securities premium)	79.59	4.22
Dividend paid (Including dividend distribution tax)	(800.55)	(796.96)
Payment of principal portion of lease liabilities	(548.62)	(487.53)
Interest paid	(253.83)	(232.86)
Net cash flow from / (used in) financing activities (C)	(1,523.41)	(1,513.13)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(95.49)	115.73
Effect of exchange differences on cash & cash equivalents held in foreign currency	0.24	0.01
Cash and cash equivalents at the beginning of period	900.09	542.42
Cash and cash equivalents at the end of period	804.84	658.16

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MATRIMONY.COM LIMITED						
CIN:L63090TN2001PLC047432						
Registered Office and Corporate Office: TVH Belicla Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaiapuram, Chennai - 600028						
Segment Results for Consolidated Financial Results In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consists of: Matchmaking services and Marriage services.						
Reporting of Segment wise Consolidated Revenue and Results for the quarter and half year ended September 30, 2021						Rs. In lakhs
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2021 (Unaudited)	June 30, 2021 (Unaudited)	September 30, 2020 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2020 (Unaudited)	March 31, 2021 (Audited)
Segment Revenue						
Matchmaking services	10,917.68	10,489.29	9,268.14	21,406.97	17,880.70	37,572.25
Marriage services	79.04	55.98	58.50	135.02	125.78	215.65
Total Revenue	10,996.72	10,545.27	9,326.64	21,541.99	18,006.48	37,787.90
Segment Results						
Matchmaking services	2,383.72	2,164.66	1,479.73	4,548.38	2,862.29	6,041.36
Marriage services	(159.05)	(210.45)	(251.95)	(369.50)	(592.35)	(980.71)
Total Segment Results	2,224.67	1,954.21	1,227.78	4,178.88	2,269.94	5,060.65
Less: Interest expenses	(2.30)	(2.35)	(4.15)	(4.65)	(6.27)	(17.20)
Less: Other un-allocable expenditure	(396.42)	(487.84)	(326.17)	(884.26)	(624.57)	(1,317.57)
Add: Other un-allocable income	374.10	394.22	446.61	768.32	931.06	1,640.05
Profit before tax	2,200.05	1,858.24	1,344.07	4,058.29	2,570.16	5,365.93
Segment revenue and expenses: Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.						

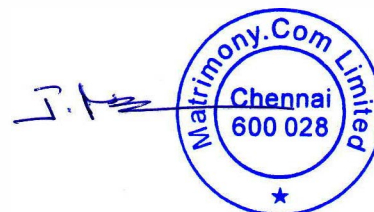
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MATRIMONY.COM LIMITED CIN:L63090TN2001PLC047432 Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028						
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2021						
	Rs. In Lakhs					
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2021 (Unaudited)	June 30, 2021 (Unaudited)	September 30, 2020 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2020 (Unaudited)	March 31, 2021 (Audited)
1. Income						
Revenue from contracts with customers	10,864.89	10,413.48	9,201.40	21,278.37	17,758.76	37,277.81
Other income	479.75	508.42	579.75	988.17	1,090.88	2,020.64
Total income	11,344.64	10,921.90	9,781.15	22,266.54	18,849.64	39,298.45
2. Expenses:						
Employee benefits expenses	3,082.63	3,344.40	3,163.18	6,427.03	6,433.95	12,578.28
Advertisement and business promotion expenses	3,986.37	3,734.16	3,389.78	7,720.53	6,073.22	13,700.34
Other expenses	1,248.29	1,195.96	1,076.60	2,444.25	2,210.06	4,565.63
Depreciation and amortisation expenses	661.06	639.74	637.30	1,300.80	1,315.10	2,589.75
Finance cost	136.95	120.63	114.31	257.58	237.75	481.18
Total expenses	9,115.30	9,034.89	8,381.17	18,150.19	16,270.08	33,915.18
3. Profit before tax (1-2)	2,229.34	1,887.01	1,399.98	4,116.35	2,579.56	5,383.27
4. Tax expenses						
Current tax	558.91	481.27	274.06	1,040.18	610.04	1,301.22
Deferred tax (net)	(17.73)	(5.23)	43.47	(22.96)	(3.18)	(14.08)
Total tax expenses	541.18	476.04	317.53	1,017.22	606.86	1,287.14
5. Net Profit for the period (3-4)	1,688.16	1,410.97	1,082.45	3,099.13	1,972.70	4,096.13
6. Other comprehensive income (net of taxes)						
Items that will not be reclassified to profit and loss in subsequent periods	(0.39)	(0.24)	(18.27)	(0.63)	(39.67)	(0.70)
7. Total comprehensive income for the period (5+6)	1,687.77	1,410.73	1,064.18	3,098.50	1,933.03	4,095.43
Paid-up Equity Share Capital						
Equity shares of Rs 5 each	1,144.31	1,143.64	1,138.51	1,144.31	1,138.51	1,143.58
Earnings Per Share (EPS) of Rs.5 each (Rs.)	Not Annualised					
Basic	7.38	6.17	4.75	13.55	8.66	17.98
Diluted	7.37	6.16	4.74	13.52	8.64	17.96

See accompanying notes to the financial results

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MATRIMONY.COM LIMITED

CIN:L63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at September 30, 2021 (Unaudited)	As at March 31, 2021 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	6,728.82	7,016.75
Right of use assets	6,295.30	5,346.84
Intangible assets	241.62	294.63
Investment in subsidiaries and associate	1,621.89	626.05
Financial assets		
(a) Security deposits	640.81	590.81
(b) Bank balances other than cash and cash equivalents	150.75	0.75
Deferred tax assets (net)	218.14	195.18
Income tax assets (net)	294.86	326.15
Other non-current assets	249.21	251.80
	16,441.40	14,648.96
Current assets		
Financial assets		
(a) Security deposits	279.83	412.66
(b) Cash and cash equivalents	328.48	492.52
(c) Bank balances other than cash and cash equivalents	21,045.21	19,088.76
(d) Investments	8,402.92	8,501.23
(e) Trade receivables	755.88	748.31
(f) Loan to subsidiaries	173.00	-
(g) Other financial assets	510.48	570.55
Other current assets	451.99	415.97
	31,947.79	30,230.00
TOTAL ASSETS	48,389.19	44,878.96
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,144.31	1,143.58
Other equity	27,359.68	24,954.20
Total equity	28,503.99	26,097.78
Non-current liabilities		
Financial liabilities		
(a) Lease liabilities	5,659.10	4,787.49
Other non-current liabilities	7.56	2.92
	5,666.66	4,790.41
Current liabilities		
Financial liabilities		
(a) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises	-	5.39
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	4,223.24	3,826.74
(b) Other payables	15.02	10.73
(c) Lease liabilities	1,299.11	1,183.56
Other current liabilities	7,714.36	8,263.45
Provisions	756.18	669.61
Liabilities for current tax (net)	210.63	31.29
	14,218.54	13,990.77
TOTAL EQUITY AND LIABILITIES	48,389.19	44,878.96

See accompanying notes to the financial results

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UNAUDITED STANDALONE STATEMENT OF CASH FLOWS

Particulars	Half year ended September 30, 2021 (Unaudited)	Half year ended September 30, 2020 (Unaudited)
Cash flow from / (used in) operating activities		
Profit before tax	4,116.35	2,579.56
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	1,300.80	1,315.10
Dividend received from subsidiary	(163.06)	(102.55)
Impact of fair value changes of interest free security deposits (net)	(31.47)	(31.42)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	4.64	(8.65)
Unrealised foreign exchange (gain) / loss	(7.65)	16.79
Gain on preclosure of lease agreements	(48.39)	(126.20)
Impairment of financial assets	2.07	6.68
Impairment Loss / (Reversal of Impairment) on asset held for sale	(4.76)	(54.41)
Share based payment expenses	28.69	24.76
Provision for litigation	1.03	4.81
Liabilities no longer required written back	(2.27)	(0.53)
Interest expense	253.83	232.86
Fair value (gain) / loss on mutual fund investments at fair value through profit / loss	(156.44)	(320.09)
Interest income	(544.14)	(412.89)
Operating profit / (loss) before working capital changes	4,749.23	3,123.82
Movement in working capital :		
(Increase) / decrease in financial assets	44.52	(251.58)
(Increase) / decrease in other assets	(32.68)	(208.47)
Increase / (decrease) in trade payables	382.16	1,040.00
Increase / (decrease) other liabilities	(542.18)	(316.48)
Increase / (decrease) in long / short term provisions	84.69	68.91
Cash generated from / (used in) operations	4,685.74	3,456.20
Income taxes paid (net of refunds)	(829.34)	(560.59)
Net cash flow from / (used in) operating activities (A)	3,856.40	2,895.61
Cash flow from / (used in) investing activities		
Purchase of property, plant and equipment including intangible assets	(250.15)	(697.27)
Proceeds from sale of property, plant and equipment	0.99	72.54
Dividend received from subsidiary	163.06	102.55
Investment in subsidiaries	(995.84)	-
Loan given to subsidiary	(173.00)	-
Proceeds from sale of Investments	8,454.94	5,432.73
Purchase of Investments	(8,200.19)	(2,500.00)
Interest received	609.38	470.81
Redemption of bank deposits (with maturity more than three months)	10,530.48	6,756.90
Investment in bank deposits (with maturity more than three months)	(12,636.94)	(10,934.16)
Net cash flow / (used in) investing activities (B)	(2,497.27)	(1,295.90)
Cash flows from / (used in) financing activities		
Proceeds from issue of share capital (including securities premium)	79.59	4.22
Dividend paid (Including dividend distribution tax)	(800.55)	(796.96)
Payment of principal portion of lease liabilities	(548.62)	(487.53)
Interest paid	(253.83)	(232.86)
Net cash flow from / (used in) financing activities (C)	(1,523.41)	(1,513.13)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(164.28)	86.58
Effect of exchange differences on cash & cash equivalents held in foreign currency	0.24	0.01
Cash and cash equivalents at the beginning of period	492.52	198.33
Cash and cash equivalents at the end of period	328.48	284.92



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Segment Results for Standalone Financial Results

In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Company consists of: Matchmaking services and Marriage services.

Reporting of Segment wise Standalone Revenue and Results for the quarter and half year ended September 30, 2021

Rs. In Lakhs

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2021 (Unaudited)	June 30, 2021 (Unaudited)	September 30, 2020 (Unaudited)	September 30, 2021 (Unaudited)	September 30, 2020 (Unaudited)	March 31, 2021 (Audited)
Segment Revenue						
Matchmaking services	10,793.39	10,357.50	9,142.89	21,150.89	17,632.97	37,062.16
Marriage services	71.50	55.98	58.51	127.48	125.79	215.65
Total Revenue	10,864.89	10,413.48	9,201.40	21,278.37	17,758.76	37,277.81
Segment Results						
Matchmaking services	2,305.26	2,071.67	1,396.59	4,376.93	2,700.32	5,605.62
Marriage services	(167.23)	(210.22)	(251.95)	(377.45)	(592.35)	(997.23)
Total Segment Results	2,138.03	1,861.45	1,144.64	3,999.48	2,107.97	4,608.39
Less: Interest expenses	(1.74)	(2.01)	(3.81)	(3.75)	(5.61)	(15.86)
Less: Other un-allocable expenditure	(386.69)	(480.85)	(320.60)	(867.54)	(613.67)	(1,229.88)
Add: Other un-allocable income	479.74	508.42	579.75	988.16	1,090.87	2,020.62
Profit before tax	2,229.34	1,887.01	1,399.98	4,116.35	2,579.56	5,383.27

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.

NOTES :

a) The above unaudited consolidated and standalone financial results as reviewed by the Audit Committee have been approved by Board of Directors at its meeting held on November 11, 2021. The Statutory Auditors have conducted a limited review of these results in terms of Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended).

b) The Consolidated financial results of the company comprising its wholly owned subsidiaries (together 'the Group') and its associate includes the results of the following entities:

Company	Relationship
Sys India Private Limited	Subsidiary
Consim Info USA Inc.	Subsidiary
Bangladeshi Matrimony Private Limited	Subsidiary
Matrimony DMCC	Subsidiary
Boatman Tech Private Limited	Subsidiary
Astro Vision Futuretech Private Limited	Associate

c) During the quarter, the Company has acquired 16,692 equity shares of Boatman Tech Private Limited (Investee) for Rs 977.79 lakhs, which constitutes 100% of total equity shares of the Investee, by way of share purchase from the existing shareholders. The Company has duly executed share transfer and obtained share certificate dated September 15, 2021, from the Investee. Rs 17.17 lakhs of transaction cost incurred which are directly attributable to this acquisition has been capitalised with cost of the investment.

d) The Company has incorporated an overseas wholly owned subsidiary "Bangladeshi Matrimony Private Limited" under the Registrar of Joint Stock Companies & Firms, Bangladesh. The company has invested 97,850 TK (Rs 0.88 lakhs) towards equity investment.

e) The Company has considered the possible effects that may result from COVID-19 in the preparation of these financial results, including the impact of this pandemic on its business operations, assessed the Company's liquidity position for the next one year and evaluated the recoverability and carrying value of its assets including Property, plant and equipment, Right of Use assets and Investments as at September 30, 2021. Based on its review, consideration of internal and external information up to the date of approval of these financial results and current indicators of future economic conditions relevant to the Company's operations, management has concluded that there are no adjustments required to the Company's financial results. However, the estimated impact of COVID-19 might vary from the date of approval of these financial results and the Company will continue to monitor any material changes to future economic conditions.

f) The Ministry of Corporate Affairs notified amendment to Ind AS 116, "Leases" dated 18th June, 2021, that provides an extension in exercising optional practical expedient for lessees from assessing whether a rent concession related to COVID-19 is a lease modification for lease payments due on or before 30th June, 2022. The Company has elected to account for rent concessions related to COVID-19 the same way as if they were not lease modifications. Accordingly, the Company had recognized Rs. 29.32 lakhs as reversal of lease liability with a corresponding adjustment to the right-of-use asset during the quarter ended September 30, 2021 (Rs. 66.44 lakhs for the quarter ended June 30, 2021).

g) During the quarter, 15,900 stock options were granted to employees (No stock options granted for the quarter ended June 30, 2021) and 13,375 stock options exercised by eligible employees (1,250 stock options exercised by eligible employees for the quarter ended June 30, 2021). The total outstanding stock options as at September 30, 2021 are 1,16,653 (1,38,503 as at June 30, 2021).



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h) Figures of the previous periods, wherever necessary, have been regrouped / reclassified to conform to the current periods' presentation.

i) The above consolidated and standalone financial results are also available on the stock exchange websites www.bseindia.com and www.nseindia.com and on our website www.matrimony.com.



Place: Chennai

Date: November 11, 2021



For Matrimony.Com Limited

Murugavel Janakiraman
Chairman & Managing Director

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