

November 7, 2024

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No: C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Board Meeting Start time: 10:10 AM
Board Meeting End time: 01:00 PM

Sub: Intimation under Regulation 30 (4) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code – NSE: MATRIMONY

Pursuant to Regulation 30 (4) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), the Audit Committee and the Board of Directors of the Company at their meeting held on 07th November 2024, have approved the following,

1. The Unaudited consolidated financial results of the Company and its subsidiaries as per Indian Accounting Standards (Ind AS) for the quarter and half year ended September 30, 2024;
2. The Unaudited standalone financial results of the Company as per Ind AS for the quarter and half year ended September 30, 2024;

In this regard, Please find enclosed the copy of the Unaudited Standalone and Consolidated financial results for the quarter and half year ended September 30, 2024.

Submitted for your information and records.

Thanking you,

Yours faithfully

For **Matrimony.com Limited**

Vijayanand Sankar
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram,
Chennai – 600028

Matrimony.com Limited

(CIN: L63090TN2001PLC047432)

Registered & Corporate Office No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai – 600028. Phone No. 044-4900 1919

Limited Review Report on unaudited consolidated financial results of Matrimony.com Limited for the quarter ended 30 September 2024 and year to date results for the period from 01 April 2024 to 30 September 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Matrimony.com Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Matrimony.com Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net loss after tax and total comprehensive loss of its associate for the quarter ended 30 September 2024 and year to date results for the period from 01 April 2024 to 30 September 2024 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned in Annexure I to the Statement.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Limited Review Report (*Continued*)

Matrimony.com Limited

6. We did not review the interim financial information of five subsidiaries included in the Statement, whose interim financial information reflects total assets (before consolidation adjustments) of INR 897 lakhs as at 30 September 2024 and total revenues (before consolidation adjustments) of INR 323 lakhs and INR 640 lakhs, total net profit after tax (before consolidation adjustments) of INR 150 lakhs and INR 299 lakhs and total comprehensive income (before consolidation adjustments) of INR 150 lakhs and INR 299 lakhs for the quarter ended 30 September 2024 and for the period from 01 April 2024 to 30 September 2024 respectively, and cash outflows (net) (before consolidation adjustments) of INR 82 lakhs for the period from 01 April 2024 to 30 September 2024. as considered in the Statement. The Statement also include the Group's share of net loss after tax and total comprehensive loss of INR 3 lakhs and INR 5 lakhs, for the quarter ended 30 September 2024 and for the period from 01 April 2024 to 30 September 2024 respectively as considered in the Statement, in respect of an associate, whose interim financial information has not been reviewed by us. These interim financial information have been reviewed by other auditors whose reports has been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248W/W-100022



K Sudhakar

Partner

Membership No.: 214150

UDIN:24214150BKETDE1526

Chennai

07 November 2024

Limited Review Report (Continued)

Matrimony.com Limited

Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No	Name of component	Relationship
1	Matrimony.com Limited	Holding Company
2	Sys India Private Limited	Subsidiary Company
3	Consim Info USA Inc.,	Subsidiary Company
4	Matrimony DMCC	Subsidiary Company
5	Boatman Tech Private Limited	Subsidiary Company
6	Bangladeshi Matrimony Private Limited	Subsidiary Company
7	Astro Vision Futuretech Private Limited	Associate Company



B S R & Co. LLP

Chartered Accountants

KRM Tower, 1st and 2nd Floors
No. 1, Harrington Road, Chetpet
Chennai – 600 031, India
Telephone: +91 44 4608 3100
Fax: +91 44 4608 3199

Limited Review Report on unaudited standalone financial results of Matrimony.com Limited for the quarter ended 30 September 2024 and year to date results for the period from 01 April 2024 to 30 September 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Matrimony.com Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Matrimony.com Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2024 and year to date results for the period from 01 April 2024 to 30 September 2024 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP

Chartered Accountants

Firm's Registration No.:101248WW-100022



K Sudhakar

Partner

Chennai

07 November 2024

Membership No.: 214150

UDIN:24214150BKETDF3637

Registered Office

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400053

Page 1 of 1

MATRIMONY.COM LIMITED						
CIN:L63090TN2001PLC047432						
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028						
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
Rs. In Lakhs						
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2024 (Unaudited)	June 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	March 31, 2024 (Audited)
1. Income						
Revenue from operations	11,550	12,059	12,160	23,609	24,487	48,136
Finance income	842	679	627	1,521	1,197	2,484
Other income	20	2	21	22	103	131
Total income	12,412	12,740	12,808	25,152	25,787	50,751
2. Expenses:						
Employee benefits expenses	3,586	3,599	3,560	7,185	7,327	13,968
Advertisement and business promotion expenses	4,580	4,787	4,733	9,367	9,157	18,682
Other expenses	1,650	1,657	2,053	3,307	4,133	8,272
Depreciation and amortisation expenses	750	737	682	1,487	1,401	2,840
Finance cost	125	125	130	250	263	517
Total expenses	10,691	10,905	11,158	21,596	22,281	44,279
3. Profit before tax and share of profit / (loss) from associate (1-2)	1,721	1,835	1,650	3,556	3,506	6,472
4. Share of profit/ (loss) of associate (net of tax)	(3)	(2)	(1)	(5)	(9)	(1)
5. Profit before tax (3+4)	1,718	1,833	1,649	3,551	3,497	6,471
6. Tax expenses						
Current tax	378	410	385	788	818	1,341
Deferred tax (net)	24	26	11	50	10	(325)
Total tax expenses	402	436	396	838	828	1,516
7. Profit for the period (5-6)	1,316	1,397	1,253	2,713	2,669	4,955
8. Other comprehensive income						
A. (i) Items that will not be reclassified to profit and loss in subsequent periods	(13)	(21)	(17)	(34)	(34)	(70)
(ii) Income tax relating to items that will not be reclassified to profit or loss	4	5	4	9	9	17
Subtotal - A	(9)	(16)	(13)	(25)	(25)	(53)
B. (i) Items that will be reclassified to profit and loss in subsequent periods	-	(1)	4	(1)	5	9
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Subtotal - B	-	(1)	4	(1)	5	9
Other comprehensive income (A+B)	(9)	(17)	(9)	(26)	(20)	(44)
9. Total comprehensive income for the period (7+8)	1,307	1,380	1,244	2,687	2,649	4,911
Profit for the period attributable to:						
- Owners of the Company	1,316	1,397	1,253	2,713	2,669	4,955
- Non-Controlling interest	-	-	-	-	-	-
Other comprehensive income for the period attributable to:						
- Owners of the Company	(9)	(17)	(9)	(26)	(20)	(44)
- Non-Controlling interest	-	-	-	-	-	-
Total comprehensive income for the period attributable to:						
- Owners of the Company	1,307	1,380	1,244	2,687	2,649	4,911
- Non-Controlling interest	-	-	-	-	-	-
Paid-up Equity Share Capital (Equity shares of Rs 5 each)	1,113	1,113	1,113	1,113	1,113	1,113
Other Equity						28,037
Earnings Per Equity Share (EPS) of Rs.5 each (Rs.)	Not Annualised					
Basic (Rs.)	5.91	6.28	5.63	12.19	12.00	22.26
Diluted (Rs.)	5.91	6.27	5.63	12.18	11.99	22.25

*Represents value less than Rs 0.5 lakhs
See accompanying notes to the financial results

For Matrimony.Com Limited Page 1 of 9


Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES		
Rs. In Lakhs		
Particulars	As at September 30, 2024 (Unaudited)	As at March 31, 2024 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,510	1,484
Right of use assets	4,822	4,943
Goodwill	867	867
Other intangible assets	1,450	1,600
Investments accounted for using the equity method	466	472
Financial assets		
(a) Investments	2,080	2,089
(b) Security deposits	899	805
(c) Other financial assets	2,285	-
Deferred tax assets (net)	781	843
Income tax assets	205	384
Other non-current assets	292	300
Total non-current assets	15,657	13,787
Current assets		
Financial assets		
(a) Investments	13,237	11,460
(b) Trade receivables	8	13
(c) Cash and cash equivalents	1,575	806
(d) Bank balances other than cash and cash equivalents	18,766	21,476
(e) Loans	20	20
(f) Security deposits	183	203
(g) Other financial assets	1,330	1,773
Other current assets	709	660
Total current assets	35,828	36,411
TOTAL ASSETS	51,485	50,198
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,113	1,113
Other equity	29,642	28,037
Total equity	30,755	29,150
Liabilities		
Non-current liabilities		
Financial liabilities		
Lease liabilities	3,948	4,241
Deferred tax liabilities (net)	35	48
Total non-current liabilities	3,983	4,289
Current liabilities		
Financial liabilities		
(a) Lease liabilities	1,769	1,558
(b) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises; and	234	335
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	6,128	4,970
(c) Other financial liabilities	434	438
Other current liabilities	7,278	8,176
Provisions	904	853
Income tax liabilities	-	429
Total current liabilities	16,747	16,759
Total liabilities	20,730	21,048
TOTAL EQUITY AND LIABILITIES	51,485	50,198

See accompanying notes to the financial results

Page 2 of 9

For Matrimony.Com Limited



Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS		
Particulars	Rs. In Lakhs	
	Half year ended September 30, 2024 (Unaudited)	Half year ended September 30, 2023 (Unaudited)
Cash flow from operating activities		
Profit before tax	3,551	3,497
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	1,487	1,401
Share of loss of associate, net of taxes	5	10
Finance income recognised on interest-free security deposits	(34)	(32)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	(3)	(3)
Unrealised foreign exchange (gain) / loss	6	2
(Gain) on preclosure of lease agreement	(5)	(71)
Impairment losses on financial assets (net)	-*	19
Impairment Loss / (Reversal of Impairment) on property, plant and equipment	-	3
Equity Settled Share based payment expenses	22	36
Liabilities no longer required written back	(13)	(15)
Interest expenses on lease liabilities	246	258
Fair value (gain) / loss on mutual fund investments at fair value through profit / loss	(484)	(312)
Interest income	(1,003)	(852)
Operating profit before working capital changes	3,775	3,941
Movement in working capital :		
Decrease in financial assets	49	194
Increase in other assets	(58)	(72)
Increase in trade payables	1,058	461
(Decrease)/ Increase in other financial liabilities	(8)	7
Decrease in other liabilities	(885)	(184)
Increase in long / short term provisions	15	118
Cash generated from operations	3,946	4,465
Income taxes paid (net of refunds)	(1,028)	(845)
Net cash flow from operating activities (A)	2,918	3,620
Cash flow from investing activities		
Purchase of property, plant and equipment including intangible assets (including Payables on purchase of property, plant & equipment and Capital advances)	(502)	(1,627)
Proceeds from sale of property, plant and equipment	3	2
Proceeds from sale of mutual funds	3,257	2,865
Purchase of mutual funds	(4,551)	(3,775)
Interest received	1,324	871
Redemption of bank deposits (with maturity more than three months)	15,850	15,941
Investment in bank deposits (with maturity more than three months)	(15,425)	(15,850)
Investment in Tax free bonds	-	9
Net cash flow generated (used in) investing activities (B)	(44)	(1,564)
Cash flows from financing activities		
Proceeds from exercise of Employee stock option scheme (including securities premium)	10	21
Dividend paid	(1,113)	(1,113)
Payment of principal portion of lease liabilities	(756)	(602)
Payment of interest portion of lease liabilities	(246)	(258)
Net cash flow (used in) financing activities (C)	(2,105)	(1,952)
Net increase in cash and cash equivalents (A+B+C)	769	104
Effect of exchange differences on cash and cash equivalents held in foreign currency	-	2
Cash and cash equivalents at the beginning of period	806	860
Cash and cash equivalents at the end of period	1,575	966

*Represents value less than Rs 0.5 lakhs

See accompanying notes to the financial results

Page 3 of 9

For Matrimony.Com Limited

J. Me

Managing Director

MATRIMONY.COM LIMITED						
CIN:L63090TN2001PLC047432						
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028						
Segment Results for Consolidated Financial Results						
In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consists of: Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as mandap, wedding bazaar, manyjobs and matchastro.						
Reporting of Segment wise Consolidated Revenue and Results for the quarter and half year ended September 30, 2024						
Rs. In lakhs						
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2024 (Unaudited)	June 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	March 31, 2024 (Audited)
Segment Revenue						
Matchmaking services	11,426	11,862	11,916	23,288	23,971	47,237
Marriage services & others	124	197	244	321	516	899
Total Revenue	11,550	12,059	12,160	23,609	24,487	48,136
Segment Results						
Matchmaking services	1,735	1,854	1,762	3,589	3,857	6,652
Marriage services & others	(373)	(235)	(283)	(608)	(615)	(1,096)
Total Segment Results	1,362	1,619	1,479	2,981	3,242	5,556
Less: Interest expenses	(3)	(2)	(3)	(5)	(5)	(10)
Less: Other un-allocable expenditure	(499)	(464)	(474)	(963)	(1,031)	(1,689)
Add: Other un-allocable income	858	680	647	1,538	1,291	2,614
Profit before tax	1,718	1,833	1,649	3,551	3,497	6,471
Segment revenue and expenses:						
Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.						
Segment assets and liabilities:						
Considering the Chief Operating Decision Maker (CODM) does not review segment assets and liabilities and the assets being interchangeably used between segments, the Company has decided to disclose only segment revenue and results.						

See accompanying notes to the financial results

Page 4 of 9

For Matrimony.Com Limited

J. K.

Managing Director

MATRIMONY.COM LIMITED						
CIN:L63090TN2001PLC047432						
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028						
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024						
Rs. In lakhs						
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2024 (Unaudited)	June 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	March 31, 2024 (Audited)
1. Income						
Revenue from operations	11,321	11,834	11,940	23,155	24,076	47,279
Finance income	963	799	726	1,762	1,375	2,914
Other income	24	5	26	29	112	149
Total income	12,308	12,638	12,692	24,946	25,563	50,342
2. Expenses:						
Employee benefits expenses	3,535	3,553	3,511	7,088	7,224	13,774
Advertisement and business promotion expenses	4,585	4,792	4,734	9,377	9,160	18,696
Other expenses	1,633	1,640	2,041	3,273	4,130	8,237
Depreciation and amortisation expenses	724	712	656	1,436	1,349	2,736
Finance cost	125	125	130	250	262	515
Total expenses	10,602	10,822	11,072	21,424	22,125	43,958
3. Profit before tax (1-2)	1,706	1,816	1,620	3,522	3,438	6,384
4. Tax expenses						
Current tax	367	400	384	767	818	1,839
Deferred tax (net)	30	33	18	63	21	(300)
Total tax expenses	397	433	402	830	839	1,539
5. Profit for the period (3-4)	1,309	1,383	1,218	2,692	2,599	4,845
6. Other comprehensive income						
A. (i) Items that will not be reclassified to profit and loss in subsequent periods	(13)	(21)	(17)	(34)	(34)	(70)
(ii) Income tax relating to items that will not be reclassified to profit or loss	3	5	4	8	8	18
Subtotal - A	(10)	(16)	(13)	(26)	(26)	(52)
B. Items that will be reclassified to profit and loss in subsequent periods	-	-	-	-	-	-
Other comprehensive income (A+B)	(10)	(16)	(13)	(26)	(26)	(52)
7. Total comprehensive income for the period (5+6)	1,299	1,367	1,205	2,666	2,573	4,793
Paid-up Equity Share Capital (Equity shares of Rs 5 each)	1,113	1,113	1,113	1,113	1,113	1,113
Other Equity						28,095
Earnings Per Equity Share (EPS) of Rs.5 each (Rs.)	Not Annualised					
Basic (Rs.)	5.88	6.21	5.47	12.09	11.67	21.77
Diluted (Rs.)	5.88	6.21	5.47	12.09	11.67	21.76

See accompanying notes to the financial results

Page 5 of 9

For Matrimony.Com Limited


Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES		
Particulars	Rs. In lakhs	
	As at September 30, 2024 (Unaudited)	As at March 31, 2024 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	1,505	1,481
Right of use assets	4,822	4,943
Intangible assets	1,310	1,410
Financial assets		
(a) Investments	3,796	3,806
(b) Security deposits	901	805
(c) Other financial assets	2,285	-
Deferred tax assets (net)	781	843
Income tax assets	168	336
Other non-current assets	292	300
Total non-current assets	15,860	13,924
Current assets		
Financial assets		
(a) Investments	13,237	11,460
(b) Trade receivables	321	296
(c) Cash and cash equivalents	1,081	230
(d) Bank balances other than cash and cash equivalents	18,766	21,476
(e) Loans	69	242
(f) Security deposits	180	201
(g) Other financial assets	1,078	1,671
Other current assets	678	642
Total current assets	35,410	36,218
TOTAL ASSETS	51,270	50,142
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,113	1,113
Other equity	29,681	28,095
Total equity	30,794	29,208
Liabilities		
Non-current liabilities		
Financial liabilities		
(a) Lease liabilities	3,948	4,241
Total non-current liabilities	3,948	4,241
Current liabilities		
Financial liabilities		
(a) Lease liabilities	1,769	1,558
(b) Trade payables		
(i) Total outstanding dues of micro enterprises and small enterprises; and	230	332
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	6,117	5,122
(c) Other financial liabilities	424	431
Other current liabilities	7,103	7,985
Provisions	885	834
Income tax liabilities	-	431
Total current liabilities	16,528	16,693
Total liabilities	20,476	20,934
TOTAL EQUITY AND LIABILITIES	51,270	50,142

See accompanying notes to the financial results

Page 6 of 9

For Matrimony.Com Limited

J. M.

Managing Director

MATRIMONY.COM LIMITED		
CIN:L63090TN2001PLC047432		
Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 5th Floor, No. 94, MRC Nagar, Raja Annamalaipuram, Chennai - 600028		
UNAUDITED STANDALONE STATEMENT OF CASH FLOWS		
Particulars	Rs. In Lakhs	
	Half year ended September 30, 2024 (Unaudited)	Half year ended September 30, 2023 (Unaudited)
Cash flow from operating activities		
Profit before tax	3,522	3,438
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	1,436	1,349
Dividend from equity investment	(237)	(171)
Finance income recognised on interest-free security deposits	(34)	(32)
(Profit) / Loss on sale / write-off of property, plant and equipment (net)	(3)	(3)
Unrealised foreign exchange (gain) / loss	3	(3)
(Gain) on preclosure of lease agreements	(5)	(71)
Impairment losses on financial assets (net)	-*	38
Impairment Loss / (Reversal of Impairment) on property, plant and equipment	-	3
Equity Settled Share based payment expenses	22	36
Liabilities no longer required written back	(13)	(14)
Interest expenses on lease liabilities	248	258
Fair value (gain) / loss on mutual fund investments at fair value through profit / loss	(484)	(312)
Interest income	(1,007)	(860)
Operating profit before working capital changes	3,448	3,656
Movement in working capital :		
Decrease in financial assets	137	103
Increase in other assets	(46)	(76)
Increase in trade payables	890	516
(Decrease)/Increase in other financial liabilities	(13)	9
Decrease in other liabilities	(870)	(216)
Increase in long / short term provisions	18	122
Cash generated from operations	3,564	4,114
Income taxes paid (net of refunds)	(1,021)	(832)
Net cash flow from operating activities (A)	2,543	3,282
Cash flow from investing activities		
Purchase of property, plant and equipment including intangible assets (including Payables on purchase of property, plant & equipment and Capital advances)	(498)	(1,626)
Proceeds from sale of property, plant and equipment	3	2
Dividend from equity investment	237	171
Loans realised from subsidiary	173	-
Proceeds from sale of mutual funds	3,257	2,865
Purchase of mutual funds	(4,551)	(3,775)
Interest received	1,367	879
Redemption of bank deposits (with maturity more than three months)	15,850	15,941
Investment in bank deposits (with maturity more than three months)	(15,425)	(15,850)
Investment in tax free bonds	-	9
Net cash flow generated from/ (used in) investing activities (B)	413	(1,384)
Cash flows from financing activities		
Proceeds from exercise of employee stock option scheme (including securities premium)	10	21
Dividend paid	(1,113)	(1,113)
Payment of principal portion of lease liabilities	(756)	(603)
Payment of interest portion of lease liabilities	(246)	(259)
Net cash flow (used in) financing activities (C)	(2,105)	(1,954)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	851	(56)
Effect of exchange differences on cash and cash equivalents held in foreign currency	-*	2
Cash and cash equivalents at the beginning of period	230	383
Cash and cash equivalents at the end of period	1,081	329

See accompanying notes to the financial results

*Represents value less than Rs 0.5 lakhs

Page 7 of 9

For Matrimony.Com Limited



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Segment Results for Standalone Financial Results						
In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Company consists of: Matchmaking services and Marriage services & others. "Marriage services & others" segment primarily includes services such as mandap, wedding bazaar, manyjobs and matchastro.						
Reporting of Segment wise Standalone Revenue and Results for the quarter and half year ended September 30, 2024						
Rs. In lakhs						
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	September 30, 2024 (Unaudited)	June 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2023 (Unaudited)	March 31, 2024 (Audited)
Segment Revenue						
Matchmaking services	11,197	11,637	11,697	22,834	23,560	46,380
Marriage services & others	124	197	243	321	516	899
Total Revenue	11,321	11,834	11,940	23,155	24,076	47,279
Segment Results						
Matchmaking services	1,606	1,726	1,639	3,332	3,621	6,162
Marriage services & others	(393)	(257)	(302)	(650)	(650)	(1,177)
Total Segment Results	1,213	1,469	1,337	2,682	2,971	4,985
Less: Interest expenses	(2)	(2)	(2)	(4)	(4)	(9)
Less: Other un-allocable expenditure	(489)	(455)	(467)	(944)	(1,016)	(1,655)
Add: Other un-allocable income	984	804	752	1,788	1,487	3,063
Profit before tax	1,706	1,816	1,620	3,522	3,438	6,384
Segment revenue and expenses:						
Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.						
Segment assets and liabilities:						
Considering the Chief Operating Decision Maker (CODM) does not review segment assets and liabilities and the assets being interchangeably used between segments, the Company has decided to disclose only segment revenue and results.						
NOTES :						
a) The above unaudited consolidated and standalone financial results have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended).						
b) The above unaudited consolidated and standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meetings held on November 06, 2024 and November 07, 2024 respectively. The statutory auditors have carried out a limited review for the quarter ended and year to date results for the period from 01 April 2024 to 30 September 2024 and have issued an unmodified review report thereon.						
c) The Consolidated financial results of the Company comprising its wholly owned subsidiaries (together 'the Group') and its associate includes the results of the following entities:						
Company	Relationship					
Sys India Private Limited	Subsidiary					
Consim Info USA Inc.	Subsidiary					
Bangladeshi Matrimony Private Limited	Subsidiary					
Matrimony DMCC	Subsidiary					
Boatman Tech Private Limited	Subsidiary					
Astro Vision Futuretech Private Limited	Associate					
d) The Company had filed a Commercial Suit in the Hon'ble Madras High Court, against Google LLC and its affiliates ("Google"), challenging the service fee charged under the Google Play Developer Distribution Agreement (DDA). This was pertaining to payments made by Company's customers for in-App Purchases, downloaded from the Google Play Store effective from April 26, 2023. In this regard, the Company amongst other reliefs, sought for injunction from the Hon'ble Madras High Court against delisting Company's Apps from Google Play Store for non-compliance of the DDA.						
On August 03, 2023, the Hon'ble Madras High Court rejected the plaint filed by the Company on grounds of jurisdiction and the said order was challenged in the Division Bench of Hon'ble Madras High Court. The appeal was dismissed on the grounds of jurisdiction vide its order dated January 19, 2024. The Company has filed an appeal challenging the order with the Hon'ble Supreme Court of India. Pending outcome of the appeal with the Hon'ble Supreme Court of India, the management has made the best estimate of the economic outflow and recorded a provision towards service fee for the applicable period.						
Further, the Company's Apps were delisted from the Google Play Store on March 01, 2024. Subsequently, the Company changed its business model, for which service fee charged under DDA is not applicable and upon review of the submissions made by Company to Google, all the Company's Apps were restored in the Google Play store on March 06, 2024.						

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e) The Board of Directors at its meeting held on September 05, 2024, approved a proposal to buy-back upto 702,439 equity shares of the Company for an aggregate amount not exceeding 7,200 lakhs, being 24.85% and 24.98% of the aggregate of the total paid-up equity share capital and free reserves of the Company based on the audited standalone and consolidated financial statements respectively as at March 31, 2024, at a price of Rs 1,025 per equity share subject to approval from shareholders. Subsequently, on October 11, 2024, the shareholders approved the buyback of equity shares and on October 15, 2024, the buy back committee of the Board of Directors approved the final buy back price of Rs 1,025.

f) During the quarter ended September 30, 2024, Nil stock options were granted to employees (12,000 stock options granted for the quarter ended June 30, 2024) and 2,900 stock options exercised by eligible employees (Nil stock options exercised by eligible employees for the quarter ended June 30, 2024). The total outstanding stock options as at September 30, 2024 are 98,410.

g) Figures of the previous periods, wherever necessary, have been regrouped / reclassified to conform to the current periods' presentation.

h) The above consolidated and standalone financial results are also available on the stock exchange websites www.bseindia.com and www.nseindia.com and on our website www.matrimony.com.

Place : Chennai
Date : November 07, 2024



For Matrimony.Com Limited


Murugavel Janakiraman
Chairman & Managing Director

Page 9 of 9

2