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June 11, 2013

Bombay Stock Exchange Limited

Floor 25, P.J. Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051

Scrip Code: ADANIPTS

Subject: Press Release

Dear Sir,

Please find attached herewith Press Release regarding "Company has successfully raised Rs. 1000 crore by issuing equity shares to qualified investors via an institutional placement program (IPP)."

Please take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


for **Dipti Shah**
Company Secretary

Encl.: a/a



Adani Ports & SEZ raises Rs. 1000 crore via Institutional Placement Programme Promoter shareholding reduced to 75%

Ahmedabad, Gujarat, June 10, 2013: Adani Ports and Special Economic Zone Limited, India's largest private port developer and part of Adani Group, has successfully raised Rs. 1000 crore by issuing equity shares to qualified investors via an institutional placement program (IPP).

The Finance Committee of Board of Directors of the Company has by a resolution dated June 05, 2013 finalized the issue price of Rs 150 per equity share. Pursuant to this the company has issued 66,657,520 equity shares of face value of Rs 2 each, at a premium of Rs 148 a share.

The Institutional placement programme (IPP) received overwhelming response from global and domestic institutional investors.

The issue size amounting to 2.5% of the post-issue revised paid-up share capital saw active participation from a mix of global and domestic institutional investors.

The IPP was subscribed 2.26 times of the issue size and had received applications worth Rs 2,260 crore.

The IPP was undertaken to comply with the regulatory requirement of limiting promoter holding to 75%. Upon issue and allotment of equity shares under the IPP, the shareholding of the promoter, Adani Enterprises Ltd, in Adani Ports and SEZ Ltd, has been reduced from 77.5% to 75% in line with the conditions prescribed by SEBI.

About The Adani Group

The Adani Group is one of India's leading business houses with revenue of over \$8 billion.

Founded in 1988, Adani has grown to become a global integrated infrastructure player with businesses in key industry verticals - resources, logistics and energy. The integrated model is well adapted to the infrastructure challenges of the emerging economies.

We live and work in the communities where we operate and take our responsibilities to society seriously. The Group protects biodiversity in ecologically sensitive areas like Mundra and undertakes initiatives to reduce CO₂ emissions. At Adani, we deliver benefits to our customers and customers' customers.



Resources means obtaining coal from mines and trading; in future it will also include oil and gas production.

Adani is developing and operating mines in India, Indonesia and Australia as well as importing and trading coal from many other countries. Currently, we are one of the largest coal importer in India. We also have extensive interests in oil and gas exploration. Extractive capacity is scheduled to increase from 4 MMT of thermal coal in 2013 to 200 MMT per annum by 2020.



Logistics denotes a large network of ports, Special Economic Zone (SEZ) and multi-modal logistics - railways and ships.

Adani owns and operates four ports – Mundra, Dahej and Hazira in India and Abbot Point in Australia. The Mundra Port, which is the largest private port in India, benefits from deep draft, first-class infrastructure and SEZ status. Adani is also developing ports at Mormugao, Visakhapatnam and Kandla in India.



Energy involves power generation & transmission and gas distribution.

Adani is the largest private thermal power producer in India. Our power generation capacity is expected to increase from 5,320 MW at the start of 2013 to 9,280 MW by the end of 2013.

We are currently developing six power projects for generating 16,500 MW of power across Gujarat, Maharashtra, Rajasthan and Madhya Pradesh.

For further information on this release, please contact

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