



RAMKRISHNA FORGINGS LIMITED

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CIN NO. : L74210WB1981PLC034281

Date: 13 August 2016

The Listing Department Bombay Stock Exchange PJ Towers Dalal Street Mumbai – 400 001 <u>BSE SCRIP CODE: 532527</u>	The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 <u>NSE SYMBOL: RKFORGE</u>
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Dear Sir / Madam,

Sub: Presentation

Please find attached the Presentation with reference to the results for the Quarter ended 30th June 2016.

Kindly acknowledge receipt of the same and oblige.

Thanking You,

Yours truly,
For Ramkrishna Forgings Limited

Rajesh Mundhra
Company Secretary

WORKS

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RAMKRISHNA FORGINGS LIMITED



August 2016

KEY FINANCIAL PARAMETERS

RESULTS - Q1 FY 2016-17

Particulars	Q1FY17	Q4FY16	Q1FY16	% Change
Total Tonnage	21165.00	21513.00	17876.00	18.40
Domestic Tonnage	15802.00	16028.00	9315.00	69.64
Export Tonnage	5363.00	5485.00	8561.00	(37.36)
Total Revenue (Rs in Lakhs)	21775.28	22599.38	23551.21	(7.54)
Domestic Revenue	14769.01	15371.93	10475.24	40.99
Export Revenue	7006.27	7227.45	13075.98	(46.42)

KEY FINANCIAL PARAMETERS

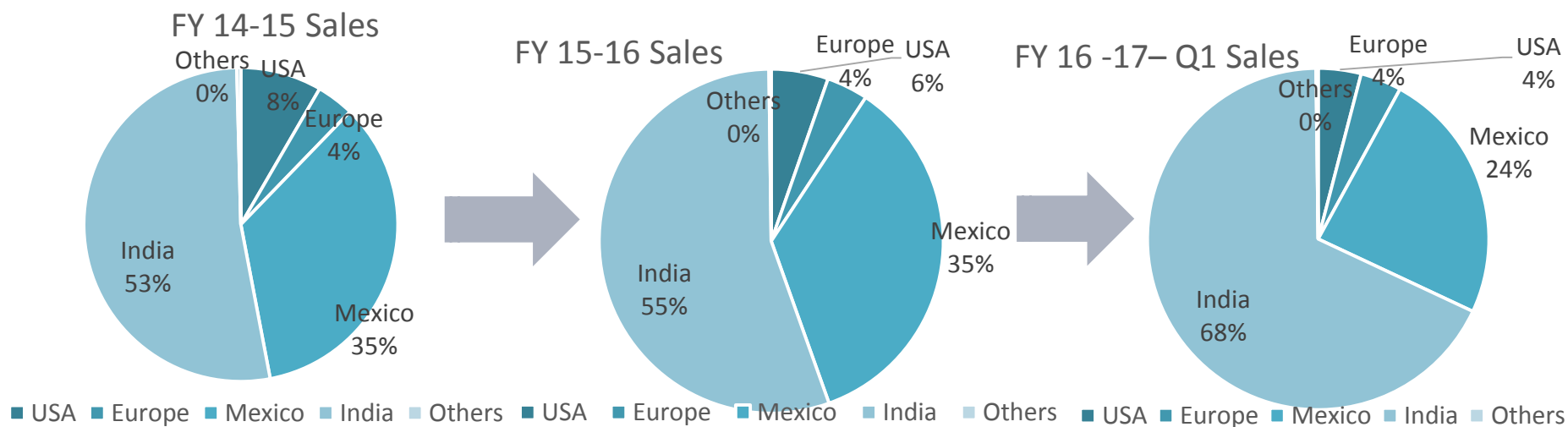
RESULTS - Q1 FY 2016-17

(Rs in lakhs)

Particulars	Q1FY17	Q4FY16	Q1FY16	% Change
EBIDTA (Excl. Other Income)	4178.53	4294.68	4896.36	(14.66)
EBDITA/Net Sales	19.19	19.00	20.79	
Interest	1763.45	1537.29	1224.41	44.02
Depreciation	1659.62	1495.36	1205.53	37.67
PBT	824.00	1316.26	2508.90	(67.16)
PAT	623.00	1111.26	1769.90	(64.80)

KEY FINANCIAL PARAMETERS

REVENUE BY GEOGRAPHY



PRODUCT DEVELOPMENT STATUS FROM PRESS FACILITY

- Received sample approvals for 52 new items, out of which 31 items are for leading OEM's in India and 21 items towards export
- Submitted sample for approval for 26 items, out of which 10 items are for leading OEM's in India and 16 items towards export.
- Initiated development for 41 items out of which 8 items are for leading OEM's in India and 33 items are towards export.

KEY GROWTH DRIVERS

- 12500T press line has become operational from December 21, 2015.
- The increase of production capacity by 80,000T in 2015-16 on account of the completion of the project.
- Foray of the Company in manufacturing of more value added products.
- Enlistment of the Company with leading OEM's of the World.

We are happy to serve you

Thank You!





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