

**Karur Vysya Bank***Smart way to bank*

IRC: F48: 43: 637:2014

August 21, 2014

The Manager,
The National Stock Exchange of India Ltd.,
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Sir,

Re: Qualified Institutions Placement of equity shares of face value Rs. 10 each (the "Equity Shares") by The Karur Vysya Bank Limited (the "Bank") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

1. This is to inform you that in respect of the QIP, the QIP Committee of the Board of Directors of the Bank on August 21, 2014 has *interalia*, passed the following resolutions:
 - (i) declaring the closure of the QIP today i.e., August 21, 2014;
 - (ii) determining and approving the issue price of Rs. 466.00 per Equity Share (including a premium of Rs. 456.00 per Equity Share), for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP; and
 - (iii) approving and adopting the placement document dated August 21, 2014, in connection with the QIP (the "**Placement Document**").
2. In relation to the QIP, we have filed the Placement Document dated August 21, 2014 with your office on August 21, 2014.
3. The QIP had opened on August 19, 2014 and the same was intimated to you vide our letter dated August 19, 2014.
4. We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the Listing Agreement.

Yours faithfully,

R. Kannan,
Company Secretary

Encl: Placement Document

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