



Vascon Engineers Limited

CIN: L70100MH1986PLC038511

Registered Office: 15/16, Hazari Baugh, L.B.S. Marg, Vikhroli, Mumbai-400083

Corporate Office: 'Phoenix', Bund Garden Road, Pune- 411 001

Monday, June 29, 2015

To,

National Stock Exchange of India,

Listing Department,

Exchange Plaza,

5th Floor, Plot No. C/1, G Block,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051

Ref Symbol: **VASCONEQ**

Dear Sir/ Madam,

The Members of Rights Issue Committee of the Company have concluded their Meeting today i.e. Monday, June 29, 2015. Please find enclosed Outcome of the Committee Meeting

Thanking you,

Yours faithfully,

For Vascon Engineers Limited,

MUTHUSWAMY
KRISHNAMURTHI
HI

Digitally signed by MUTHUSWAMY
KRISHNAMURTHI
DN: cn=M, o=Personal, CID=3112874,
postalCode=411014, st=Maharashtra,
serialNumber=6d8963e34b786f3f6f548f2
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85aed, cn=MUTHUSWAMY
KRISHNAMURTHI
Date: 2015.06.29 18:43:57 +05'30'

M. Krishnamurthi

Company Secretary and Compliance Officer

Enclosures: As above



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National Stock Exchange of India,
Listing Department,
Exchange Plaza,
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Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Symbol: **VASCONEQ**

Re: Proposed Issue of upto 66,666,666 Equity Shares of Face Value of Rs. 10/- Each ("Rights Equity Shares") of Vascon Engineers Limited (the "Company" or the "Issuer") for cash at a price of Rs. 15/- (including a premium of Rs. 5/- per Rights Equity Share) per Rights Equity Share not exceeding an amount of Rs. 1,000 million by the Company to the Eligible Equity Shareholders of the Company in the ratio of 14 Rights Equity Shares for every 19 Equity Shares held on the Record Date, i.e. June 24, 2015 (the "Issue"). The Issue Price of each Rights Equity Share is 1.5 times the face value of the Rights Equity Share.

Subject: Outcome of the Committee Meeting

Dear Sir/ Madam,

The Members of Rights Issue Committee of the Company at the Meeting held today i.e. Monday, June 29, 2015 has approved the following with respect to the proposed Rights Issue.

1. Approved the Final Letter of Offer dated June 29, 2015
2. Approved the schedule for the proposed rights issue as follows:

Issue Opening Date:	Friday, July 10, 2015
Issue Closing Date:	Friday, July 24, 2015
Last Date of Receiving Split Application Forms:	Friday, July 17, 2015



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Request you to take the same on record.

Thanking you,

For Vascon Engineers Limited

MUTHUSWAMY
KRISHNAMURTHI
HI

Digitally signed by MUTHUSWAMY
KRISHNAMURTHI
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postalCode=411014, st=Maharashtra,
serialNumber=d8993634b78f79f548f2d0c
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Date: 2015.06.29 18:44:32 +05'30'

M. Krishnamurthi

Company Secretary & Compliance officer

DISCLAIMER “Vascon Engineers Limited , (“Company”), is proposing, subject to market conditions and other considerations, a rights issue of its securities, and has in this regard, filed a draft letter of offer, (“DLOF”), with the Securities and Exchange Board of India, (“SEBI”). The DLOF is available on the website of SEBI at www.sebi.gov.in and the respective websites of the Lead Managers to the Issue at www.idfccapital.com and www.idbicapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled “Risk Factors” on page 10 of the DLOF.”