Feel Safe

May 27, 2015

The Secretary / Corporate Relationship Dept.
The Bombay Stock Exchange Limited.
P.J. Towers,
Dalal Street, Fort,
Mumbai 400001.

Fax No. 22723121 / 22721278

Stock Code: 531404

The Manager
Listing Department,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051.

Fax No. 26598237 / 26598238

Stock Code: ZICOM

Ref: ISIN INE 871B01014

Dear Sir / Madam,

Sub: Outcome of Board Meeting

Further to our letter dated May 19, 2015, intimating you of the Board Meeting to be held today, we have to inform you that the Board of Directors at its said meeting has approved the following matters in relation to audited accounts and dividend:

1. Standalone and Consolidated Audited Financial Results for the year ended March 31, 2015.
2. Recommended a Dividend of Rs. 1.20 per share (Rupee One Paise Twenty only) (i.e. 12%) on enhanced share capital of 2,01,99,829 Equity Shares (previous year 1,75,99,829 Equity Shares) having Face Value of Rs.10/- each, for the year ended March 31, 2015. The Dividend, if declared by the Members at the ensuing Annual General Meeting, scheduled to be held on Tuesday, September 29, 2015, will be paid / dispatched on October 20, 2015.

We enclose herewith Audited Financial Results of the Company for the year ended March 31, 2015, both standalone and consolidated, in the format prescribed under Clause 41 of the Listing Agreement.

Please note that as per the Clause 41(VI)(b), the Company has already opted for publication of financial results on consolidated basis for the Financial Year ending March 31, 2015. The financial results for the quarter and year ended March 31, 2015 on standalone basis are also being made available on the website of the Company viz. www.zicom.com.

Kindly take on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**

Kunjan Trivedi
Company Secretary

Encl: as above

Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400063.
Tel: +91 22 4290 4290; **Fax:** +91 22 4290 4291; **Website:** www.zicom.com; **CIN:** L32109MH1994PLC083391

PART I : STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2015

(Rs. in Lakhs)

	Particulars	Quarter Ended 31/03/2015 (Audited) Refer Note 3	Quarter Ended 31/12/2014 (Unaudited)	Quarter Ended 31/03/2014 (Audited) Refer Note 3	Year Ended 31/03/2015 (Audited)	Year Ended 31/03/2014 (Audited)
1	**Income from Operations**					
	(a) Net Sales / Income from Operations (Net of Excise Duty)	**11,820.44**	9,702.16	10,514.02	**38,352.40**	32,306.34
	(b) Other Operating Income	---	---	---	---	---
	Total Income from Operations (Net)	**11,820.44**	9,702.16	10,514.02	**38,352.40**	32,306.34
2	**Expenses**					
	(a) Cost of Materials consumed / Purchases of Stock-in-Trade	**11,784.06**	8,531.63	9,523.06	**34,731.40**	28,377.70
	(b) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	**(1,262.07)**	(180.09)	(222.78)	**(1,498.45)**	(693.19)
	(c) Employee Benefits Expense	**236.33**	184.93	235.71	**781.59**	795.97
	(d) Depreciation and Amortisation Expense	**161.36**	171.70	190.57	**673.78**	774.64
	(e) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	**288.31**	334.95	292.59	**1,154.52**	1,216.29
	Total Expenses	**11,207.99**	9,043.12	10,019.15	**35,842.84**	30,471.41
3	**Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**612.45**	659.04	494.87	**2,509.56**	1,834.93
4	Other Income	**225.57**	183.28	247.08	**700.83**	644.48
5	**Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)**	**838.02**	842.32	741.95	**3,210.39**	2,479.41
6	Finance Costs	**512.09**	359.93	382.33	**1,475.47**	972.65
7	**Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 + 6)**	**325.93**	482.39	359.62	**1,734.92**	1,506.76
8	Exceptional Items	---	---	517.76	---	517.76
9	**Profit / (Loss) from Ordinary Activities before Tax (7 + 8)**	**325.93**	482.39	(158.14)	**1,734.92**	989.00
10	**Tax Expense**					
	Current Tax	**182.60**	198.60	(197.50)	**749.90**	271.40
	Deferred Tax	**(38.74)**	(31.89)	(2.59)	**(145.18)**	(97.69)
	Earlier Years	---	---	---	---	---
11	**Net Profit / (Loss) from Ordinary Activities after Tax (9 + 10)**	**182.07**	315.68	41.95	**1,130.20**	815.29
12	Extraordinary Items (Net of Tax Expense Rs. Nil Lakhs)	---	---	---	---	---
13	**Net Profit / (Loss) for the Period (11 + 12)**	**182.07**	315.68	41.95	**1,130.20**	815.29
14	Paid-up Equity Share Capital (Face Value of the Share Rs. 10/-)	**2,019.98**	1,759.98	1,759.98	**2,019.98**	1,759.98
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	**19,027.14**	14,333.71

ZICOM ELECTRONIC SECURITY SYSTEMS LTD.

Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400063.
Tel: +91 22 4290 4290; **Fax:** +91 22 4290 4291; **Website:** www.zicom.com; **CIN:** L32109MH1994PLC083391

PART I : STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2015

(Rs. in Lakhs)

	Particulars	Quarter Ended 31/03/2015	Quarter Ended 31/12/2014	Quarter Ended 31/03/2014	Year Ended 31/03/2015	Year Ended 31/03/2014
		(Audited) Refer Note 3	(Unaudited)	(Audited) Refer Note 3	(Audited)	(Audited)
16 i	**Earnings Per Share (EPS) (before Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):**					
	(a) Basic	**0.93**	1.79	3.22	**6.31**	7.75
	(b) Diluted	**0.88**	1.79	3.22	**6.26**	7.75
ii	**Earnings per share (EPS) (after Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):**					
	(a) Basic	**0.93**	1.79	0.21	**6.31**	4.74
	(b) Diluted	**0.88**	1.79	0.21	**6.26**	4.74

PART II : SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2015

	Particulars	Quarter Ended 31/03/2015	Quarter Ended 31/12/2014	Quarter Ended 31/03/2014	Year Ended 31/03/2015	Year Ended 31/03/2014
A	**PARTICULARS OF SHAREHOLDING**					
1	Public Shareholding					
	- Number of Shares	**1,59,62,306**	1,33,62,806	1,33,62,806	**1,59,62,306**	1,33,62,806
	- Percentage of Shareholding	**79.02**	75.93	75.93	**79.02**	75.93
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	**17,25,000**	17,25,000	16,25,000	**17,25,000**	16,25,000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	**40.71**	40.71	38.35	**40.71**	38.35
	- Percentage of Shares (as a % of the total share capital of the Company)	**8.54**	9.80	9.23	**8.54**	9.23
	b) Non – Encumbered					
	- Number of Shares	**25,12,523**	25,12,023	26,12,023	**25,12,523**	26,12,023
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	**59.29**	59.29	61.65	**59.29**	61.65
	- Percentage of Shares (as a % of the total share capital of the Company)	**12.44**	14.27	14.84	**12.44**	14.84

	Particulars	Quarter Ended 31/03/2015
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the Quarter	**Nil**
	Received during the Quarter	**Nil**
	Disposed of during the Quarter	**Nil**
	Remaining unresolved at the end of the Quarter	**Nil**

ZICOM ELECTRONIC SECURITY SYSTEMS LTD.

Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400063.
Tel: +91 22 4290 4290; **Fax:** +91 22 4290 4291; **Website:** www.zicom.com; **CIN:** L32109MH1994PLC083391

Notes:

1. Disclosure of Balance Sheet items as per Clause 41(1)(ea) of the Listing Agreement for the year ended March 31, 2015

(Rs. in Lakhs)

	Particulars	As at 31/03/2015	As at 31/03/2014
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	(a) Share Capital	**2,019.98**	1,759.98
	(b) Reserves and Surplus	**19,027.14**	14,333.71
	(c) Money received against Share Warrants	**420.00**	---
	Sub-total – Shareholders' Funds	**21,467.12**	16,093.69
2	**Share application money pending allotment**	**---**	---
3	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	**---**	---
	(b) Deferred Tax Liabilities (Net)	**521.60**	666.77
	(c) Other Long-Term Liabilities	**103.38**	103.79
	(d) Long-Term Provisions	**16.43**	14.13
	Sub-total - Non-Current Liabilities	**641.41**	784.69
4	**Current Liabilities**		
	(a) Short-Term Borrowings	**9,109.54**	6,132.85
	(b) Trade Payables	**2,601.53**	2,732.80
	(c) Other Current Liabilities	**900.02**	1,027.02
	(d) Short-Term Provisions	**306.07**	267.62
	Sub-total - Current liabilities	**12,917.16**	10,160.29
	TOTAL - EQUITY AND LIABILITIES	**35,025.69**	27,038.67
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed Assets	**2,669.47**	3,361.98
	(b) Non-Current Investments	**6,351.26**	5,851.27
	(c) Deferred Tax Assets (Net)	**---**	---
	(d) Long-Term Loans and Advances	**3,972.52**	1,404.73
	(e) Other Non-Current Assets	**---**	---
	Sub-total - Non-current assets	**12,993.25**	10,617.98
2	**Current assets**		
	(a) Current Investments	**---**	---
	(b) Inventories	**5,303.61**	3,805.16
	(c) Trade Receivables	**9,766.41**	7,834.11
	(d) Cash and Cash Equivalents	**1,062.42**	924.32
	(e) Short-Term Loans and Advances	**5,627.94**	3,588.56
	(f) Other Current Assets	**272.06**	268.54
	Sub-total - Current assets	**22,032.44**	16,420.69
	TOTAL - ASSETS	**35,025.69**	27,038.67

2. The above financial results of the Company for the year ended March 31, 2015, have been reviewed by the Audit Committee on May 27, 2015 and approved by the Board at its meeting held on even date.

3. As per Clause 41 of the Listing Agreement, figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

ZICOM ELECTRONIC SECURITY SYSTEMS LTD.

4. As per the requirements of the Companies Act, 2013:

   a) the Company has re-assessed the remaining useful life of the fixed assets in accordance with the provisions of Schedule II of the Act as per the transitional provisions, the Company has adjusted a sum of Rs. 45.02 lakhs (net of deferred tax) from the opening balance of retained earnings.

   b) the Depreciation charged for the quarter would have been higher by Rs. 11.99 lakhs had the previous assessed useful life being continued.

5. During the quarter in February 2015, the Company made preferential issues of 26,00,000 Equity Shares of Rs. 10/- each, for cash, at a premium of Rs. 150/- per Share, to non-promoters entities; and 10,50,000 Warrants, each Warrant carrying an entitlement to subscribe to one (1) Equity Share of Rs. 10/- each, for cash, at a premium of Rs. 150/- per Share, to Promoter Group Companies. As a result of which, there has been increase in Paid-up Capital by Rs. 260 lakhs and in Securities Premium by Rs. 3,900 lakhs.

6. Pursuant to Clause 43 of the Listing Agreement, it is hereby stated that the Company had, during the quarter, raised funds aggregating to Rs. 4,580 lakhs through preferential issue of securities. The Company has utilized the entire amount for the purposes mentioned in the Explanatory Statement to the Notice of Extraordinary General Meeting held to obtain shareholders' approval to the said preferential issue; i.e. for the purposes of making investment in subsidiaries, for meeting the incremental and long term working capital requirements of the Company and its subsidiaries. The entire fund of Rs. 4,580 lakhs, so raised, has been utilized during the quarter.

7. The Other Current Assets continues to include balance amount of Rs. 63.23 lakhs due from customer, after receiving Rs. 42.33 lakhs pursuant to award granted by Hon'ble Supreme Court and the Management is confident of recovering the said balance sum. Auditor has given emphasis on the matter.

8. The Finance Cost includes effect of gain / loss in foreign exchange fluctuations.

9. The Earning Per Share (EPS) for the quarter and year under review are not comparable with the corresponding results of the previous quarter / year, as the EPS for these periods have been calculated based on enhanced paid-up share capital upon issue of Equity Shares on preferential basis.

10. The Pledged / Encumbered Shares shown under Part II, are only towards collateral security for working capital facilities provided by the Bankers to the Company and its subsidiaries.

11. The Company has a single reportable business segment of "Security and Safety".

12. Previous quarter / year figures have been regrouped / rearranged wherever necessary.

13. The Board has recommended a Dividend of Rs. 1.20 per Equity Share (i.e. 12%) for the year ended March 31, 2015 on enhanced paid-up share capital.

For **Zicom Electronic Security Systems Ltd.**

Manohar Bidaye
Chairman

Place: Mumbai
Date: May 27, 2015

Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400 063.
Tel: +91 22 4290 4290; **Fax:** +91 22 4290 4291; **Website:** www.zicom.com; **CIN:** L32109MH1994PLC083391

PART I : STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2015

(Rs. in Lakhs)

	Particulars	Quarter Ended 31/03/2015 (Audited) Refer Note 3	Quarter Ended 31/12/2014 (Unaudited)	Quarter Ended 31/03/2014 (Audited) Refer Note 3	Year Ended 31/03/2015 (Audited)	Year Ended 31/03/2014 (Audited)
1	**Income from Operations**					
	(a) Net Sales / Income from Operations (Net of Excise Duty)	**33,071.52**	29,524.04	30,559.24	**110,811.71**	92,609.57
	(b) Other Operating Income	---	---	---	---	---
	Total Income from Operations (Net)	**33,071.52**	29,524.04	30,559.24	**110,811.71**	92,609.57
2	**Expenses**					
	(a) Cost of Materials consumed / Purchase of Stock-in-Trade	**25,927.02**	20,758.98	21,300.16	**85,823.40**	71,919.32
	(b) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	**(74.84)**	1,379.13	2,271.63	**(1,499.36)**	(708.56)
	(c) Employee Benefits Expense	**2,291.69**	2,088.46	2,108.87	**7,976.41**	6,170.33
	(d) Depreciation and Amortisation Expense	**699.64**	865.13	644.29	**3,076.90**	2,492.84
	(e) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	**824.31**	1,643.61	1,443.72	**4,516.63**	4,384.70
	Total Expenses	**29,667.82**	26,735.31	27,768.67	**99,893.98**	84,258.63
3	**Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)**	**3,403.70**	2,788.73	2,790.57	**10,917.73**	8,350.94
4	Other Income	**394.27**	28.41	196.91	**473.57**	253.19
5	**Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 ± 4)**	**3,797.97**	2,817.14	2,987.48	**11,391.30**	8,604.13
6	Finance Costs	**1,721.39**	1,503.77	1,219.14	**5,386.81**	3,493.51
7	**Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5 ± 6)**	**2,076.58**	1,313.37	1,768.34	**6,004.49**	5,110.62
8	Exceptional Items	---	---	459.55	---	459.55
9	**Profit / (Loss) from Ordinary Activities before Tax (7 ± 8)**	**2,076.58**	1,313.37	1,308.79	**6,004.49**	4,651.07
10	**Tax Expense**					
	Current Tax	**151.70**	275.81	(213.89)	**815.63**	289.67
	Deferred Tax	**(23.97)**	(89.16)	15.75	**(162.94)**	(100.84)
	Earlier Years	---	---	---	---	---
11	**Net Profit / (Loss) from Ordinary Activities after Tax (9 ± 10)**	**1,948.85**	1,126.72	1,506.93	**5,351.80**	4,462.24
12	Extraordinary Items (Net of Tax Expense Rs. Nil Lakhs)	---	---	---	---	---
13	**Net Profit / (Loss) for the Period (11 ± 12)**	**1,948.85**	1,126.72	1,506.93	**5,351.80**	4,462.24
14	Share of Profit / (Loss) of Associates	---	---	---	---	---
15	Minority Interest	**111.42**	60.60	100.38	**293.26**	267.98
16	**Net Profit / (Loss) after Taxes, Minority Interest and Share of Profit / (Loss) of Associates (13±14±15)**	**1,837.43**	1,066.12	1,406.55	**5,058.54**	4,194.26
17	Paid-up Equity Share Capital (Face Value of the Share Rs. 10/-)	**2,019.98**	1,759.98	1,759.98	**2,019.98**	1,759.98

Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400 063.
Tel: +91 22 4290 4290; **Fax:** +91 22 4290 4291; **Website:** www.zicom.com; **CIN:** L32109MH1994PLC083391

PART I : STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2015

(Rs. in Lakhs)

	Particulars	Quarter Ended 31/03/2015 (Audited) Refer Note 3	Quarter Ended 31/12/2014 (Unaudited)	Quarter Ended 31/03/2014 (Audited) Refer Note 3	Year Ended 31/03/2015 (Audited)	Year Ended 31/03/2014 (Audited)
18	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	---	---	---	**34,364.28**	25,074.74
19 i	**Earnings Per Share (EPS) (before Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):**					
	(a) Basic	**9.96**	6.06	10.72	**28.26**	27.06
	(b) Diluted	**9.73**	6.06	10.72	**28.04**	27.06
ii	**Earnings Per Share (EPS) (after Extraordinary and Exceptional Items) (of Rs. 10/- each) (not annualised):**					
	(a) Basic	**9.96**	6.06	8.05	**28.26**	24.39
	(b) Diluted	**9.73**	6.06	8.05	**28.04**	24.39

PART II : SELECT INFORMATION FOR THE YEAR ENDED MARCH 31, 2015

	Particulars	Quarter Ended 31/03/2015	Quarter Ended 31/12/2014	Quarter Ended 31/03/2014	Year Ended 31/03/2015	Year Ended 31/03/2014
A	**PARTICULARS OF SHAREHOLDING**					
1	Public Shareholding					
	- Number of shares	**1,33,62,806**	1,33,62,806	1,33,62,806	**1,33,62,806**	1,33,62,806
	- Percentage of shareholding	**75.93**	75.93	75.93	**75.93**	75.93
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of Shares	**17,25,000**	17,25,000	16,25,000	**17,25,000**	16,25,000
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	**40.71**	40.71	38.35	**40.71**	38.35
	- Percentage of Shares (as a % of the total share capital of the Company)	**9.80**	9.80	9.23	**9.80**	9.23
	b) Non - Encumbered					
	- Number of Shares	**25,12,023**	25,12,023	26,12,023	**25,12,023**	26,12,023
	- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	**59.29**	59.29	61.65	**59.29**	61.65
	- Percentage of Shares (as a % of the total share capital of the Company)	**14.27**	14.27	14.84	**14.27**	14.84

	Particulars	Quarter Ended 31/03/2015
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the Quarter	**Nil**
	Received during the Quarter	**Nil**
	Disposed of during the Quarter	**Nil**
	Remaining unresolved at the end of the Quarter	**Nil**

ZICOM ELECTRONIC SECURITY SYSTEMS LTD.

Zicom Electronic Security Systems Limited

Reg. Office: 501, Silver Metropolis, Western Express Highway, Goregaon East, Mumbai 400 063.
Tel: +91 22 4290 4290; **Fax:** +91 22 4290 4291; **Website:** www.zicom.com; **CIN:** L32109MH1994PLC083391

Notes:

1. Disclosure of Consolidated Balance Sheet items as per Clause 41(1)(ea) of the Listing Agreement for the year ended March 31, 2015

(Rs. in Lakhs)

	Particulars	As at 31/03/2015	As at 31/03/2014
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	(a) Share Capital	2,019.98	1,759.98
	(b) Reserves and Surplus	34,364.28	25,074.75
	(c) Money received against Share Warrants	420.00	---
	Sub-total – Shareholders' Funds	36,804.26	26,834.73
2	**Share application money pending allotment**	---	---
3	**Minority Interest**	3,914.42	3,754.53
4	**Non-Current Liabilities**		
	(a) Long-Term Borrowings	14,546.92	14,371.32
	(b) Deferred Tax Liabilities (Net)	424.34	587.28
	(c) Other Long-Term Liabilities	131.95	132.43
	(d) Long-Term Provisions	691.84	493.22
	Sub-total - Non-Current Liabilities	15,795.06	15,584.25
5	**Current Liabilities**		
	(a) Short-Term Borrowings	36,996.81	27,135.17
	(b) Trade Payables	13,058.59	11,633.98
	(c) Other Current Liabilities	7,684.92	6,871.58
	(d) Short-Term Provisions	1,760.13	247.80
	Sub-total - Current liabilities	59,500.45	45,888.53
	TOTAL - EQUITY AND LIABILITIES	116,014.19	92,062.04
B	**ASSETS**		
1	**Non-current assets**		
	(a) Fixed Assets	14,975.37	10,905.39
	(b) Goodwill on consolidation	5,228.80	7,645.09
	(c) Non-Current Investments	1,002.01	992.67
	(d) Deferred Tax Assets (Net)	---	---
	(e) Long-Term Loans and Advances	8.79	96.66
	(f) Other Non-Current Assets	---	---
	Sub-total - Non-current assets	21,214.97	19,639.81
2	**Current assets**		
	(a) Current Investments	---	---
	(b) Inventories	19,123.42	13,889.73
	(c) Trade Receivables	45,652.58	36,809.69
	(d) Cash and Cash Equivalents	8,382.69	6,576.33
	(e) Short-Term Loans and Advances	20,666.96	14,618.22
	(f) Other Current Assets	973.57	528.26
	Sub-total - Current assets	94,799.22	72,422.23
	TOTAL - ASSETS	116,014.19	92,062.04

2. The above financial results of the Company, on consolidated basis, for the year ended March 31, 2015, have been reviewed by the Audit Committee on May 27, 2015 and approved by the Board at its meeting held on even date.

3. As per Clause 41 of the Listing Agreement, figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

4. As per the requirements of the Companies Act, 2013:

   a) the Company has re-assessed the remaining useful life of the fixed assets in accordance with the provisions of Schedule II of the Act as per the transitional provisions, the Company has adjusted a sum of Rs. 45.02 lakhs (net of deferred tax) from the opening balance of retained earnings.

   b) the Depreciation charged for the quarter would have been higher by Rs. 11.99 lakhs had the previous assessed useful life being continued.

5. During the quarter in February 2015, the Company made preferential issues of 26,00,000 Equity Shares of Rs. 10/- each, for cash, at a premium of Rs. 150/- per Share, to non-promoters entities; and 10,50,000 Warrants, each Warrant carrying an entitlement to subscribe to one (1) Equity Share of Rs. 10/- each, for cash, at a premium of Rs. 150/- per Share, to Promoter Group Companies. As a result of which, there has been increase in Paid-up Capital by Rs. 260 lakhs and in Securities Premium by Rs. 3,900 lakhs.

6. Pursuant to Clause 43 of the Listing Agreement, it is hereby stated that the Company had, during the quarter, raised Funds aggregating to Rs. 4,580 lakhs through preferential issue of securities. The Company has utilized the entire amount for the purposes mentioned in the Explanatory Statement to the Notice of Extraordinary General Meeting held to obtain shareholders' approval to the said preferential issue; i.e. for the purposes of making investment in subsidiaries, for meeting the incremental and long term working capital requirements of the Company and its subsidiaries. The entire fund of Rs. 4,580 lakhs, so raised, has been utilized during the quarter.

7. The Other Current Assets continues to include balance amount of Rs. 63.23 lakhs due from customer, after receiving Rs. 42.33 lakhs pursuant to award granted by Hon'ble Supreme Court and the Management is confident of recovering the said balance sum. Auditor has given emphasis on the matter.

8. The Finance Cost includes effect of gain / loss in foreign exchange fluctuations.

9. The Earning Per Share (EPS) for the quarter and year under review are not comparable with the corresponding results of the previous quarter / year, as the EPS for these periods have been calculated based on enhanced paid-up share capital upon conversion of Warrants.

10. The Pledged / Encumbered Shares shown under Part II, are only towards collateral security for working capital facilities provided by the Bankers to the Company and its subsidiaries.

11. The Company has a single reportable business segment of "Security and Safety".

12. The Consolidated Financial Results for the year consists audited financial results of the Company and its following subsidiaries:

    (a) Unisafe Fire Protection Specialists LLC, Dubai, U.A.E. (Consolidated)
    (b) Phoenix International WLL, Qatar
    (c) Zicom SaaS Private Limited
    (d) Unisafe Fire Protection Specialists India Private Limited
    (e) Unisafe Fire Protection Specialists Singapore Pte. Ltd., Singapore
    (f) Zicom Security Projects Pte. Ltd., Singapore

13. The standalone results will be available on the Company's website www.zicom.com.

14. Previous year figures have been regrouped / rearranged wherever necessary.

15. The Board has recommended a Dividend of Rs. 1.20 per Equity Share (i.e. 12%) for the year ended March 31, 2015 on enhanced paid-up share capital.

16. Standalone Details:

(Rs. in Lakhs)

Particulars	**Quarter Ended 31/03/2015**	**Quarter Ended 31/12/2014**	**Quarter Ended 31/03/2014**	**Year Ended 31/03/2015**	**Year Ended 31/03/2014**
	(Audited) Refer Note 3	**(Unaudited)**	**(Audited) Refer Note 3**	**(Audited)**	**(Audited)**
Turnover	**11,820.44**	9,702.16	10,514.02	**38,352.40**	32,306.34
Profit Before Tax	**325.93**	482.39	(158.14)	**1,734.92**	989.00
Profit After Tax and Extraordinary Items	**182.07**	315.68	41.95	**1,130.20**	815.29

For **Zicom Electronic Security Systems Ltd.**

Manohar Bidaye
Chairman

Place: Mumbai
Date: May 27, 2015