

Stock Code: RAINBOWPAP

03rd June, 2016

To,
Listing Department,
National Stock Exchange of India Ltd
5th Floor, Exchange Plaza,
Bandra (E),
MUMBAI – 400 051

Dear Sir,

**Sub : Forming of Opinion on sickness by Board of Directors of the Company under the
provisions of SICA 1985**

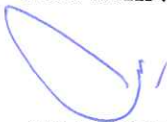
In continuation of submission made on 30th May, 2016, we state that Board of Directors has approved audited annual accounts for the period ended on 31st March, 2016 and as per the Audited Profit and Loss Account for the year from 1st April 2015 to 31st March 2016 for 12 months and Balance sheet for the year ended 31st March 2016 placed before the meeting of Board of Directors of the Company held on 30th May, 2016 the accumulated losses have exceeded the Company's net worth and therefore the Company has become a Sick Industrial Company within the meaning of section 3(1)(o) of Sick Industrial Companies (Special Provisions) Act, 1985 (SICA) and a reference under Section 15 of the said Act would be made to the Board for Industrial and Financial Reconstruction (BIFR) under prescribe Form A under Regulation 19(1)(m) of The Board for Industrial and Financial Reconstruction Regulations, 1987 for determination of the measures to be adopted with respect to the Company.

You are requested to take the same on record and concede the receipt of the same for the company's record.

Thanking You

Yours faithfully,

FOR RAINBOW PAPERS LIMITED


AJAY GOENKA
MANAGING DIRECTOR



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