

CFL/LS/368/2015-16

February 04, 2016

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol - CAPF
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Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's)

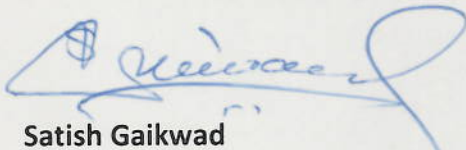
We wish to inform you that the Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. February 04, 2016, inter alia approved the allotment of Rated, Listed, Unsecured, Redeemable, Non-Convertible Subordinated securities in the nature of Debentures (TIER II Instruments) ("NCDs").

1. The Company has raised Rs. 100,00,00,000/- (Rupees One Hundred Crores) by issue of NCD's on private placement basis.
2. The Debenture Committee vide Resolution passed by Circulation today i.e. February 04, 2016 has *inter – alia* approved allotment of 1000 NCDs having the Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.

The said NCDs shall be listed on National Stock Exchange of India Limited- Wholesale Debt Segment.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

