February 12, 2018

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051
Maharashtra, India
Symbol: **TATASTEEL**

Dear Sirs,

Sub: Tata Steel Rights Issue – Pre-Issue Advertisement

We wish to inform you that the Pre-Issue Advertisement for the Rights Issue of Tata Steel Limited has been published in the following newspapers on Saturday, February 10, 2018:

English national daily newspaper with wide circulation	Financial Express
Hindi national daily newspaper with wide circulation	Jansatta
Regional (Marathi) language daily newspaper with wide circulation	Tarun Bharat

Copies of each of the above publications are enclosed.

We request you kindly take the above on record.

Thanking You,

Yours faithfully,
Tata Steel Limited

Allalyani.

Anita Kalyani
Interim Company Secretary

Encl: As above

Pence snubs North Korean at 2018 Winter Olympics



Shiva Keshavan of India carries the national flag during the opening ceremony of Winter Olympics in Pyeongchang on Friday REUTERS

REUTERS
Seoul/Pyeongchang, February 9

US VICE-PRESIDENT MIKE Pence made only a brief appearance at a reception marking the start of the Winter Olympics on Friday, avoiding a potentially awkward encounter with the ceremonial leader of North Korea attending the same event.

The reception hosted by South Korean President Moon Jae-in in the mountain resort of Pyeongchang was the culmination of months of work by Seoul, which seeks to use the Olympics to ease tension spurred by North Korea's pursuit of nuclear weapons. Ahead of the reception, South Korean media said Pence was expected to be seated opposite Kim Yong Nam, North Korea's nominal head of state, at the 12-seat head table.

However, South Korea's presidential Blue House said Pence had a meeting scheduled with US athletes and had only planned to stay briefly to greet other officials.

Pence shook hands with other leaders, including close ally Japanese Prime Minister Shinzo Abe, but not Kim Yong Nam, according to a Blue House pool report. Earlier on Friday, Pence said Moon gave his backing to additional measures the US is planning to try to curb North Korea's missile and nuclear programmes.

Pence spoke after paying tribute at a memorial for 46 South Korean sailors killed in the sinking of a warship in 2010 that Seoul blamed on a North Korean torpedo attack.

Kim Yong Nam landed in South Korea on Friday along with leader Kim Jong Un's younger sister, Kim Yo Jong, aboard her brother's private jet. The white aircraft had the Democratic People's Republic of Korea, North Korea's official name, inscribed in black in Korean on its side, followed by the North Korean flag.

Kim Yo Jong and her delegation were greeted by government officials, including unification minister Cho Myong-gyon, before boarding a bullet train to Pyeongchang. A special train had been prepared just for the visitors, a Blue House pool report said.

Smiling and seemingly unfazed by cameras flashing during the airport meeting, Kim Yo Jong wore a black coat, matching ankle boots and carried a black purse. Dozens of South Koreans at the airport tried to snap photographs of her on their mobile phones.

GE shortfall just part of insurance industry's $100-billion gap

BLOOMBERG
New York, February 9

GENERAL ELECTRIC CO shocked Wall Street last month when it announced a reserve shortfall of $15 billion in its portfolio of long-term-care insurance.

Wall Street better get used to it. It's an industry-wide problem. There's fear among analysts and some investors that GE may have to reserve more. Altogether, long-term-care insurers will have to boost reserves by more than $100 billion, according to Mike Kreidler, Washington state's insurance commissioner. The insurers' eventual gap may ultimately surpass $300 billion, Credit Suisse Group analysts said last year. Twelve million Americans will need the coverage by 2030, according to America's Health Insurance Plans, a trade group.

MetLife, Prudential Financial, Genworth Financial and Manulife Financial Corp's John Hancock unit are among the insurers that have offered long-term care. It helps pay for nursing homes, assisted-living facilities and other aid for people with chronic maladies.

GE shares have fallen more than 20% since its January 16 announcement of the shortfall. The same day, the company also revealed a $6.2 billion charge related to the long-term-care portfolio. GE has said it will continue to analyze its business on an annual basis and its funding requirements could change based on interest rates, death rates and other variables.

Kim Friedman, spokeswoman for MetLife, which quit selling the policies in 2012, declined to comment. John Hancock spokeswoman Melissa Bercuk said the company stopped offering stand-alone long-term-care insurance in 2016 and declined to comment further. Prudential spokeswoman Laura Burke declined to comment.

Genworth, which split off from GE in 2004, said Tuesday

The National Association of Insurance Commissioners, the industry's governing body, has set up a task force to assess the solvency of long-term-care insurers

that margins for some of the business narrowed for at least the third-straight year. If that continues, the need to boost reserves increases.

Julie Westermann, a Genworth spokeswoman, said the company regularly evaluates the adequacy of its reserves and has taken a "very proactive approach to rate increases, without which we would have needed much larger reserve increases."

The business became popular in the 1980s, and insurers couldn't have predicted back then that people would begin to live longer and health-care costs would surge, straining reserves. Since insurers invest policyholder funds mostly in bonds, 10 years of rock-bottom interest rates didn't help either. Insurers need the reserves to backstop their ability to pay claims.

GE, which has diversified far beyond its industrial roots, was a pioneer, winning about about one-quarter of the market by 2001, according to a presentation by the National Organization of Life and Health Insurance Guaranty Associations.

Last month, Kansas's state regulator told GE it could add to its reserves over several years, and the $15 billion is an estimate.

"The actual amount may vary each year based on the company's cash-flow testing results," according to the regulator.

The National Association of Insurance Commissioners, the industry's governing body, has set up a task force that includes Washington state's Kreidler to assess the solvency of long-term-care insurers.

This is only an advertisement for information purpose and not an offer document. Not for publication, distribution or release directly or indirectly outside India. All capitalised terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 22, 2018 filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI"), on January 23, 2018 (the "Letter of Offer" or "LOF").

TATA STEEL

TATA STEEL LIMITED

Tata Steel Limited was incorporated on August 26, 1907 as a public limited company under the Indian Companies Act, 1882. Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. Tel: +91 22 6665 8282. Fax: +91 22 6665 7724. Contact Person: Parvatheesam K, Company Secretary and Compliance Officer. Tel: +91 22 6665 7219. Fax: +91 22 6665 7724. E-mail: cosec@tatasteel.com. Website: www.tatasteel.com. Corporate Identity Number: L27109MH1907PLC000260

PROMOTER OF OUR COMPANY: TATA SONS LIMITED

NOTICE TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF TATA STEEL LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

SIMULTANEOUS BUT UNLINKED ISSUE OF (I) UP TO 19,53,84,553 FULLY PAID SHARES OF FACE VALUE OF ₹ 10 EACH NOT EXCEEDING ₹ 8,000 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 510 PER FULLY PAID SHARE (INCLUDING A PREMIUM OF ₹ 500 PER FULLY PAID SHARE) IN THE RATIO OF 4 FULLY PAID SHARES FOR EVERY 25 ORDINARY SHARES HELD BY THE ELIGIBLE ORDINARY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON FEBRUARY 1, 2018 ("RECORD DATE") AND (II) UP TO 7,76,97,288 PARTLY PAID SHARES OF FACE VALUE OF ₹ 10 EACH NOT EXCEEDING ₹ 4,000 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 515 PER PARTLY PAID SHARE (INCLUDING A PREMIUM OF ₹ 505 PER ORDINARY SHARE) IN THE RATIO OF 2 PARTLY PAID SHARES FOR EVERY 25 ORDINARY SHARES HELD BY THE ELIGIBLE ORDINARY SHAREHOLDERS ON THE RECORD DATE (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 340 OF THE LETTER OF OFFER.

ISSUE SCHEDULE

ISSUE OPENS ON	LAST DATE FOR RECEIVING REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
FEBRUARY 14, 2018	FEBRUARY 21, 2018	FEBRUARY 28, 2018

ASBA* Simple, Safe, Smart way of Application - Make use of it !!!
*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT IN ACCORDANCE WITH THE SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011, ALL QIBS, NON-INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS PRESCRIBED UNDER THE SEBI CIRCULAR NO. SEBI/CFD/DIL/ASBA/1/3009/30/12 DATED DECEMBER 30, 2009 MUST MANDATORILY INVEST THROUGH THE ASBA PROCESS. APPLICANTS THAT ARE QIBS, NON-INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS WHOSE APPLICATION MONEY EXCEEDS ₹ 2,00,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS. THE INVESTORS WHO ARE (I) NOT QIBS, (II) NOT NON-INSTITUTIONAL INVESTORS; OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 2,00,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE – PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 357 OF THE LETTER OF OFFER. ALL RETAIL INVESTORS ARE ENCOURAGED TO MAKE USE OF ASBA FACILITY WHEREVER SUCH FACILITY IS AVAILABLE. ASBA APPLICANT(S) SHALL MEAN AN APPLICANT WHO: (I) HOLDS THE ORDINARY SHARES IN DEMATERIALISED FORM AS ON THE RECORD DATE AND HAS APPLIED TOWARDS HIS/HER RIGHTS ENTITLEMENTS OR ADDITIONAL ORDINARY SHARES IN THE ISSUE IN DEMATERIALISED FORM; (II) HAS NOT RENOUNCED HIS/HER RIGHTS ENTITLEMENTS IN FULL OR IN PART; (III) IS NOT A RENOUNCEE; AND (IV) APPLIES THROUGH A BANK ACCOUNT MAINTAINED WITH ONE OF THE SCSBs. SUBJECT TO SCSBs COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR NO. CIR/CFD/DIL/13/2012 DATED SEPTEMBER 25, 2012 WITHIN THE PERIODS STIPULATED THEREIN, ASBA APPLICATIONS MAY BE SUBMITTED AT ALL BRANCHES OF THE SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the application, for ensuring compliance with the applicable regulations.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process in accordance with the terms and conditions and procedures for making an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF. On allotment, the amount will be unblocked and the amount will be debited only to the extent required to be paid for allotment of Ordinary Shares. In case, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the ALOF and also please refer to the section entitled "Terms of the Issue – Procedure for Application through the ASBA Process" on page 357 of the Letter of Offer.

ELIGIBLE ORDINARY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE ORDINARY SHARES OF THE COMPANY UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE ORDINARY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the CAF along with ALOF has been completed by the Registrar to the Issue, viz. Link Intime India Private Limited through Registered Post/Speed Post on February 9, 2018 to the Eligible Ordinary Shareholders as on the record date (i.e. February 1, 2018) at their Indian address to our Company.

In case of non-ASBA investors, the CAF duly completed together with the amount payable on application must be deposited with the collecting banks indicated on the reverse of the CAF, and not with the Lead Managers before the close of banking hours on or before the Issue Closing Date i.e., February 28, 2018. A separate cheque or bank draft must accompany the CAF. Eligible Ordinary Shareholders/investors (excluding Non-resident Shareholders/investors applying on non-repatriation basis) residing at places other than the cities where the branches of Escrow Collection Banks have been authorised by the Company for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue. Link Intime India Private Limited along with Demand Draft (net of bank and postal charges) payable at Mumbai in favour of "Tata Steel Fully Paid-Rights Issue-Escrow Collection-R" or "Tata Steel Partly Paid-Rights Issue-Escrow Collection-R", as the case may be, crossed "A/c Payee only" so that the same are received on or before the Issue Closing Date i.e. February 28, 2018. In case of Non-resident Shareholders applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of "Tata Steel Fully Paid-Rights Issue-Escrow Collection-NR" or "Tata Steel Partly Paid-Rights Issue-Escrow Collection-NR", as the case may be, crossed "A/c Payee only" payable at Mumbai. Such application sent by any other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected. In case of ASBA investors, the CAF shall be submitted to the Designated Branch of the SCSB before the close of the banking hours on or before the Issue Closing Date.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Ordinary Shareholder, the Registrar will issue a duplicate CAF on the request of the investor who should furnish the registered folio number or DP and Client ID number and his/ her full name and Indian address to the Registrar. Please note that the request for duplicate CAF should reach the Registrar at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilise the original CAF for any purpose including renunciation, even if it is received or found, as the case may be, subsequently. If the investor violates such requirements, he/she shall face the risk of rejection of either original CAF or both the applications. Our Company or the Registrar to the Issue or the Lead Managers will not be responsible for postal delays or loss of Application(s).

APPLICATION ON PLAIN PAPER: Please note that the procedure for application on plain paper would apply separately for Fully Paid Shares and Partly Paid Shares, as the case may be. An Eligible Ordinary Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque/ demand draft, net of bank and postal charges payable at Mumbai and the Investor should send the same by registered post directly to the Registrar to the Issue. For details of the mode of payment, please see the section entitled "Terms of the Issue – Mode of Payment" on page 355 of the Letter of Offer. Applications on plain paper from any address outside India will not be accepted.

The envelope should be super scribed "TATA STEEL LIMITED - RIGHTS ISSUE" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Ordinary Shareholder including joint holders, in the same order and as per specimen recorded with our Company or the Depositories, should reach the Registrar before the Issue Closing Date and should contain the following particulars: • Name of the Company, being Tata Steel Limited; • Name and address of the Eligible Ordinary Shareholder including joint holders; • Registered Folio Number/DP and Client ID No.; • Number of Ordinary Shares held as on Record Date; • Share Certificate number(s) (in case of Ordinary Shares held in physical form); • Allotment option for Partly Paid Shares, if held in physical form; • Attested specimen signature(s) of the Eligible Ordinary Shareholder including joint holders; • Number of Ordinary Shares entitled to; • Number of Ordinary Shares applied for; • Number of additional Ordinary Shares applied for, if any; • Total number of Ordinary Shares applied for; • Total amount paid at the rate of ₹ 510 per Fully Paid Share or ₹ 154 per Partly Paid Share, as the case may be; • In case of non-ASBA investor: Particulars of cheque/demand draft, separately for Fully Paid Shares and Partly Paid Shares; In case of ASBA investor: number, name, address and branch of the SCSB with which the amount is recognized; • Savings or current account number and name and address of the bank where the Eligible Ordinary Shareholder will be depositing the refund order. In case of Ordinary Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; • Except for applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Ordinary Shareholder and for each Eligible Ordinary Shareholder or joint holder irrespective of the value of the Ordinary Shares applied for pursuant to the Issue; • If the payment is made by a draft purchased from NRE or FCNR or NRO account, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE or FCNR or NRO account; • Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company or the Depositories); and • All such applicants are deemed to have accepted the conditions as mentioned under section entitled "Terms of the Issue-Application on Plain Paper" and "Terms of the Issue-Application on Plain Paper under the ASBA Process" on pages 363 and 366, respectively, of the Letter of Offer. • Additionally, all such Applicants are deemed to have accepted the following:

• "I/ We understand that neither the Rights Entitlement nor the Ordinary Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to, or for the benefit or account of, persons within the United States (the "United States"). I/ we understand that the Ordinary Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Ordinary Shares or Rights Entitlement in the United States or to any person or to any address in the United States or Specified Territories. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I am/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Managers or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of us have reason to believe is in the United States or is ineligible to participate in the Issue under the securities laws of their jurisdiction • I/ We will not offer, sell or otherwise transfer any of the Ordinary Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which I/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence. • I/ We understand and agree that the Rights Entitlement and Ordinary Shares may not be reoffered, resold, pledged or otherwise transferred except to an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. • I/ We acknowledge that we, the Lead Managers, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

Overseas Shareholders: The Ordinary Shares and the Rights Entitlement may not be offered or sold, directly or indirectly, and the Letter of Offer, Abridged Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in any jurisdiction except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer or Abridged Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Letter of Offer and the Abridged Letter of Offer must be treated as sent for information only and should not be acted upon for subscription to the Ordinary Shares, rights or indebtedness. Accordingly, persons receiving a copy of the Letter of Offer or the Abridged Letter of Offer should not, in connection with the Ordinary Shares, distribute or send the Letter of Offer or Abridged Letter of Offer in or into jurisdictions where it would or might contravene local securities laws or regulations. If the Letter of Offer or the Abridged Letter of Offer is received by any person in any such territory, or by their agent or nominee, they must not seek to subscribe to the Ordinary Shares or the Rights Entitlement referred to in the Letter of Offer and the Abridged Letter of Offer. Envelopes containing the CAF should not be dispatched from any jurisdiction where it would be illegal to make an offer and all persons subscribing to the Ordinary Shares in the Issue must provide an Indian address.

The LOF, ALOF and CAF shall be dispatched to non-resident Eligible Ordinary Shareholders at their Indian address only as provided to the Company.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and Ordinary Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or for the benefit or account of, persons within the United States (the "United States"), except to a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Ordinary Shares referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Ordinary Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any persons, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under the Letter of Offer. Our Company is making the Issue on a rights basis to the Eligible Ordinary Shareholders and will dispatch this Letter of Offer or Abridged Letter of Offer and CAF only to Eligible Ordinary Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Ordinary Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of this Letter of Offer, that it is not and that at the time of subscribing for the Ordinary Shares or the Rights Entitlements, it will not be, in the United States of America when the buy order is made, and is authorized to acquire the Rights Entitlement and the Ordinary Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any CAF which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certificates set out in the CAF headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the CAF does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of jurisdictions applicable to such person in connection with the Issue, among others, (iii) where a registered Indian address is not provided; or (iv) where our Company believes acceptance of such CAF may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Ordinary Shares in respect of any such CAF.

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is February 28, 2018. The Board or any committee thereof may extend the said date for such period as it may deem fit from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF together with the amount payable is either (i) not received by the Banker to the Issue or the Registrar on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board or the Committee of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and the Board or the Committee of Directors shall be at liberty to dispose of the Ordinary Shares hereby offered, as provided under the section entitled "Terms of the Issue – Basis of Allotment" on page 366. The entitlement for Fully Paid Shares and Partly Paid Shares will be kept in abeyance pending receipt of requisite documents from the Applicant.

INVESTORS MAY PLEASE NOTE THAT THE ORDINARY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Ordinary Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from BSE and NSE for listing the Ordinary Shares to be allotted pursuant to the Issue through their letters dated January 17, 2018. For the purposes of the Issue, The Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in anyway be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on page 335 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 331 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in anyway be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. Investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of the NSE" on page 335 of the Letter of Offer.

BANKERS TO THE ISSUE: Kotak Mahindra Bank Limited, Axis Bank Limited, HDFC Bank Limited, ICICI Bank Limited and State Bank of India

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE ESCROW COLLECTION BANKS AND ITS COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer is available on the websites of the Lead Managers at www.kotak.com, www.axiscapital.co.in, www.hdfcbank.com, www.icicisecurities.com and www.sbicaps.com and the websites of the stock exchanges where the Ordinary Shares are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on SEBI's website at www.sebi.gov.in and a copy of the same can be downloaded from these websites.

NOTICE TO INVESTORS: • Please note that the definitions of "Issue Opening Date" and "Issue Closing Date" appearing on page 3 of the Letter of Offer should be read as follows: "Issue Opening Date: February 14, 2018" and "Issue Closing Date: February 28, 2018", and • Please note that the balance amount of ₹ 467 per Partly Paid Share would be called up by our Company as the first and final call, within 12 months from the date of allotment of the Partly Paid Shares, in accordance with applicable law.

FINANCIAL RESULTS: The audited standalone and unaudited consolidated financial results of our Company for the quarter and nine months ended December 31, 2017 ("Financial Results") are being dispatched to the Eligible Ordinary Shareholders as on the Record Date who have provided an Indian address to the Company. The Financial Results are also available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

LEAD MANAGERS TO THE ISSUE

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Tel: +91 22 4336 0000, Fax: +91 22 6713 2447
E-mail: tsl.rights@kotak.com
Investor Grievance E-mail: kmccredressal@kotak.com
Website: www.investmentbank.kotak.com
Contact Person: Ganesh Rane
SEBI Registration Number: INM000008704

Axis Capital Limited
1st Floor, Axis House, C-2, Wadia International Centre, P. B. Marg, Worli, Mumbai 400 025
Tel: +91 22 4325 2183, Fax: +91 22 4325 3000
E-mail: tsl.rights@axiscap.in
Investor Grievance E-mail: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact Person: Mayuri Arya
SEBI Registration Number: INM000012029

HDFC Bank Limited
Investment Banking Group, Unit No 401 and 402, 4th Floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013
Tel: +91 22 3395 8021, Fax: +91 22 3078 8584
E-mail: tsteelrights@hdfcbank.com
Investor Grievance E-mail: investor.redressal@hdfcbank.com
Website: www.hdfcbank.com
Contact Person: Ritesh Bhuptani/Kunal Dalvi
SEBI Registration Number: INM000011252

ICICI Securities Limited
ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020
Tel: +91 22 2288 2460, Fax: +91 22 2282 6580
E-mail: tatasteelrights@icicisecurities.com
Investor Grievance E-mail: customercare@icicisecurities.com
Website: www.icicisecurities.com
Contact Person: Rupesh Khant/ Shekhar Asnani
SEBI Registration Number: INM000011179

SBI Capital Markets Limited
202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005
Tel: +91 22 2217 8300, Fax: +91 22 2217 8332
E-mail: tsl.rights@sbicaps.com
Investor grievance E-mail: investor.relations@sbicaps.com
Website: www.sbicaps.com
Contact person: Nikhil Bhesaniya/Gitesh Vaigankar
SEBI Registration Number: INM000003531

REGISTRAR TO THE ISSUE

Link Intime India Private Limited
C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Tel: +91 22 4918 6200, Fax: +91 22 4918 6195, E-mail: tatasteel.rights2018@linkintime.co.in
Investor Grievance E-Mail: tatasteel.rights2018@linkintime.co.in, Website: www.linkintime.co.in, Contact Person: Sumeet Deshpande
SEBI Registration Number: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Parvatheesam K.
Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001
Tel: +91 22 6665 7219, Fax: +91 22 6665 7724, E-mail: cosec@tatasteel.com

Investors may contact the Company Secretary and Compliance Officer of the above mentioned address and/ or the Registrar to the Issue or the Assistant(s) at any of the Lead Managers' above mentioned addresses and/or their respective branches for any pre-Issue or post-Issue related problems such as non-receipt of Allotment advices/share certificates/demat credit/refund orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the relevant SCSB.

For TATA STEEL LIMITED
Sd/-
Parvatheesam K
Company Secretary and Compliance Officer

Place : Mumbai
Date : February 9, 2018

TATA STEEL LIMITED The Company is proposing, subject to market conditions and other considerations, a rights issue of its ordinary shares and has filed a Letter of Offer with Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the websites of the Lead Managers to the Issue at http://www.investmentbank.kotak.com, http://www.axiscapital.co.in, http://www.hdfcbank.com, http://www.icicisecurities.com and http://www.sbicaps.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section entitled "Risk Factors" on page 11 of the Letter of Offer for details of the same. The securities offered via the Letter of Offer are not being offered to investors outside of India and recipients of this Letter of Offer should refer to the offering restrictions noted therein.

This is only an advertisement for information purpose and not an offer document. Not for publication, distribution or release directly or indirectly outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 22, 2018 filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI") on January 23, 2018 (the "Letter of Offer" or "LOF").

TATA STEEL

TATA

TATA STEEL LIMITED

Tata Steel Limited was incorporated on August 26, 1907 as a public limited company under the Indian Companies Act, 1882. Registered Office: Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. Tel: +91 22 6665 8282; Fax: +91 22 6665 7724. Contact Person: Parvatheesam K, Company Secretary and Compliance Officer. Tel: +91 22 6665 7279; Fax: +91 22 6665 7724. E-mail: cosec@tatasteel.com; Website: www.tatasteel.com; Corporate Identity Number: L27100MH1907PLC000260

PROMOTER OF OUR COMPANY: TATA SONS LIMITED

NOTICE TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF TATA STEEL LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

SIMULTANEOUS BUT UNLINKED ISSUE OF (I) UP TO 15,53,94,550 FULLY PAID SHARES OF FACE VALUE OF ₹ 10 EACH NOT EXCEEDING ₹ 8,000 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 510 PER FULLY PAID SHARE (INCLUDING A PREMIUM OF ₹ 500 PER FULLY PAID SHARE) IN THE RATIO OF 4 FULLY PAID SHARES FOR EVERY 25 ORDINARY SHARES HELD BY THE ELIGIBLE ORDINARY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON FEBRUARY 1, 2018 ("RECORD DATE") AND (II) UP TO 7,76,97,280 PARTLY PAID SHARES OF FACE VALUE OF ₹ 10 EACH NOT EXCEEDING ₹ 4,800 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 615 PER PARTLY PAID SHARE (INCLUDING A PREMIUM OF ₹ 605 PER ORDINARY SHARE) IN THE RATIO OF 2 PARTLY PAID SHARES FOR EVERY 25 ORDINARY SHARES HELD BY THE ELIGIBLE ORDINARY SHAREHOLDERS ON THE RECORD DATE (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE" ON PAGE 340 OF THE LETTER OF OFFER.

ISSUE SCHEDULE

ISSUE OPENS ON	LAST DATE FOR RECEIVING REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
FEBRUARY 14, 2018	FEBRUARY 21, 2018	FEBRUARY 28, 2018

ASBA* | **Simple, Safe, Smart way of Application - Make use of it !!!**

PLEASE NOTE THAT IN ACCORDANCE WITH THE SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011, ALL QIBS, NON-INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS PRESCRIBED UNDER THE SEBI CIRCULAR NO. SEBI/CFD/DIL/ASBA/1/2009/30/12 DATED DECEMBER 30, 2009 MUST MANDATORILY INVEST THROUGH THE ASBA PROCESS. ...

[illegible]

BANKERS TO THE ISSUE: Kotak Mahindra Bank Limited, Axis Bank Limited, HDFC Bank Limited, ICICI Bank Limited and State Bank of India

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE ESCROW COLLECTION BANKS AND ITS COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

LEAD MANAGERS TO THE ISSUE

Kotak Mahindra Capital Company Limited — Contact Person: Ganesh Rane

Axis Capital Limited — Contact Person: Mayuri Arya

HDFC Bank Limited

ICICI Securities Limited, ICICI Center, H.T. Parekh Marg, Churchgate, Mumbai 400 020 — Website: www.icicisecurities.com

SBI Capital Markets Limited

REGISTRAR TO THE ISSUE

LINK Intime

Link Intime India Private Limited — Contact Person: Sumeet Deshpande

COMPANY SECRETARY AND COMPLIANCE OFFICER

Parvatheesam K, Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. Tel: +91 22 6665 7279; Fax: +91 22 6665 7724; E-mail: cosec@tatasteel.com

For TATA STEEL LIMITED
Sd/-
Parvatheesam K
Company Secretary and Compliance Officer

Place : Mumbai
Date : February 9, 2018

TATA STEEL LIMITED The Company is proposing, subject to market conditions and other considerations, a rights issue of its ordinary shares and has filed a Letter of Offer with Securities and Exchange Board of India and the Stock Exchanges. ...

इटावा में जमीन फटने से हड़कंप

इटावा, 9 फरवरी (जनसत्ता)।

उत्तर प्रदेश में इटावा जिले के महेवा विकास खंड के संतोषपुरा गांव में तेज आवाज के साथ लगभग 10 मीटर तक जमीन फट गई। जमीन फटने की चौड़ाई लगभग दस फीट से अधिक है। जमीन फटने की खबर मिलने पर ग्रामीणों का फटी हुई जमीन देखने के लिए जमावड़ा लग गया।

भर्थना के उपजिलाधिकारी हेम सिंह ने शुक्रवार को बताया कि महेवा विकास खंड के संतोषपुरा गांव में जमीन फटने की सूचना ग्रामीणों की ओर से मिली हुई है, जिस पर राजस्व विभाग की टीम से गहनता से जांच कराई जा रही है। अभी तक जांच रिपोर्ट नहीं आई है, जैसे ही रिपोर्ट आती है स्पष्ट किया जाएगा। लेकिन प्रारंभिक तौर पर ऐसा माना जा रहा है कि जमीन के नीचे किसी तरह की हलचल होने से ऐसा हुआ हो सकता है।

संतोषपुरा गांव के सतीशचंद्र शाक्य के खेत में देर शाम हल्की दरार पड़ी देखी गई। बरसात न होने के कारण दरार पड़ना मान किसी ने इसे गंभीरता से नहीं लिया। ग्रामीणों का कहना है कि सुबह 7 बजे जोरदार आवाज के साथ धमाका सुनाई दिया। धमाके की आवाज सुनकर जब कुछ ग्रामीण खेत पर पहुंचे तो लगभग दस मीटर लंबा व दस फीट चौड़ा और इतनी ही गहरी जमीन में दरार देख ग्रामीण दंग रह गए।

ग्रामीणों का कहना है कि सुबह जो धमाका सुनाई दिया था, वह धरती फटने जैसा प्रतीत होता हुआ दिख रहा है। सैकड़ों ग्रामीणों का देर तक मजमा लगा रहा, हर कोई अपने-अपने ढंग से धरती फटने के कारणों का कयास लगाता रहा। लोगों ने इसमें तकरीबन चार घंटे तक नलकूप का पानी चलाकर दरार को भरने की कोशिश भी की, मगर जमीन की गहराई का न ही अनुमान लगा सके और न उसमें पानी भर सके। जिसके चलते दरार की गहराई नापने की कोशिश नाकामयाब साबित हुई। ग्रामीणों ने जमीन फटने की जानकारी प्रशासन को दी, इसके बाद तहसील से राजस्व कर्मी मौके पर जांच के लिए पहुंचे। लेकिन अभी यह स्पष्ट नहीं हो सका कि जमीन किन कारणों से फटी है।

इटावा के जिला कृषि अधिकारी गौरव यादव बताते हैं कि जमीन फटने की जानकारी उनके संज्ञान में आई हुई है।

लेकिन वे मौके पर जांच करने के लिए अभी नहीं पहुंचे, इसलिए जमीन फटने के कारणों के बारे में कुछ भी नहीं कह सकते। जनता कॉलेज बकेवर के कृषि वैज्ञानिक डॉ अशोक पांडेय जमीन फटने की घटना को लेकर बताते हैं कि पहले जलस्तर और धरती की नमी सूखती जा रही है, इससे दरार पड़ी हो सकती है। अत्यधिक जलदोहन और नमी सूखने से जमीन फटी है।

विधानसभा में सपा का हंगामा नाटक : भाजपा

लखनऊ, 9 फरवरी (भाषा)।

भारतीय जनता पार्टी ने कानून-व्यवस्था को लेकर उत्तर प्रदेश विधानसभा में सपा के हंगामे को शुक्रवार को 'नाटक' करार दिया। भाजपा के प्रदेश प्रवक्ता राकेश त्रिपाठी ने कहा कि समाजवादी पार्टी योगी सरकार की अपराध और अपराधियों पर सख्ती से नाखुश है। पूर्ववर्ती अखिलेश सरकार की सरपरस्ती में उत्तर प्रदेश में अवैध असलहा उद्योग फला-फूला था। उन्होंने कहा कि अवैध हथियारों की सुलभ उपलब्धता से उत्तर प्रदेश 'क्राइम प्रदेश' बन गया था। अपराधी पुलिस पर गोली चलाने से भी परहेज नहीं करते थे। बदमाशों के मुखर हौसले को अवैध हथियारों ने अधिक दुस्साहसी बना दिया था।

त्रिपाठी ने कहा कि भाजपा सरकार बनने के बाद अवैध हथियारों की फैक्टरियों के खिलाफ पुलिस ने व्यापक अभियान चलाया, जिसके परिणामस्वरूप पिछले नौ महीनों में 154 अवैध शस्त्र कारखानों को पुलिस ने छापा मार कर बंद कराया। प्रदेश प्रवक्ता ने कहा कि मुख्यमंत्री योगी आदित्यनाथ के अपराध नियंत्रण की इच्छाशक्ति को कठोरता से लागू कराते हुए राज्य पुलिस ने 37 खूंखार अपराधियों को मुठभेड़ में मार गिराया, वहीं 1653 ऐसे अपराधियों को गिरफ्तार किया, जिन पर पहले से ही इनाम घोषित था।

संगठित अपराध पर अंकुश लगाने के लिए अवैध हथियारों पर लगाम लगाना जरूरी था और अवैध शस्त्र कारखानों पर कड़ाई बरतने से अपराध का ग्राफ नीचे आया है।

त्रिपाठी ने बताया कि अब तक पुलिस कार्रवाई में 12,732 अवैध देसी पिस्टल, 527 अवैध देसी रिवाल्वर, 141 अवैध देसी बंदूक, 105 अवैध देसी राइफल, तीन स्टेनगन और कार्बाइन, 1392 देसी बम बरामद हुए हैं। उन्होंने कहा कि पुलिस कार्रवाई में 5950 डेटोनेटर, एक एसएलआर और 25,669 फैक्टरी निर्मित अवैध कारतूस भी बरामद हुए हैं। उन्होंने कहा कि अवैध हथियारों की इतनी बड़ी बरामदगी यह बताने के लिए पर्याप्त है कि पिछली सरकार में अपराध और अपराधियों ने कितनी गहरी जड़ें जमा ली थीं। पुलिस की प्रभावी कार्रवाई से परेशान लोग सदन में हंगामा मचा रहे हैं। लेकिन जनता सुकून महसूस कर रही है। त्रिपाठी ने कहा कि अपराध और अपराधियों के खिलाफ अभियान निरंतर जारी रहेगा। भू-माफिया, शराब माफिया, खनन माफिया सहित अवैध हथियारों के तस्करों पर योगी सरकार प्रभावी कठोर कार्रवाई कर रही है।

महिला ने खुद बनाना शुरू कर दिया अपना शौचालय

गोण्डा, 9 फरवरी (जनसत्ता)।

जिले के इटियाथोक विकास क्षेत्र के तहत तमाम गांवों में शौचालय का निर्माण कार्य तेजी से चल रहा है।

स्वच्छता मिशन की टीम रोजाना गांव-गांव और घर-घर जाकर लोगों को शौचालय बनवाने के लिए प्रेरित कर रही है। कर्मियों की मेहनत रंग भी ला रही है। गांवों में बड़े पैमाने पर शौचालय बनाए जा रहे हैं। हालांकि आर्थिक रूप से कमजोर परिवार भी क्षेत्र में हैं जो सरकार की ओर से मिलने वाले 12 हजार रुपए अनुदान की रकम से शौचालय नहीं बनवा पा रहे हैं। क्षेत्र की एक गरीब महिला ने इसका भी तरीका खोज लिया, जिसे न केवल लोगों ने सराहा है बल्कि उसने ऐसे दूसरे लोगों को भी प्रेरित किया है। इटियाथोक ब्लाक के ग्राम पंचायत लोहंगीपुर के पेपरा मजरे में उदयराज का परिवार रहता है। उदयराज की पत्नी रेखा ने खुद अपने हाथ से अपना शौचालय बनाना शुरू कर दिया है और उसका शौचालय बनकर लगभग तैयार भी होने वाला है। महिला ने सोचा कि राजगीर बुलाने पर तमाम मजदूरी खर्च होगा इसलिए उसने खुद ही इसे बनाना बनाने का फैसला किया।

महिला ने गांव वालों के लिए एक मिसाल पेश की है। यहां तैनात खंडप्रेरक राम जनम वर्मा ने बताया कि महिला अपना शौचालय खुद बना रही है जो अत्यंत सराहनीय है। इटियाथोक के सहायक विकास अधिकारी पंचायत फूलचंद्र श्रीवास्तव ने बताया कि उसे शौचालय अनुदान की पहली किस्त छह हजार रुपए का चेक मिल गया है और दूसरी किस्त छह हजार रुपए जल्द दी जाएगी।

'शिक्षामित्रों की सूची की जांच कराए सरकार'

लखनऊ, 9 फरवरी (भाषा)।

उत्तर प्रदेश विधान परिषद के सभापति रमेश यादव ने अपनी मांगों के समर्थन में धरना-प्रदर्शन के दौरान कथित रूप से अपनी जान गंवाने वाले शिक्षामित्रों की सूची की जांच के निर्देश दिए। प्रश्नकाल के दौरान सपा सदस्य आनंद भदौरिया ने यह मुद्दा उठाते हुए सरकार से पूछा कि अपनी मांगों के समर्थन में पूरे प्रदेश में धरना-प्रदर्शन के दौरान कितने शिक्षामित्रों की मौत हुई। बेसिक शिक्षा मंत्री अनुपमा जायसवाल ने इसका जवाब देते हुए कहा कि जिला बेसिक शिक्षा अधिकारियों द्वारा उपलब्ध कराई गई सूचना के मुताबिक इन धरना कार्यक्रमों के दौरान किसी भी शिक्षामित्र की मौत नहीं हुई। उन्होंने कहा कि सरकार ने शिक्षामित्रों को शिक्षक भर्तियों में आयुसीमा में रियायत और वरीयता प्रदान की है।

नाशिक जिल्हा बँकेला उर्जीतावास्थेस आणणार

अध्यक्ष केदा आहेर यांचे प्रतिपादन

नाशिक, दि.९ (प्रतिनिधी): जिल्हा मध्यवर्ती सहकारी बँकेच्या संचालक मंडळ बरखास्त कारवाईस मुंबई उच्च न्यायालयाने स्थगिती दिल्यानंतर बँकेचे अध्यक्ष केदा आहेर यांनी आज अध्यक्षपदाची सूत्रे स्वीकारत कामकाजाचा श्री गणेशा केला. ''बँकेला उर्जितावस्था प्राप्त करून देण्यासाठी यापुढे वसुलीचे कडक धोरण अवलंबणार'', असल्याचे अध्यक्ष आहेर यांनी सांगितले.



नाशिक जिल्हा बँकेवर सहकार अधिनियम ११० अ अन्वये सहकार खात्याने संचालक मंडळ बरखास्त करण्याची कारवाई केली होती. वसुली अभावी बँकेचा एनपीए वाढल्याचा अहवाल नाबार्डने दिला होता. त्यामुळे नवनियुक्त अध्यक्ष केदा आहेर यांचे अध्यक्षपद औटघटकेचे ठरले होते. या कारवाई विरोधात बरखास्त झालेल्या संचालकांनी मुंबई उच्च न्यायालयात याचिका दाखल केली होती. यात न्यायालयाने सहकार खात्याने संचालक मंडळ बरखास्तीच्या घेतलेल्या निर्णयास येत्या दि.२७ मार्चपर्यंत स्थगिती दिली. यावेळी विद्यमान संचालकांचे सदस्यत्व बहाल करण्याचा व त्यांना बँकेचे कामकाज पाहण्याची मुभाही न्यायालयाने दिली. याबाबतची न्यायालयीन प्रत बुधवारी दि. ७ फेब्रुवारी रोजी प्राप्त झाली.

यानंतर केदा आहेर यांनी अध्यक्षपदाची सुत्रे हाती घेतली. अध्यक्ष आहेर यांचे संचालक शिरीष कोतवाल, परवेझ कोकणी यांसह संचालकांनी पुष्पगुच्छ देऊन स्वागत केले.

यावेळी उपाध्यक्ष सुहास कांदे, आमदार सीमा हिरे, डॉ. शोभा बच्छाव, दिलीप बनकर, नरेंद्र दराडे, संदीप गुळवे, किशोर दराडे, धनंजय पवार, नापदेव हलकंदर हे संचालक उपस्थित होते.

> **विश्वास निर्माण करणार**
>
> बँकेने गमावलेला विश्वास पुन्हा निर्माण करून शेतकऱ्यांना केंद्रस्थानी ठेवून काम केले जाईल, तसेच संस्था सक्षम होईल यादृष्टीने कामकाज करणार आहे. वसुलीबाबत कडक धोरण स्वीकारले जाणार आहे. यात दुजाभाव न करता कारवाई केली जाईल. बँकेच्या हितासाठी आवश्यक असलेले निर्णय येत्या बँकेला अच्छे दिन आणणार.
>
> केदा आहेर,
> नवनियुक्त अध्यक्ष नाशिक जिल्हा बँक

मनपा हद्दीतील शाळांची चौकशी होणार

नाशिक, दि.९ (प्रतिनिधी): नाशिक मनपा हद्दीतील सर्व मराठी, हिंदी व इंग्रजी माध्यमांच्या कारभाराची चौकशी करण्याचे आदेश शिक्षण उपसंचालक कार्यालयाने दिले आहेत. नाशिकरोड येथील एपारल्ड हाइटस पब्लिक स्कूल, केम्ब्रिज स्कूल, सेंट फ्रान्सिस यासह शहरातील विविध शाळा शिक्षण शुल्काविषयी तसेच इतर काही बाबींसंबंधी विद्यार्थी व त्यांच्या पालकांना शारीरिक व मानसिक त्रास देत असल्याच्या कारणावरून वादात सापडल्या आहेत. यासंदर्भात जनआंदोलन झाले. यावर शिक्षण खात्याकडूनही कारवाई केल्यानंतर इंग्रजी माध्यमांच्या शाळांसह काही मराठी माध्यमांच्या शिक्षण संस्थांनी आपल्या कारभारात सुधारणा केलेली नाही. मनपा शिक्षणमंडळ व जिल्हा परिषदेच्या प्राथमिक शिक्षण विभागाला परिपत्रक काढत विस्तार अधिकाऱ्यांच्यामार्फत शहरातील सर्वच शाळांच्या प्रवेश प्रक्रिया व शैक्षणिक शुल्काच्या कारभाराची चौकशी करण्याचे आदेश दिले आहेत. येत्या आठवड्यात या चौकशीचे काम शिक्षण विभागाने हाती घेऊन सफाई मोहीम राबविण्याचा निर्णय घेतला आहे.

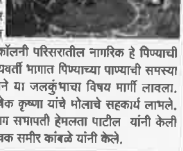
नाशिक शहरातील वाहतूक सुविधा वाढविणे गरजेचे: कृष्णा

नाशिक, दि.९ (प्रतिनिधी): नाशिक शहरात विकासाला मोठा वाव असून, मंगाप्रमुख सुविधा वाढविल्या तर मुंबई-पुणेनंतर नाशिकचा क्रमांक लागू शकेल, शहरात वाहतूकीसंबंधी सुविधांवर भर देण्याची गरज असल्याचे मत महापालिकेचे मावळते आयुक्त अभिषेक कृष्ण यांनी पत्रकारांशी बोलताना व्यक्त केले.

आयुक्त अभिषेक कृष्ण यांची मुंबई एफआयडीसीच्या सहसंचालक कार्यालयी अधिकारीपदी बदली झाली आहे. शुक्रवारी दि.९ फेब्रुवारी रोजी सकाळी ११ वाजता त्यांनी आपला पदभार नवनियुक्त आयुक्त तुकाराम मुंढे यांच्याकडे सुपूर्द केला त्या पार्श्वभूमीवर पत्रकारांशी संवाद साधताना अभिषेक कृष्ण यांनी आपल्या ११ महिन्यांच्या कारकीर्दीबद्दल समाधान व्यक्त केले.

प्रभाग १२ मधील जलकुंभाचे भूमिपूजन

नाशिक, दि.९ (प्रतिनिधी): प्रभाग १२ मधील तिडके कॉलनी येथे जलकुंभाचे भूमिपूजन नाशिकच्या महापौर रंजना भानसी यांच्या हस्ते करण्यात आले. या प्रसंगी समाजसेते दिनकर पाटील, विरोधीपक्ष नेते अजय बोरस्ते यांच्यासह मान्यवर राजकीय पदाधिकारी व परिसरातील नागरिक मोठ्या संख्येने उपस्थित होते. अनेक दिवसापासून तिडके कॉलनी परिसरातील नागरिक हे पिण्याची पाण्याने त्रस्त होते. हक्काच्या मध्यवर्ती भागात पिण्याच्या पाण्याची समस्या असल्याने नागरसेवकांनी अग्रक्रमाने या जलकुंभाचा विषय मार्गी लावला. यासाठी महापालिका आयुक्त अभिषेक कृष्णा यांचे मोलाचे सहकार्य लाभले. कार्यक्रमावी प्रस्तावना पश्चिम प्रभाग समापती हेमलता पाटील यांनी केली तर आभार प्रदर्शन प्रभागाचे नागरसेवक समीर कांबळे यांनी केले.



उद्योगांना दिलासा, केंद्राचे अभिनंदन : पेशकार

नाशिक : सूक्ष्म लघु मध्यम उद्योगांना केंद्र सरकारने दिलासा दिल्याबद्दल भाजप उद्योग आघाडीचे प्रदेश अध्यक्ष प्रदीप पेशकार यांनी सरकारचे अभिनंदन केले आहे. पंतप्रधान व केंद्रीय अर्थमंत्री यांनी याबाबत लक्ष घातले होते. रिझर्व्ह बँकेने याबाबत आदेश जारी केले आहे. कर्जाचे तीन हप्ते थकीत झाले तर खाते एन पी ए होत होते. आता नवीन घोरणानुसार रिझर्व्ह बँकेने लघुउद्योगासाठी १८० दिवसाची सवलत दिली आहे. भा.ज.पा.उद्योग आघाडीने यासाठी पंतप्रधान व अर्थमंत्री भारत सरकार यांचे आभार मानले आहेत.

जिओसिंथेटिक्स इंडस्ट्रीज
साई स्वरूप वास्तू

This is only an advertisement for information purpose and not an offer document. Not for publication, distribution or release directly or indirectly outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 22, 2018 filed with the stock exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India, ("SEBI") on January 23, 2018 (the "Letter of Offer" or "LOF").

TATA STEEL

TATA

TATA STEEL LIMITED

Tata Steel Limited was incorporated on August 26, 1907 as a public limited company under the Indian Companies Act, 1882. **Registered Office:** Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001. **Tel:** +91 22 6665 8282; **Fax:** +91 22 6665 7724. **Contact Person:** Parvatheesam K, Company Secretary and Compliance Officer; **Tel:** +91 22 6665 7779; **Fax:** +91 22 6665 7724. **E-mail:** cosec@tatasteel.com; **Website:** www.tatasteel.com; **Corporate Identity Number:** L27100MH1907PLC000260

PROMOTER OF OUR COMPANY: TATA SONS LIMITED

NOTICE TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF TATA STEEL LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

SIMULTANEOUS BUT UNLINKED ISSUE OF (I) UP TO 15,53,84,555 FULLY PAID SHARES OF FACE VALUE OF ₹ 10 EACH NOT EXCEEDING ₹ 6,969 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 515 PER FULLY PAID SHARE (INCLUDING A PREMIUM OF ₹ 505 PER FULLY PAID SHARE) IN THE RATIO OF 4 FULLY PAID SHARES FOR EVERY 25 ORDINARY SHARES HELD BY THE ELIGIBLE ORDINARY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON FEBRUARY 1, 2018 ("RECORD DATE") AND (II) UP TO 7,76,97,280 PARTLY PAID SHARES OF FACE VALUE OF ₹ 10 EACH NOT EXCEEDING ₹ 4,006 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE ORDINARY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 415 PER PARTLY PAID SHARE (INCLUDING A PREMIUM OF ₹ 405 PER ORDINARY SHARE) IN THE RATIO OF 2 PARTLY PAID SHARES FOR EVERY 25 ORDINARY SHARES HELD BY THE ELIGIBLE ORDINARY SHAREHOLDERS ON THE RECORD DATE (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION ENTITLED *"TERMS OF THE ISSUE"* ON PAGE 340 OF THE LETTER OF OFFER.

ISSUE SCHEDULE

ISSUE OPENS ON	LAST DATE FOR RECEIVING REQUEST FOR SPLIT APPLICATION FORMS	ISSUE CLOSES ON
FEBRUARY 14, 2018	FEBRUARY 21, 2018	FEBRUARY 28, 2018

ASBA Simple, Safe, Smart way of Application - Make use of it !!!
Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details check section on ASBA below.

PLEASE NOTE THAT IN ACCORDANCE WITH THE SEBI CIRCULAR CIR/CFD/DIL/1/2011 DATED APRIL 29, 2011, ALL QIBS, NON-INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS COMPLYING WITH THE ELIGIBILITY CONDITIONS PRESCRIBED UNDER THE SEBI CIRCULAR NO. SEBI/CFD/DIL/ASBA/1/2009/30/12 DATED DECEMBER 30, 2009 MUST MANDATORILY INVEST THROUGH THE ASBA PROCESS. APPLICANTS THAT ARE QIBS, NON-INSTITUTIONAL INVESTORS AND NON-RETAIL INDIVIDUAL INVESTORS WHOSE APPLICATION MONEY EXCEEDS ₹ 2,00,000 CAN PARTICIPATE IN THE ISSUE ONLY THROUGH THE ASBA PROCESS. THE INVESTORS WHO ARE (I) NOT QIBS; (II) NOT NON-INSTITUTIONAL INVESTORS; OR (III) INVESTORS WHOSE APPLICATION AMOUNT IS NOT MORE THAN ₹ 2,00,000, CAN PARTICIPATE IN THE ISSUE EITHER THROUGH THE ASBA PROCESS OR THE NON ASBA PROCESS. ASBA INVESTORS SHOULD CAREFULLY READ THE PROVISIONS APPLICABLE TO SUCH APPLICATIONS BEFORE MAKING THEIR APPLICATION THROUGH THE ASBA PROCESS. PLEASE SEE THE SECTION ENTITLED *"TERMS OF THE ISSUE - PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS"* ON PAGE 340 OF THE LETTER OF OFFER. ALL RETAIL INVESTORS ARE ENCOURAGED TO MAKE USE OF ASBA FACILITY WHEREVER SUCH FACILITY IS AVAILABLE. ASBA APPLICANT(S) SHALL MEAN AN APPLICANT WHO: I) HOLDS THE ORDINARY SHARES IN DEMATERIALISED FORM AS ON THE RECORD DATE AND HAS APPLIED FOR/WANTS HIS/HER RIGHTS ENTITLEMENTS TO APPLY FOR ADDITIONAL ORDINARY SHARES IN THE ISSUE IN DEMATERIALISED FORM; II) HAS NOT RENOUNCED HIS/HER RIGHTS ENTITLEMENTS IN FULL OR IN PART; III) IS NOT A RENOUNCEE; AND IV) APPLIES THROUGH A BANK ACCOUNT MAINTAINED WITH ONE OF THE SCSBs.

SUBJECT TO SCSBs COMPLYING WITH THE REQUIREMENTS OF SEBI CIRCULAR NO. CIR/CFD/DIL/13/2012 DATED SEPTEMBER 25, 2012 WITHIN THE PERIODS STIPULATED THEREIN, ASBA APPLICATIONS MAY BE SUBMITTED AT ALL BRANCHES OF THE SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making applications by banks on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the Issue and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the application, for ensuring compliance with the applicable regulations.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for allotment of Ordinary Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the ALOF and also please refer to the section entitled "Terms of the Issue - Procedure for Application through the ASBA Process" on page 352 of the Letter of Offer.

ELIGIBLE ORDINARY SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE ORDINARY SHARES OF THE COMPANY UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE ORDINARY SHARES ARE HELD BY SUCH APPLICANT ON RECORD DATE.

DISPATCH OF ABRIDGED LETTER OF OFFER ("ALOF") AND COMPOSITE APPLICATION FORM ("CAF"): The dispatch of the CAF along with ALOF has been completed by the Registrar to the Issue, viz. **Link Intime India Private Limited through Registered Post/Speed Post on February 9, 2018** to the Eligible Ordinary Shareholders on the record date (i.e. February 1, 2018) who have provided an Indian address to our Company.

In case of non-ASBA investors, the CAF duly completed together with the amount payable on application must be deposited with the collecting banks indicated on the revenue of the CAF, and not with the Lead Managers before the close of banking hours on or before the Issue Closing Date i.e., February 28, 2018. A separate cheque or bank draft must accompany the CAF. Eligible Ordinary Shareholders/Investors (including Non-resident Shareholders/Investors applying on non-repatriation basis) residing at places other than the cities where the branches of Escrow Collection Banks have been authorised by the Company for collecting applications should send their completed CAF by registered post/speed post to the Registrar to the Issue, **Link Intime India Private Limited** along with Demand Draft (net of bank and postal charges) payable at Mumbai in favour of **"Tata Steel Fully Paid-Rights Issue-Escrow Collection-R"** or **"Tata Steel Partly Paid-Rights Issue-Escrow Collection-R"**, as the case may be, crossed **"A/c Payee only"** so that the same are received on or before the Issue Closing Date i.e. February 28, 2018. In case of Eligible Ordinary Shareholders/Investors applying on a repatriation basis, the Demand Drafts (net of bank and postal charges) should be drawn in favour of **"Tata Steel Fully Paid-Rights Issue-Escrow Collection-NR"** or **"Tata Steel Partly Paid-Rights Issue-Escrow Collection-NR"**, as the case may be, crossed **"A/c Payee only"** payable at Mumbai. Such application sent to anyone other than Registrar to the issue is liable to be rejected. If any portion of the CAF is/are detached or separated, such application is liable to be rejected. In case of ASBA investors, the CAF shall be submitted to the Designated Branch of the SCSB before the close of the banking hours on or before the Issue Closing Date.

AVAILABILITY OF DUPLICATE CAF: In case the original CAF is not received, or is misplaced by the Eligible Ordinary Shareholder, the Registrar will issue a duplicate CAF on the request of the investor who should furnish the registered folio number in DP and Client ID number and his /her full name and Indian address to the Registrar. Please note that the request for duplicate CAF should reach the Registrar at least seven days prior to the Issue Closing Date. Please note that those who are making the application in the duplicate form should not utilize the original CAF for any purpose including renunciation, even if it is received or found, as the case may be, subsequently. If the investor violates such requirements, he/ she shall face the risk of rejection of either original CAF or both the applications. Our Company or the Registrar to the Issue or the Lead Managers will not be responsible for postal delays or loss of duplicate CAF in transit, if any.

APPLICATION ON PLAIN PAPER: Please note that the procedure for application on plain paper would apply separately for Fully Paid Shares and Partly Paid Shares, as the case may be. An Eligible Ordinary Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque/ demand draft, net of bank and postal charges payable at Mumbai and the investor should send the same by registered post directly to the Registrar to the Issue. For details of the mode of payment, please see the section entitled "Terms of the Issue - Mode of Payment" on page 355 of the Letter of Offer. Applications on plain paper from any address outside India will not be accepted.

The envelope should be super scribed **"TATA STEEL LIMITED - RIGHTS ISSUE"** and should be posted/send in India. The application on plain paper, duly signed by the Eligible Ordinary Shareholder including joint holders, in the same order and as per specimen recorded with our Company or the Depositories, must reach the office of the Registrar before the Issue Closing Date and should contain the following particulars: • Name of the Company, being Tata Steel Limited; • Name and address of the Eligible Ordinary Shareholder including joint holders; • Registered Folio Number/DP and Client ID No. ; • Number of Ordinary Shares held as on Record Date; • Share Certificate numbers and distinctive numbers of Fully Paid Shares and/or Partly Paid Shares, if held in physical form; • Allotment option preferred - physical or demat form (including DP ID and Client ID), if held in physical form; • Number of Ordinary Shares entitled to; • Number of Ordinary Shares applied for; • Number of additional Ordinary Shares applied for, if any; • Total number of Ordinary Shares applied for; • Total amount paid at the rate of ₹ 515 per Fully Paid Share or ₹ 154 per Partly Paid Share, as the case may be, • In case of non-ASBA investor: Particulars of cheque/demand draft, especially for Fully Paid Shares and Partly Paid Shares, in case of ASBA investor: number, name, address and branch of the SCSB with which the account is maintained, • Savings or current account number and name and address of the bank where the Eligible Ordinary Shareholder will be depositing the refund order. In case of Ordinary Shares held in dematerialized form, the Registrar shall obtain the bank account details from the information available with the Depositories; • Except for applications on behalf of the Central or State Government, the resolutions of Sikkim and the officials appointed by the courts, PAN of the Eligible Ordinary Shareholder and for each Eligible Ordinary Shareholder in case of joint names, irrespective of the total value of the Ordinary Shares applied for pursuant to the Issue; • If the payment is made by a draft purchased from NRE or FCNR or NRO account, as the case may be, an account debit certificate from the bank issuing the draft confirming that the draft has been issued by debiting the NRE or FCNR or NRO account; • Signature of the Applicant (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company or the Depositories); and • All such applicants are deemed to have accepted the conditions as mentioned under section entitled "Terms of the Issue-Application on Plain Paper" under the ASBA Process" on pages 353 and 358, respectively, of the Letter of Offer. • Additionally, all such Applicants are deemed to have accepted the following:

• "I/We understand that neither the Rights Entitlement nor the Ordinary Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the **"Securities Act"**) or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to, or for the account or benefit of, persons in the United States (**"U.S."**), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Ordinary Shares referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Ordinary Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under the Letter of Offer. Our Company is making the Issue on a rights basis to the Eligible Ordinary Shareholders and will dispatch this Letter of Offer or Abridged Letter of Offer and CAF only to Eligible Ordinary Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Ordinary Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of this Letter of Offer, that it is not and that at the time of subscribing for the Ordinary Shares or the Rights Entitlements, it will not be, in the United States of America when the buy order is made, and is authorized to acquire the Rights Entitlements and Ordinary Shares in accordance with all applicable laws and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any CAF which: (i) appears to our Company or its agents to have been executed in or dispatched from the United States of America; (ii) does not include the relevant certification set out in the CAF headed "Overseas Shareholders" to the effect that the person accepting and/or renouncing the CAF does not have a registered address (and is not otherwise located) in the United States of America, and such person is complying with laws of jurisdictions applicable to such person in connection with the Issue, among others; (iii) where a registered Indian address is not provided; or (iv) where our Company believes acceptance of such CAF may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Ordinary Shares in respect of any such CAF.

IF AN APPLICANT MAKES AN APPLICATION IN MORE THAN ONE MODE I.E., ON CAF AND ON THE PLAIN PAPER, BOTH APPLICATIONS SHALL BE LIABLE TO BE REJECTED.

Last Date for Application: The last date for submission of the duly filled in CAF is February 28, 2018. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the CAF together with the amount payable is either (i) not backed with SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board or the Committee of Directors, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board or the Committee of Directors shall be at liberty to dispose of the Ordinary Shares hereby offered, as provided under the section entitled "Terms of the Issue - Basis of Allotment" on page 366. The entitlement for Fully Paid Shares and Partly Paid Shares will be kept in abeyance by our Company, if required under applicable law.

INVESTORS MAY PLEASE NOTE THAT THE ORDINARY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Ordinary Shares of our Company are listed on BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"**, and together with BSE, the **"Stock Exchanges"**). Our Company has received "in-principle" approvals from BSE and NSE for listing the Ordinary Shares to be allotted pursuant to the Issue through their letters dated January 17, 2018. For the purposes of the Issue, The Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in anyway be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on page 335 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 335 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the same has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. Investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of the NSE" on page 335 of the Letter of Offer.

BANKERS TO THE ISSUE: Kotak Mahindra Bank Limited, Axis Bank Limited, HDFC Bank Limited, ICICI Bank Limited and State Bank of India

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE ESCROW COLLECTION BANKS AND ITS COLLECTION CENTRES.

INVESTORS ARE ADVISED TO REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER, AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

AVAILABILITY OF THE LETTER OF OFFER: The Letter of Offer is available on the website of the Lead Managers to the Issue, i.e. www.investmentbank.kotak.com, www.axiscapital.co.in, www.hdfcbank.com, www.icicisecurities.com and www.sbicaps.com and the websites of the stock exchanges where the Ordinary Shares are listed i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com and on SEBI's website at www.sebi.gov.in and a copy of the same can be downloaded from these websites.

NOTICE TO INVESTORS: • Please note that the definitions of "Issue Opening Date" and "Issue Closing Date" appearing on page 7 of the Letter of Offer should be read as follows: "Issue Opening Date: February 14, 2018" and "Issue Closing Date: February 28, 2018"; and • Please note that the balance amount of ₹ 461 per Partly Paid Share would be called up by our Company as the first and final call, within 12 months from the date of allotment of the Partly Paid Shares, in accordance with applicable law.

FINANCIAL RESULTS: The audited standalone and unaudited consolidated financial results of our Company for the quarter and nine months ended December 31, 2017 **("Financial Results")** are being dispatched to the Eligible Ordinary Shareholders as on the Record Date who have provided an Indian address to the Company. The Financial Results are also available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

LEAD MANAGERS TO THE ISSUE

kotak	AXIS CAPITAL	HDFC BANK	ICICI	SBI Capital Markets Limited
Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Tel: +91 22 4336 0000; Fax: +91 22 6713 2447 E-mail: tsl.rights@kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Website: www.investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration Number: INM000008704	Axis Capital Limited 1st Floor, Axis House, C-2, Wadia International Center, P. B. Marg, Worli, Mumbai 400 025 Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: tsl.rights@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Mayuri Arya SEBI Registration Number: INM000012029	HDFC Bank Limited Investment Banking Group, Unit No 401 and 402, 4th floor, Tower B, Peninsula Business Park, Lower Parel, Mumbai 400 013 Tel: +91 22 3395 8021; Fax: +91 22 3078 8584 E-mail: tatasteelrights@hdfcbank.com Investor Grievance E-mail: investor.redressal@hdfcbank.com Website: www.hdfcbank.com Contact Person: Rakesh Bhuptani/Kunal Dutt SEBI Registration Number: INM000011252	ICICI Securities Limited ICICI Center, H.T. Parekh Marg, Churchgate, Mumbai 400 020 Tel: +91 22 2288 2460, Fax: +91 22 2282 6580 E-mail: tsl.rights@icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Rupesh Khare/ Shekher Asnani SEBI Registration Number: INM000011179	SBI Capital Markets Limited 202, Maker Tower 'E', Cuffe Parade, Mumbai 400 005; Tel: +91 22 2217 8300; Fax: +91 22 2217 8332 E-mail: tsl.rights@sbicaps.com Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Nikhil Bhiwapurkar/Girish Vergentwar SEBI Registration Number: INM000003531

REGISTRAR TO THE ISSUE

LINKIntime

Link Intime India Private Limited
C-101, 247 Park, L.B.S Marg, Vikhroli (West) Mumbai 400 083; **Tel:** +91 22 4918 6200; **Fax:** +91 22 4918 6195; **E-mail:** tatasteel.rights2018@linkintime.co.in
Investor Grievance E-Mail: tatasteel.rights2018@linkintime.co.in; **Website:** www.linkintime.co.in; **Contact Person:** Sumeet Deshpande
SEBI Registration Number: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Parvatheesam K
Bombay House, 24, Homi Mody Street, Fort, Mumbai 400 001
Tel: +91 22 6665 7779; **Fax:** +91 22 6665 7724; **E-mail:** cosec@tatasteel.com

Investors may contact the Company Secretary and Compliance Officer at the above mentioned address and/ or the Registrar to the Issue at the mentioned address in case of any pre-Issue/ post-Issue related problems such as non-receipt of allotment advice/share certificates/ demat credit/ refund orders etc. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the respective SCSBs.

For TATA STEEL LIMITED
Sd/-
Parvatheesam K
Company Secretary and Compliance Officer

TATA STEEL LIMITED The Company is proposing, subject to market conditions and other considerations, a rights issue of its ordinary shares and has filed a Letter of Offer with Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in and the websites of the Lead Managers to the Issue at http://www.investmentbank.kotak.com, http://www.axiscapital.co.in, http://www.hdfcbank.com, http://www.icicisecurities.com and http://www.sbicaps.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the section entitled "Risk Factors" on page 11 of the Letter of Offer for details of the same. The securities offered via the Letter of Offer are not being offered to investors outside of India and recipients of the Letter of Offer should refer to the offering restrictions noted therein.