



June 1, 2013

To,

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400051
Scrip Code: ADANI PORTS

Sub: Intimation of date of 'Issue opening & closing' and 'Price band' of the proposed issue of upto 66,657,520 equity shares of Rs. 2 each being offered by way of Institutional Placement Programme (IPP)

Dear Sir,

We would like to inform you that the Company has submitted the Red Herring Prospectus with Registrar of Companies, Gujarat on May 31, 2013 for the proposed issue of upto 66,657,520 equity shares of Rs. 2 each being offered by way of Institutional Placement Programme and the Registrar of Companies, Gujarat has issued the Memorandum acknowledging the receipt of the same on May 31, 2013.

Further, we would like to inform that the Finance Committee of Board of Directors of the Company has by a resolution dated today i.e.: June 1, 2013 fixed the price band at Rs. 148 to Rs. 158 per equity share for the proposed issue of up to 66,657,520 equity shares of Rs. 2/- each of the Company under the provision of Chapter VIII - A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, to qualified institutional buyers (the "Issue").

The Issue will open and close on June 4, 2013.

Thanking you.

Yours faithfully,

For **Adani Ports and Special Economic Zone Limited**

Dipti Shah
Company Secretary