



THE INDIA CEMENTS LIMITED

Corporate Office : Coromandel Towers, 93, Santhome High Road, Karpagam Avenue,
R.A. Puram, Chennai - 600 028. Phone : 044-28521526 Telefax : 044-2851 7198 Grams : 'INDCEMENT'

BY FAX NO.(022) 2659 8237 / 8238

SH/NSE

21.05.2014

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI 400 051.

Dear Sirs,

Sub.: Board Meeting on 26.05.2014

Ref. : Our letter dated 09.05.2014

We refer to our letter No.SH/NSE dated 26.02.2014, conveying our Board's approval of a Scheme of Amalgamation of two of our subsidiaries with our Company under Section 391 to 394 of the Companies Act, 1956.

We write this to inform that our Board of Directors will consider, inter alia, the aforesaid Scheme of Amalgamation, duly updated and presently structured as 'Scheme of Amalgamation and Arrangement' between Trinetra Cement Limited (First Transferor Company), a listed company and Trishul Concrete Products Limited (Second Transferor Company), an unlisted company (both the companies being our subsidiary companies) with The India Cements Limited (Transferee Company) and their respective shareholders.

We shall let you know the decision of our Board soon after the meeting.

Thanking you,

Yours faithfully,
for THE INDIA CEMENTS LIMITED

**SR PRESIDENT &
COMPANY SECRETARY**



Registered Office : Dhun Building, 827, Anna Salai, Chennai - 600 002.

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**Coromandel
Cement**