

Kilitch Co. (Pharma) Ltd.

Office : 37, Ujagar Industrial Estate, W.T. Patil Marg, Deonar, Mumbai-400 088.

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CIN NO : U24230MH1983PLC030632

07/04/2016

To,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Respected Sir/Madam

Scrip Code & Name: KILITCH [Kilitch Drugs (India) Limited]

Sub: Disclosures under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011 made under Regulation 30(3).

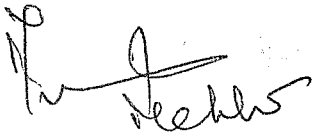
With reference to the above captioned subject, I am forwarding you herewith the Disclosure under Regulation 30(3) required to be made under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and takeover) Regulations, 2011 as amended, for the year ended 31st March 2016.

Please find enclosed herewith the relevant information in the prescribed format.

The above is for your information and record.

Yours Sincerely,

FOR: KILITCH COMPANY (PHARMA) LIMITED



MUKUND MEHTA

Director

DIN: 00147876

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	- KILITCH COMPANY (PHARMA) LIMITED		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st 2016, holding of:			
a) Shares			
1) Bhavin Mukund Mehta	103300	0.78	0.78
2) Mukund Prataprai Mehta	549978	4.16	4.16
3) Neeta Mukund Mehta	294768	2.23	2.23
4) Paresh Prataprai Mehta	956785	7.23	7.23
5) Kilitch Company (Pharma) Limited	6629342	50.10	50.10
Total Shares	8534173	64.50	64.50
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	8534173	64.50	64.50

For: KILITCH COMPANY (PHARMA) LIMITED



MUKUND MEHTA

Director

DIN: 00147876

Place: Mumbai

Date: 07.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

() Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

*(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.*