



KEC International Limited

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December 31, 2015

National Stock Exchange of India Ltd.

Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Sub: Intimation of Amalgamation of Jay Railway Projects Private Limited, wholly-owned subsidiary the Company with KEC International Limited ("the Company")

Dear Sir

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the High Court of Judicature at Bombay passed the order approving the Scheme of Amalgamation ("the Scheme") of Jay Railway Projects Private Limited, a wholly-owned subsidiary of the Company with the Company on December 11, 2015. Further, the Scheme is effective from the date of filing the certified copy of the court order with the Registrar of Companies. In this connection, please note that the court order was filed with the Registrar of Companies on December 30, 2015.

Accordingly, Jay Railway Projects Private Limited has amalgamated with the Company w.e.f. December 30, 2015.

Kindly take the same on records.

Thanking you.

Yours sincerely,

For **KEC International Limited**

Rajeev Aggarwal
Chief Financial Officer

